



TOPIC: University System of Maryland: Enrollment Projections 2010-2019

COMMITTEE: Finance

DATE OF COMMITTEE MEETING: March 25, 2010

SUMMARY: Each year, the institutions update their enrollment projections for a 10-year period. The USM Office works in concert with the institutions to insure the accuracy of these projections by providing them with supporting data and analysis of current and past trends. Any significant issues are resolved and the projection submission is modified where necessary.

Highlights of this year's institutional projections include:

- Overall projected headcount growth for the ten-year period is 19%, an increase from 148,676 to 176,482 students.
- Undergraduate enrollment is projected to expand 19% over ten years from 105,704 to 123,280.
- Graduate enrollment is projected to grow by 23% for the ten-year period from 42,972 to 53,202.

The Board is asked to approve the institutional projections contained in the attached report.

ALTERNATIVE(S): The Board may request adjustments to the projections.

FISCAL IMPACT: The fiscal impact of the projected enrollment growth will depend on many factors, including availability of facilities to accommodate increased enrollments, program of study of future students, availability of faculty, and in/out of state status.

CHANCELLOR'S RECOMMENDATION: That the Finance Committee recommend that the Board of Regents approve the enrollment projections as submitted.

COMMITTEE RECOMMENDATION: Recommend approval.

DATE: 3/25/10

BOARD ACTION:

DATE:

SUBMITTED BY: Joseph F. Vivona (301) 445-1923

USM Enrollment Projections Fall 2010 through Fall 2019



**Submitted to Board of Regents' Committee on Finance
March 25, 2010**

**Office of the Chief Operating Officer /
Vice Chancellor of Administration and Finance**

Enrollment Projections: 2010 – 2019

Overview

The USM enrollment projections for the period of 2010 through 2019 reflect the System's continued plans for growth in the long term, as well as the realities of the economic crisis, which has made short-term growth much more difficult to achieve without sacrificing quality. The ten-year outlook, consistent with last year's projection, predicts a total addition of nearly 28,000 (headcount) students. However, the total one-year growth for the University System of Maryland is projected to be only 778 students (headcount) in fall 2010. If UMUC is excluded, projected enrollment for USM will decline by 343 students (headcount), due largely to a planned reduction in enrollment of more than 800 students at UMCP. This is the first time USM has forecast a decline in enrollment on our traditional campuses since 1995. In 1995, this decline was driven by demographics (total high school graduates were at the lowest level since the early 1960's). Today, budgetary constraints are driving the planned reductions. The issue of enrollment management will be a central one in the USM's Strategic Plan for the next decade.

The Report

Tables 1 through 13 summarize the ten-year projections from 2010 to 2019 by institution and by student level and by overall enrollment demand. The tables also provide detailed projections for each institution and for the entire System over this period.

Highlights of this year's projections include:

- Overall headcount enrollment for the ten-year period is projected to increase from 148,676 to 176,482, an increase of 18.7%. Growth in headcount enrollment between Fall 2009 and Fall 2010 is projected to be 0.5%, an increase of approximately 778 students (see Table 1).
- Undergraduate headcount enrollment over the ten-year period is projected to expand from 105,704 to 123,280, a 16.6% increase by 2019. Growth in headcount enrollment from Fall 2009 to Fall 2010 is projected to be 0.5%, an increase of 569 students (see Table 1).
- The figures above include UMUC. If UMUC is excluded, then projected growth over the ten-year period will be 9.4% (rising from 111,329 in Fall 10 to 121,746 in Fall 19). Total undergraduate growth for the ten-year period for all USM institutions, again excluding UMUC, is projected to be 7.7% (see Table 4).
- In percentage terms, one-year growth in headcount enrollment is projected to be greatest at the University of Baltimore and UMUC (4.6% and 3.0% respectively). Frostburg State, Salisbury, UMB and UMBC are all projected to experience some growth (between 0.3% and 1.0%). Bowie State, Coppin State, Towson and UMES

are projected to have no headcount growth between Fall 2009 and Fall 2010. UMCP will shrink by 2.2% by Fall 2010.

