

SUMMARY OF ITEM FOR ACTION, INFORMATION OR DISCUSSION

TOPIC: Opening Fall 2010 Enrollment and FY 2011 Estimated FTE Report

<u>COMMITTEE</u>: Finance

DATE OF COMMITTEE MEETING: November 18, 2010

SUMMARY: This report provides an overview of preliminary fall 2010 undergraduate, graduate and first professional enrollment – overall enrollment growth, full-time and part-time enrollment patterns and decreasing numbers of first-time full-time freshmen. USM enrollment reached other record high — 152,497 students. Enrollment is up 2.6 percent (+3,821 students) from last fall. Estimated FY 2010 FTE are also included in this report.

The Committee on Education Policy discussed this report at its November 11, 2010 meeting.

ALTERNATIVE(S): This report is for information only.

FISCAL IMPACT: This report is for information only.

<u>CHANCELLOR'S RECOMMENDATION</u>: This report is for information only.

COMMITTEE RECOMMENDATION: The report was accepted for information purposes. DATE: 11/18/10

BOARD ACTION:

DATE:

SUBMITTED BY: Joseph F. Vivona (301) 445-1923



FALL 2010 PRELIMINARY OPENING ENROLLMENT AND FY 2011 ESTIMATED FTE REPORT

Bowie State University (BSU) Coppin State University (CSU) Frostburg State University (FSU) Salisbury University (SU) Towson University (SU) University of Baltimore (UB) University of Maryland, Baltimore (UMB) University of Maryland, Baltimore County (UMBC) University of Maryland, College Park (UMCP) University of Maryland Eastern Shore (UMES) University of Maryland University College (UMUC)

Office of the Chief Operating Officer/ Vice Chancellor for Administration and Finance University System of Maryland Office November 2010

Fall 2010 Preliminary Opening Fall Enrollment

Enrollment Background:

The Maryland Higher Education Commission requires each public and private institution to submit preliminary fall enrollment figures as part of its annual data collection. Such data are important for fiscal, as well as enrollment, management. Enrollment totals, broken down by gender and enrollment status (e.g., full time or part time status), are collected for undergraduate, graduate and first professional students. Undergraduate first-time student totals, broken down by gender and full-time/part-time status, are also collected. For further information, please contact Chad Muntz, <u>cmuntz@usmd.edu</u> (301-445-2737).

Enrollment Highlights:

- Fall 2010 headcount enrollment at the University System of Maryland (USM) campuses reached 152,497 students. That was up 2.6 percent (3,821 students) from fall 2009. While total enrollment increased for the USM, the rate at which that growth occurred actually slowed between fall 09 and fall 10. (See Table 5)
- Most USM institutions had little growth with three (Coppin; Bowie; and University of Maryland, Baltimore) decreasing in headcount enrollment in Fall 2010. More than half of the total enrollment growth (56%) was accounted for by a single USM institution: University of Maryland University College (UMUC). (See Table 1).
- For the second year total enrollment at the USM's historically Black institutions (HBIs) remained almost flat, increasing just 67 students (or +0.5%) to 13,918 in fall 2010. This reflected moderate growth at University of Maryland Eastern Shore (+107) being slightly offset by a decline at Bowie (-39) and stability at Coppin (-1). (See Tables 1 and 4)
- In terms of student attendance status, the USM experienced overall growth in fall 2010 in both fulltime and part-time enrollments, at both the undergraduate and graduate/first-professional level. Fulltime undergraduate enrollments were up 2.0% and graduate/first professional were up 2.1%, while part-time undergraduate enrollments were up 4.9% and part-time graduate/first-professional were up 2.3%. (See Tables 2 and 5)
- At the same time, the number of USM students attending as first-time, full-time undergraduates decreased by 368 students (headcount). For the second year in a row, first-time, full-time undergraduate enrollment fell, going from a high of 13,213 in fall 2008 to 12,894 in fall 2009 to 12,547 in fall 2010. This rapid decline means the USM first-time, full-time enrollment is now below fall 2006, the first year of the Enrollment Funding Initiative (EFI). (See Table 3)
- Ten-year trend data for each institution as well as the percentage of each institution's enrollment to the USM total are shown in Table 5.