- One-year FTE growth is projected to be greatest in percentage terms at the University of Baltimore (5.0%). Frostburg State, UMBC and UMUC are projected to experience some growth (between 1.0% and 3.0%). Bowie State, Coppin State, Salisbury, Towson, UMB and UMES are projected to have slight or no growth in FY 2011. UMCP's enrollment will shrink moderately (0.7%). Finally, the USM regional centers plan to grow by 8.1% at the Universities at Shady Grove and by 1.7% at USM-Hagerstown (see Table 2).
- For the entire ten-year period, UMUC is projected to experience the greatest percentage increases in headcount enrollment (47% growth). Towson University plans substantial growth overall (20%) but particularly at the graduate level (60%). University of Baltimore is projected to have strong growth (36%) with the majority of the growth concentrated at the undergraduate level (63%). Bowie, Coppin, and UMES are all projected to see very robust growth at both levels (between 25% and 32% growth). The projected growth for UMB and UMBC is expected to focus on the graduate level (10% and 7% respectively) with UMB's undergraduate enrollment actually falling (-1%). Frostburg State and Salisbury are projecting very moderate growth (3% and 5% respectively). UMCP plans to reduce enrollment (-6%) with reductions in undergraduate and graduate enrollment (see Tables 5 through 15).
- In terms of headcount change, UMUC will remain the key driver of headcount growth, planning to add more than 17,000 students by 2019. Towson is second with plans to add 4,200 students. The University of Baltimore is third with a planned expansion of almost 2,300. As a group, the HBCUs plan to add around 4,000 students, while the other comprehensive institutions plan to add almost 8,100. The research institutions will fall 600 students from current levels because of UMCP's planned reduction of 2,100 students (see Tables 5 through 15).

TABLE 1
Institutional Projections
Institutional Headcount Undergraduate and Graduate Enrollment Projections
Actual Fall 2009, Projected 2010, and Projected Fall 2019

Level	Actual 2009	Projected 2010	Projected 2019	1 Year Change 2009-2010	10 Year Change 2009-2019
Undergraduate	105,704	106,273	123,280	0.5%	16.6%
Graduate	42,972	43,181	53,202	0.5%	23.8%
Total	148,676	149,454	176,482	0.5%	18.7%

USM without UMUC

Level	Actual 2008	Projected 2009	Projected 2018	1 Year Change 2009-2010	10 Year Change 2009-2019
Undergraduate	81,420	81,261	87,690	-0.2%	7.7%
Graduate	29,909	29,726	34,057	-0.6%	13.9%
Total	111,329	110,986	121,746	-0.3%	9.4%

TABLE 2
Institutional Projections
Summary of 1 year Change in Enrollment

FTE Enrollment

Enrollment Reduction	No or Minimal Growth	Moderate Growth
UMCP (-0.7%)	BSU (+0.0%) CSU (+0.0%) SU (+0.3%) TU (-0.5%) UMB (+0.3%) UMES (+0.0%)	FSU (+1.0%) UB (+5.0%) UMBC (+2.2%) UMUC (+3.0%) USG (+8.1%) USMH (+1.7%)

Table 3
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM Total

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2009 to Fall 2019	
	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	Number	Percent
Headcount Total	148,676	149,454	151,594	153,875	156,295	159,200	162,326	165,440	169,055	172,725	176,482	27,806	18.7%
Undergraduate Total	105,704	106,273	107,537	109,002	110,615	112,440	114,408	116,347	118,609	120,934	123,280	17,576	16.6%
Full-time	75,516	75,335	75,540	76,173	76,945	77,696	78,550	79,300	80,105	80,923	81,726	6,210	8.2%
Part-time	30,188	30,938	31,998	32,830	33,670	34,744	35,858	37,047	38,504	40,011	41,554	11,366	37.7%
Grad./First Prof. Total	42,972	43,181	44,057	44,872	45,679	46,760	47,918	49,093	50,447	51,790	53,202	10,230	23.8%
Full-time	16,762	16,893	17,028	17,134	17,237	17,450	17,674	17,897	18,111	18,256	18,407	1,645	9.8%
Part-time	26,210	26,288	27,029	27,738	28,442	29,310	30,244	31,196	32,336	33,534	34,795	8,585	32.8%
FTDE or FTNE Students	77,393	77,313	77,392	77,897	78,507	79,194	79,951	80,618	81,283	81,885	82,299	4,906	6.3%
Fiscal Year Full-Time Equivalent Data													
FTE Students	FISCAL YEAR											Change From	
	Est.	Projections										FY 2010 to FY 2020	
	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	Number	Percent
	112,922	113,851	114,554	116,022	117,578	119,447	121,462	123,428	125,667	127,886	130,060	17,138	15.2%

Comments:

Completed by:
 Phone:
 E-Mail:

Table 4
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM Total without UMUC

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2009 to Fall 2019	
	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	Number	Percent
Headcount Total	111,329	110,986	111,973	113,064	114,260	115,484	116,861	118,157	119,408	120,595	121,746	10,417	9.4%
Undergraduate Total	81,420	81,261	81,775	82,467	83,284	84,015	84,846	85,602	86,327	87,038	87,690	6,270	7.7%
Full-time	72,110	71,827	71,926	72,451	73,112	73,709	74,404	74,988	75,577	76,169	76,734	4,624	6.4%
Part-time	9,310	9,434	9,848	10,016	10,172	10,306	10,442	10,615	10,750	10,869	10,956	1,646	17.7%
Grad./First Prof. Total	29,909	29,726	30,198	30,598	30,977	31,470	32,016	32,554	33,081	33,557	34,057	4,148	13.9%
Full-time	16,492	16,615	16,742	16,839	16,933	17,134	17,345	17,555	17,752	17,879	18,011	1,519	9.2%
Part-time	13,417	13,111	13,457	13,759	14,044	14,335	14,670	14,999	15,330	15,677	16,046	2,629	19.6%
FTDE or FTNE Students	77,393	77,313	77,392	77,897	78,507	79,194	79,951	80,618	81,283	81,885	82,299	4,906	6.3%

Fiscal Year Full-Time Equivalent Data

	FISCAL YEAR											Change From	
	Est.	Projections										FY 2010 to FY 2020	
	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	Number	Percent
FTE Students	92,733	93,057	93,136	93,961	94,855	95,815	96,885	97,868	98,829	99,706	100,471	7,737	8.3%

Comments:

Completed by:
 Phone:
 E-Mail:

Table 5
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM: Bowie State University

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2009 to Fall 2019	
	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	Number	Percent
Headcount Total	5,617	5,617	5,701	5,815	5,958	6,130	6,334	6,558	6,813	7,082	7,321	1,704	30.3%
Undergraduate Total	4,400	4,400	4,466	4,555	4,669	4,809	4,978	5,152	5,345	5,545	5,712	1,312	29.8%
Full-time	3,710	3,710	3,766	3,841	3,937	4,055	4,197	4,300	4,435	4,600	4,738	1,028	27.7%
Part-time	690	690	700	714	732	754	781	852	910	945	974	284	41.1%
Grad./First Prof. Total	1,217	1,217	1,235	1,260	1,289	1,321	1,356	1,406	1,468	1,537	1,609	392	32.2%
Full-time	401	401	405	413	421	429	438	451	465	484	503	102	25.4%
Part-time	816	816	830	847	868	892	918	955	1,003	1,053	1,106	290	35.5%
FTDE or FTNE Students	3,060	3,060	3,129	3,191	3,270	3,389	3,501	3,625	3,766	3,915	3,991	931	30.4%
Fiscal Year Full-Time Equivalent Data													
FTE Students	FISCAL YEAR											Change From	
	Est.	Projections										FY 2010 to FY 2020	
	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	Number	Percent
FTE Students	4,500	4,500	4,567	4,659	4,773	4,911	5,074	5,254	5,458	5,674	5,783	1,283	28.5%

Comments:
 Completed by:
 Phone:
 E-Mail:

Table 6
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM: Coppin State University

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2009 to Fall 2019	
	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	Number	Percent
Headcount Total	3,801	3,801	3,877	3,974	4,073	4,175	4,321	4,472	4,629	4,814	5,007	1,206	31.7%
Undergraduate Total	3,301	3,301	3,367	3,451	3,537	3,626	3,753	3,884	4,020	4,181	4,348	1,047	31.7%
Full-time	2,575	2,575	2,627	2,692	2,759	2,828	2,927	3,030	3,136	3,261	3,392	817	31.7%
Part-time	726	726	741	759	778	797	825	854	884	920	956	230	31.7%
Grad./First Prof. Total	500	500	510	523	536	549	568	588	609	633	659	159	31.7%
Full-time	142	142	145	148	152	156	161	167	173	180	187	45	31.7%
Part-time	358	358	365	374	384	393	407	421	436	453	472	114	31.7%
FTDE or FTNE Students	1,934	1,934	1,973	2,022	2,073	2,124	2,199	2,276	2,355	2,450	2,548	614	31.7%
Fiscal Year Full-Time Equivalent Data													
FTE Students	FISCAL YEAR											Change From	
	Est.	Projections										FY 2010 to FY 2020	
	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	Number	Percent
	3,007	3,007	3,067	3,144	3,222	3,303	3,419	3,538	3,662	3,809	3,961	954	31.7%