Fall 2010 Preliminary Opening Fall Enrollment

FY 2011 Full-Time Equivalent Student (FTE) Estimate:

Fiscal year 2011 is the second year without support from the Enrollment Funding Initiative (EFI). That initiative, designed to address the state's demand for higher education access, dedicated state dollars specifically for expanded enrollment at USM institutions. The enrollment measure used for funding was full time equivalent students or FTES. During the three years of EFI, USM grew by approximately 11,500 FTE students (or 15,000 headcount students). In effect, the USM grew enrollment in an amount equal to the population at UMBC. Over the past two years, however, during which there has been no EFI funding though the retention rate of those admitted during the EFI years has remained high, USM has grown an additional 5,500 FTE or a number slightly larger than the student population at Bowie.

The chart below provides an estimated FY 2011 FTE for each USM institution. USM prepared the annualized FTE estimate using a conservative methodology that calculated the proportion of spring to fall credit hours by level for each institution for each of the past five fiscal years. An average spring to fall proportion over the past five fiscal years was then calculated. This proportion was applied to fall 2010 credit hours to estimate 2011 spring credit hours. The USM estimate was then compared with individual institutional budget projections and an estimate was formulated as highlighted below.

FY 2011 FTE Estimate Highlights:

- USM state-funded FTEs were budgeted for little growth from FY 2010 to FY 2011.
- Most USM institutions are estimated to exceed their FY 11 Budget Projections and FY 2010 Actual FTE. (See Table below)

				Change Over
	FY 2010 Actual FTE	FY 2011 Budgeted FTE	FY 2011 Annualized <u>ESTIMATED</u> FTE	FY 2010 Actual
			Per Fall 2010 Enrollment	FY 11 Estimate - FY 10 Actual
BSU	4,532	4,532	4,540	8
CSU	3,159	3,159	3,087	-72
FSU	4,646	4,646	4,713	67
SU	7,423	7,439	7,617	194
TU	17,590	17,590	17,888	298
UB	4,274	4,629	4,449	175
UMB	6,381	6,395	6,397	16
UMBC	10,232	10,375	10,427	195
UMCP	31,328	30,800	31,300	-28
UMES	3,981	3,981	4,081	100
UMUC	20,602	20,795	22,026	1,424
USM	114,148	114,341	116,525	2,377

The University System of Maryland **FY 11 USM FTE Estimate**

Prepared by: USM Office of Institutional Research Estimated FTE updated from Fall 2010 actual credit hours of enrollment and USM/Campus estimates Fall 2010 Preliminary Opening Fall Enrollment

Tables

TABLE 1 UNIVERSITY SYSTEM OF MARYLAND CHANGES IN HEADCOUNT ENROLLMENT FALL 2009-2010

	Fall 2009/2010 Headcount Change					
	Fall 2010	ΔN from	% Change			
	Headcount	2009	from 2009			
Bowie State University	5,578	(39)	-0.7%			
Coppin State University	3,800	(1)	0.0%			
Frostburg State University	5,470	85	1.6%			
Salisbury University	8,397	193	2.4%			
Towson University	21,840	663	3.1%			
University of Baltimore	6,501	236	3.8%			
University of Maryland, Baltimore	6,349	(33)	-0.5%			
University of Maryland, Baltimore County	12,888	18	0.1%			
University of Maryland, College Park	37,641	446	1.2%			
University of Maryland Eastern Shore	4,540	107	2.4%			
University of Maryland University College	39,493	2,146	5.7%			
USM Total	152,497	3,821	2.6%			

TABLE 1a UNIVERSITY SYSTEM OF MARYLAND **CHANGES IN HEADCOUNT ENROLLMENT EXCLUDING UMUC** Fall 2009-2010

	Fall 2009/2010 Headcount Change					
	Fall 2010	ΔN from	% Change			
	Headcount	2009	from 2009			
Bowie State University	5,578	(39)	-0.7%			
Coppin State University	3,800	(1)	0.0%			
Frostburg State University	5,470	85	1.6%			
Salisbury University	8,397	193	2.4%			
Towson University	21,840	663	3.1%			
University of Baltimore	6,501	236	3.8%			
University of Maryland, Baltimore	6,349	(33)	-0.5%			
University of Maryland, Baltimore County	12,888	18	0.1%			
University of Maryland, College Park	37,641	446	1.2%			
University of Maryland Eastern Shore	4,540	107	2.4%			
USM Total	113,004	1,675	1.5%			