Completed by: Oyebanjo Lajubutu
 Phone: 410-951-3494
 E-Mail: olajubutu@coppin.edu

**Table 7
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM:Frostburg State University**

Fall Student Data	Fall											Change From Fall 09 to Fall 19	
	Actual 2009	Projections										Number	Percent
	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019			
Headcount Total	5,385	5,439	5,494	5,500	5,506	5,512	5,518	5,524	5,530	5,536	5,541	156	2.9%
Undergraduate Total	4,755	4,803	4,851	4,854	4,857	4,860	4,863	4,866	4,869	4,872	4,875	120	2.5%
Full-time	4,439	4,484	4,529	4,532	4,535	4,538	4,541	4,544	4,547	4,550	4,553	114	2.6%
Part-time	316	319	322	322	322	322	322	322	322	322	322	6	1.9%
Grad./First Prof. Total	630	636	643	646	649	652	655	658	661	664	666	36	5.7%
Full-time	243	245	248	251	254	257	260	263	266	269	271	28	11.5%
Part-time	387	391	395	395	395	395	395	395	395	395	395	8	2.1%
FTDE or FTNE Students	3,560	3,595	3,631	3,637	3,643	3,649	3,655	3,661	3,667	3,673	3,679	119	3.3%

Fiscal Year Full-Time Equivalent Data

FTE Students	FISCAL YEAR											Change From FY 2010 to FY 2020	
	Est. 2010	Projections										Number	Percent
	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020			
FTE Students	4,600	4,646	4,692	4,698	4,704	4,710	4,716	4,722	4,728	4,734	4,740	140	3.0%

Comments:

Completed by:

David Rose

Phone:

(301) 687-4457

E-Mail:

drose@frostburg.edu

**Table 8
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM:Salisbury University**

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2009 to Fall 2019	
	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	Number	Percent
Headcount Total	8,204	8,254	8,300	8,344	8,384	8,421	8,457	8,491	8,525	8,558	8,588	384	4.7%
Undergraduate Total	7,557	7,594	7,620	7,644	7,663	7,680	7,696	7,727	7,758	7,788	7,816	259	3.4%
Full-time	6,954	6,963	6,987	7,009	7,026	7,042	7,057	7,085	7,114	7,141	7,167	213	3.1%
Part-time	603	631	633	635	637	638	639	642	644	647	649	46	7.6%
Grad./First Prof. Total	647	660	680	700	721	741	761	764	767	770	772	125	19.3%
Full-time	257	250	258	265	273	281	288	290	291	292	293	36	13.8%
Part-time	390	410	422	435	448	460	473	474	476	478	479	89	22.9%
FTDE or FTNE Students	6,152	6,315	6,350	6,384	6,414	6,442	6,470	6,496	6,522	6,547	6,570	418	6.8%

Fiscal Year Full-Time Equivalent Data

	FISCAL YEAR											Change From	
	Est.	Projections										FY 2010 to FY 2020	
	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	Number	Percent
FTE Students	7,418	7,439	7,481	7,520	7,556	7,590	7,622	7,653	7,683	7,713	7,740	322	4.3%

Comments: Enrollment model responds to USM's growth initiative. It commits to 150 FTES growth in FY '09 & 300 FTES for FY's '10-'11. Growth is predicated on annual increases in enrollment initiative funding. Assumes funding of capital construction & permanent increases to base funding at levels comparable to peers & appropriate to employ and retain faculty, to maintain current instructional technologies, expand program initiatives, & enhance academic quality. Essential capital needs include a new library facility.