Source: * MHEC Preliminary Opening Fall Enrollment (2010); EIS (2000-2009)

TABLE 2ENROLLMENT BY STUDENT LEVEL AND STATUS - STATEWIDE2000-2010

Student Level						Fall					
& Status	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010
Undergraduate	2										
Full-Time: N	58,484	60,000	62,031	64,551	66,709	67,538	69,023	70,556	73,589	75,518	77,017
%	53.9%	,	52.0%	,	,		· ·	51.3%		50.8%	50.5%
Part-Time: N	22,237	23,119	25,558		26,881	25,439	28,859	28,417	28,921	30,186	31,616
%	20.5%	-	21.4%	-	-		-	20.6%		20.3%	20.7%
Total: N	80,721	83,119	87,589	89,962	93,590	92,977	97,882	98,973	102,510	105,704	108,633
%	74.4%	73.8%	73.4%	72.9%	72.7%	,	· ·		· ·	71.1%	71.2%
Graduate/First-	Professio	nal									
Full-Time: N	11,472	12,308	12,975	14,329	14,394	14,852	15,179	15,825	16,251	16,762	17,097
%	10.6%	,	10.9%		,	,	· ·	11.5%	· ·	11.3%	11.2%
Part-Time: N	16,292	17,193	18,736	19,085	20,822	20,596	22,258	22,850	24,696	26,210	26,767
%	15.0%	15.3%	15.7%	15.5%	16.2%	16.0%	16.4%	16.6%	17.2%	17.6%	17.6%
Total: N	27,764	29,501	31,711	33,414	35,216	35,448	37,437	38,675	40,947	42,972	43,864
%	25.6%	26.2%	26.6%	27.1%	27.3%	27.6%	27.7%	28.1%	28.5%	28.9%	28.8%
All Students											
Total	108,485	112,620	119,300	123,376	128,806	128,425	135,319	137,648	143,457	148,676	152,497

Source: * MHEC Preliminary Opening Fall Enrollment (2010); EIS (2000-2009)

Note: Percentages are % of total headcount for each fall term.

TABLE 3 TRENDS IN ENROLLMENT OF FIRST-TIME FULL-TIME UNDERGRADUATES 2000-2010

												One-Year	Five-Year
Institution	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	% Change	% Change
BSU	363	599	576	754	627	647	764	820	773	706	671	-5.0%	-12.2%
CSU	417	540	579	571	601	689	508	570	605	566	525	-7.2%	3.3%
FSU	1,031	927	1,001	990	959	927	1,013	1,059	1,030	1,031	1,028	-0.3%	1.5%
SU	940	945	909	947	983	956	1,028	1,144	1,201	1,279	1,253	-2.0%	21.9%
TU	1,987	1,912	2,203	1,756	2,085	2,322	2,692	2,657	2,829	2,398	2,428	1.3%	-9.8%
UB								143	163	174	163	-6.3%	
UMBC	1,307	1,333	1,357	1,489	1,403	1,415	1,420	1,425	1,557	1,524	1,485	-2.6%	4.6%
UMCP	3,954	4,358	3,900	4,057	4,179	4,199	3,945	4,225	3,902	4,211	3,925	-6.8%	-0.5%
UMES	780	1,194	1,114	952	926	983	1,128	875	1,038	876	944	7.8%	-16.3%
UMUC	50	52	47	45	77	60	187	118	115	150	125	-16.7%	-33.2%
USM	10,829	11,860	11,686	11,561	11,840	12,198	12,685	13,036	13,213	12,915	12,547	-2.8%	-1.1%
MD H.S. Grads**	56,592	56,855	58,527	60,037	61,105	65,335	64,502	66,658	68,291	66,607**	65,013**		

First Time Full Time Undergraduates

Source: * MHEC Preliminary Opening Fall Enrollment (2010) and EIS (2000-2009) ** Public and nonpublic high school graduates data - MSDE

**The 2009-2010 actual Maryland high school graduates is currently not available; WICHE estimates used.

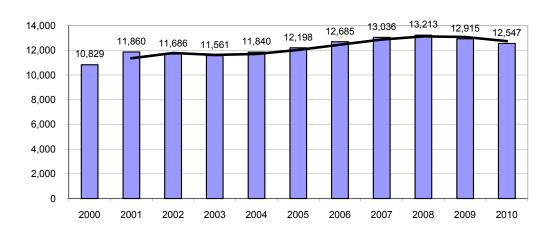




TABLE 4 HISTORICALLY BLACK INSTITUTIONS ENROLLMENT TRENDS 2000-2010

Year	Undergraduate	Graduate	Total	% change
Fall 2000	9,170	2,717	11,887	2.4%
Fall 2001	9,917	2,693	12,610	6.1%
Fall 2002	10,203	2,580	12,783	1.4%
Fall 2003	10,546	2,419	12,965	1.4%
Fall 2004	10,663	2,401	13,064	0.8%
Fall 2005	10,919	2,576	13,495	3.3%
Fall 2006	11,082	2,443	13,525	0.2%
Fall 2007	11,082	2,340	13,422	-0.8%
Fall 2008	11,446	2,378	13,824	3.0%
Fall 2009	11,623	2,228	13,851	0.2%
Fall 2010*	11,709	2,209	13,918	0.5%

Source: * MHEC Preliminary Opening Fall Enrollment (2010) and EIS (2000-2009)

	Underar	aduates	Graduates	/First Prof.	Total	Annual	% of
Institution	Full-Time	Part-Time	Full-Time	Part-Time	+		USM
Bowie State							
Fall 2000	2,225	884	260	1,331	4,700	-1.5%	4%
Fall 2001	2,635	907	300	1,339	5,181	10.2%	4%
Fall 2002	2,815	858	309	1,275	5,257	1.5%	4%
Fall 2003	3,122	866	317	1,149	5,454	3.7%	4%
Fall 2004	3,216	811	286	1,101	5,414	-0.7%	4%
Fall 2005	3,287	733	283	1,016	5,319	-1.8%	4%
Fall 2006	3,338	737	307	909	5,291	-0.5%	4%
Fall 2007	3,592	633	305	874	5,404	2.1%	4%
Fall 2008	3,689	651	324	819	5,483	1.5%	4%
Fall 2009	3,710	690	401	816	5,617	2.4%	4%
Fall 2010*	3,712	732	406	728	5,578	-0.7%	4%
Coppin Stat	e University	/					
Fall 2000	2,161	931	29	769	3,890	1.2%	3%
Fall 2001	2,351	888	36	728	4,003	2.9%	3%
Fall 2002	2,418	855	34	575	3,882	-3.0%	3%
Fall 2003	2,420	812	15	502	3,749	-3.4%	3%
Fall 2004	2,546	744	159	426	3,875	3.4%	3%
Fall 2005	2,727	724	232	623	4,306	11.1%	3%
Fall 2006	2,545	765	216	578	4,104	-4.7%	3%
Fall 2007	2,489	753	194	496	3,932	-4.2%	3%
Fall 2008	2,574	717	185	575	4,051	3.0%	3%
Fall 2009	2,575	726	142	358	3,801	-6.2%	3%
Fall 2010*	2,599	699	134	368	3,800	0.0%	2%
Frostburg S							
Fall 2000	4,075	355	191	727	5,348	2.9%	5%
Fall 2001	4,027	327	206	723	5,283	-1.2%	4%
Fall 2002	4,223	321	212	701	5,457	3.3%	4%
Fall 2003	4,264	324	246	635	5,469	0.2%	4%
Fall 2004	4,227	295	232	573	5,327	-2.6%	4%
Fall 2005	4,053	268	213	507	5,041	-5.4%	4%
Fall 2006	4,004	248	192	466	4,910	-2.6%	4%
Fall 2007	4,096	239	215	443	4,993	1.7%	4%
Fall 2008	4,296	286	195	438	5,215	4.4%	4%
Fall 2009	4,439	316	243	387	5,385	3.3%	4%
Fall 2010*	4,544	322	247	357	5,470	1.6%	4%

	Underar	aduates	Graduates	/First Prof.	Total	Annual	% of
Institution	Full-Time	Part-Time	Full-Time	Part-Time	Headcount		USM
Salisbury U						· · · · · · ·	
Fall 2000	5,040	843	110	428	6,421	6.0%	6%
Fall 2001	5,280	780	118	504	6,682	4.1%	6%
Fall 2002	5,439	767	154	491	6,851	2.5%	6%
Fall 2003	5,434	765	154	463	6,816	-0.5%	6%
Fall 2004	5,648	718	167	409	6,942	1.8%	6%
Fall 2005	5,798	639	184	388	7,009	1.0%	5%
Fall 2006	6,117	674	156	436	7,383	5.3%	5%
Fall 2007	6,357	584	210	430	7,581	2.7%	6%
Fall 2008	6,662	619	242	345	7,868	3.8%	5%
Fall 2009	6,954	603	257	390	8,204	4.3%	6%
Fall 2010*	7,103	603	272	419	8,397	2.4%	6%
Towson Uni							
Fall 2000	11,591	2,314	665	2,159	16,729	0.5%	15%
Fall 2001	11,757	2,202	706	2,315	16,980	1.5%	14%
Fall 2002	12,275	2,021	762	2,423	17,481	3.0%	14%
Fall 2003	12,051	1,930	804	2,403	17,188	-1.7%	14%
Fall 2004	12,405	1,906	802	2,554	17,667	2.8%	14%
Fall 2005	12,812	1,683	819	2,697	18,011	1.9%	14%
Fall 2006	13,539	1,835	886	2,661	18,921	5.1%	14%
Fall 2007	14,180	2,039	906	2,633	19,758	4.4%	14%
Fall 2008	15,231	2,041	1,055	2,784	21,111	6.8%	15%
Fall 2009	15,281	1,867	1,261	2,768	21,177	0.3%	14%
Fall 2010*	15,560	1,969	1,285	3,026	21,840	3.1%	14%
University o			4 407	4 4		4 404	4.04
Fall 2000	901	1,115	1,427	1,231	4,674	1.4%	4%
Fall 2001	890	1,103	1,424	1,222	4,639	-0.7%	4%
Fall 2002	938	1,070	1,520	1,264	4,792	3.3%	4%
Fall 2003	1,053	1,007	1,485	1,392	4,937	3.0%	4%
Fall 2004	1,051	1,066	1,416	1,512	5,045	2.2%	4%
Fall 2005	1,061	1,037	1,396	1,401	4,895	-3.0%	4%
Fall 2006	1,042	1,074	1,452	1,380	4,948 5.415	1.1%	4% 4%
Fall 2007 Fall 2008	1,259	1,153	1,539	1,464	5,415	9.4%	4% 4%
Fall 2008	1,501 1,768	1,179 1,236	1,571 1,510	1,592	5,843 6 265	7.9% 7.2%	4% 4%
Fall 2009	1,768 1 024	1,236	1,519 1,495	1,742 1 780	6,265 6 501	3.8%	4% 4%
1 all 2010	1,924	1,302	1,495	1,780	6,501	3.0%	4 70

							<u> </u>
		aduates		/First Prof.	Total	Annual	% of
Institution	Full-Time	Part-Time	Full-Time	Part-Time	Headcount	% Change	USM
	of Maryland,	Baltimore					
Fall 2000	454	296	3,413	1,174	5,337	-3.9%	5%
Fall 2001	533	284	3,513	1,146	5,476	2.6%	5%
Fall 2002	599	327	3,596	948	5,470	-0.1%	4%
Fall 2003	658	266	3,703	850	5,477	0.1%	4%
Fall 2004	713	233	3,710	946	5,602	2.3%	4%
Fall 2005	619	240	3,821	846	5,526	-1.4%	4%
Fall 2006	568	231	3,995	842	5,636	2.0%	4%
Fall 2007	555	255	4,110	964	5,884	4.4%	4%
Fall 2008	532	322	4,209	1,093	6,156	4.6%	4%
Fall 2009	547	297	4,341	1,197	6,382	3.7%	4%
Fall 2010*	533	239	4,439	1,138	6,349	-0.5%	4%
University of	of Maryland	Baltimore C	ounty				
Fall 2000	7,267	1,834	765	893	10,759	4.8%	10%
Fall 2001	7,572	1,756	920	989	11,237	4.4%	9%
Fall 2002	7,793	1,756	986	1,176	11,711	4.2%	9%
Fall 2003	8,024	1,622	975	1,251	11,872	1.4%	10%
Fall 2004	8,162	1,506	847	1,337	11,852	-0.2%	9%
Fall 2005	7,980	1,426	881	1,363	11,650	-1.7%	9%
Fall 2006	7,991	1,425	801	1,581	11,798	1.3%	9%
Fall 2007	7,962	1,502	1,015	1,562	12,041	2.1%	9%
Fall 2008	8,279	1,333	1,100	1,556	12,268	1.9%	9%
Fall 2009	8,614	1,333	1,042	1,881	12,870	4.9%	9%
Fall 2010*	8,830	1,380	1,140	1,538	12,888	0.1%	8%
University of	of Maryland,	College Pa	rk				
Fall 2000	21,951	2,687	4,966	3,585	33,189	1.0%	29%
Fall 2001	22,412	2,687	5,432	3,629	34,160	2.9%	29%
Fall 2002	22,763	2,477	6,348	3,213	34,801	1.9%	28%
Fall 2003	23,016	2,430	6,503	3,380	35,329	1.5%	29%
Fall 2004	22,933	2,207	6,355	3,438	34,933	-1.1%	28%
Fall 2005	23,263	2,179	6,642	3,285	35,369	1.2%	28%
Fall 2006	23,124	2,030	6,708	3,240	35,102	-0.8%	26%
Fall 2007	23,780	2,077	6,844	3,313	36,014	2.6%	26%
Fall 2008	24,383	2,092	6,934	3,591	37,000	2.7%	26%
Fall 2009	24,617	1,925	7,062	3,591	37,195	0.5%	25%
Fall 2010*	24,841	2,081	7,095	3,624	37,641	1.2%	25%

	Underar	aduates	Graduates	/First Prof.	Total	Annual	% of
Institution	Full-Time	Part-Time	Full-Time	Part-Time	Headcount		USM
University o	f Maryland		ore			, <u> </u>	
Fall 2000	2,565	404	146	182	3,297	9.9%	3%
Fall 2001	2,393	743	31	259	3,426	3.9%	3%
Fall 2002	2,895	362	194	193	3,644	6.4%	3%
Fall 2003	3,031	295	249	187	3,762	3.2%	3%
Fall 2004	3,029	317	203	226	3,775	0.3%	3%
Fall 2005	3,158	290	184	238	3,870	2.5%	3%
Fall 2006	3,399	298	190	243	4,130	6.7%	3%
Fall 2007	3,282	333	205	266	4,086	-1.1%	3%
Fall 2008	3,513	302	188	287	4,290	5.0%	3%
Fall 2009	3,605	317	224	287	4,433	3.3%	3%
Fall 2010*	3,658	309	302	271	4,540	2.4%	3%
University o	f Maryland	University (College - Sta	ateside			
Fall 2000	1,770	11,456	336	4,714	18,276	16.6%	16%
Fall 2001	2,181	13,881	289	5,882	22,233	21.7%	19%
Fall 2002	2,393	14,597	214	6,826	24,030	8.1%	19%
Fall 2003	2,597	15,536	222	7,502	25,857	7.6%	
Fall 2004	2,779	17,078	217	8,300	28,374	9.7%	
Fall 2005	2,780	16,220	197	8,232	27,429	-3.3%	
Fall 2006	3,356	19,542	276	9,922	33,096	20.7%	
Fall 2007	3,004	18,849	282	10,405	32,540	-1.7%	
Fall 2008	2,929	19,379	248	11,616	34,172	5.0%	
Fall 2009	3,408	20,876	270	12,793	37,347	9.3%	
Fall 2010*	3,713	21,980	282	13,518	39,493	5.7%	26%
University S	•7••••••••••••••••••••						
Fall 2000	60,000	23,119	12,308	17,193	112,620	3.8%	
Fall 2001	62,031	25,558	12,975	18,736	119,300	5.9%	
Fall 2002	64,551	25,411	14,329	19,085	123,376	3.4%	100%
Fall 2003	65,670	25,853	14,673	19,714	125,910	2.1%	
Fall 2004	66,709	26,881	14,394	20,822	128,806	2.3%	
Fall 2005	67,538	25,439	14,852	20,596	128,425	-0.3%	
Fall 2006	69,023	28,859	15,179	22,258	135,319	5.4%	
Fall 2007	70,556	28,417	15,825	22,850	137,648	1.7%	
Fall 2008	73,589	28,921	16,251	24,696	143,457	4.2%	
Fall 2009	75,518	30,186	16,762	26,210	148,676	3.6%	
Fall 2010*	77,017	31,616	17,097	26,767	152,497	2.6%	100%

Source: *MHEC Preliminary Opening Fall Enrollment (2010) and EIS (2000-2009)