Completed by: Robert Tardiff, Associate Provost and Acting Director: University Analysis, Reporting, & Assessment - In consultation with Strategic Enrollment Steering Committee; Feb. 2008

Phone: (410)543-6020

Table 9
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM:Towson University

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2009 to Fall 2019	
	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	Number	Percent
Headcount Total	21,177	21,177	21,983	22,563	23,118	23,538	23,990	24,356	24,692	25,000	25,353	4,176	19.7%
Undergraduate Total	17,148	17,149	17,558	17,931	18,269	18,463	18,677	18,789	18,851	18,861	18,892	1,744	10.2%
Full-time	15,281	15,295	15,379	15,695	15,996	16,161	16,353	16,444	16,502	16,511	16,544	1,263	8.3%
Part-time	1,867	1,853	2,179	2,237	2,274	2,302	2,324	2,346	2,349	2,351	2,348	481	25.8%
Grad./First Prof. Total	4,029	4,029	4,424	4,632	4,848	5,075	5,313	5,567	5,841	6,139	6,461	2,432	60.4%
Full-time	1,261	1,267	1,416	1,473	1,532	1,593	1,657	1,725	1,798	1,877	1,962	701	55.6%
Part-time	2,768	2,761	3,008	3,159	3,316	3,482	3,656	3,842	4,043	4,262	4,499	1,731	62.5%
FTDE or FTNE Students	14,664	14,664	14,800	15,100	15,400	15,600	15,800	15,900	16,000	16,100	16,100	1,436	9.8%

Fiscal Year Full-Time Equivalent Data

FTE Students	FISCAL YEAR											Change From	
	Est.	Projections										FY 2010 to FY 2020	
	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	Number	Percent
	17,590	17,590	18,000	18,420	18,820	19,100	19,400	19,620	19,810	19,970	20,160	2,570	14.6%

Comments:

Completed by: G. Lonnie McNew Senior Associate Vice President for Enrollment Management

Phone: (410) 704-3256

E-Mail: lmcnew@towson.edu

Table 10
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM:University of Baltimore

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2009 to Fall 2019	
	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	Number	Percent
Headcount Total	6,265	6,555	6,916	7,251	7,538	7,797	8,002	8,174	8,320	8,460	8,547	2,282	36.4%
Undergraduate Total	3,004	3,264	3,544	3,794	4,027	4,219	4,383	4,530	4,664	4,799	4,883	1,879	62.5%
Full-time	1,768	1,958	2,144	2,314	2,477	2,616	2,739	2,854	2,962	3,071	3,150	1,382	78.2%
Part-time	1,236	1,306	1,400	1,480	1,550	1,603	1,644	1,676	1,702	1,728	1,733	497	40.2%
Grad./First Prof. Total	3,261	3,291	3,372	3,457	3,511	3,578	3,619	3,644	3,656	3,661	3,664	403	12.4%
Full-time	1,519	1,580	1,619	1,659	1,685	1,717	1,737	1,749	1,755	1,757	1,759	240	15.8%
Part-time	1,742	1,711	1,753	1,798	1,826	1,861	1,882	1,895	1,901	1,904	1,905	163	9.4%
FTDE or FTNE Students	1,605	1,685	1,785	1,878	1,959	2,034	2,095	2,148	2,194	2,239	2,270	665	41.4%
Fiscal Year Full-Time Equivalent Data													
FTE Students	FISCAL YEAR											Change From	
	Est.	Projections										FY 2010 to FY 2020	
	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	Number	Percent
	4,270	4,484	4,748	4,996	5,213	5,412	5,574	5,714	5,837	5,956	6,039	1,769	41.4%

Comments:

Completed by: Merrill R. Pritchett
 Phone: (410)837-6207
 E-Mail: mpritchett@ubalt.edu

Table 11
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM:University of Maryland Baltimore

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2009 to Fall 2019	
	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	Number	Percent
Headcount Total	6,382	6,431	6,412	6,460	6,490	6,583	6,728	6,873	6,964	6,979	6,989	607	9.5%
Undergraduate Total	844	825	825	827	827	827	831	831	831	834	834	-10	-1.2%
Full-time	547	555	555	556	556	556	558	558	558	560	560	13	2.4%
Part-time	297	270	270	271	271	271	273	273	273	274	274	-23	-7.7%
Grad./First Prof. Total	5,538	5,606	5,587	5,633	5,663	5,756	5,897	6,042	6,133	6,145	6,155	617	11.1%
Full-time	4,341	4,456	4,432	4,445	4,455	4,545	4,651	4,762	4,849	4,859	4,867	526	12.1%
Part-time	1,197	1,150	1,155	1,188	1,208	1,211	1,246	1,280	1,284	1,286	1,288	91	7.6%
FTDE or FTNE Students	6,181	6,176	6,143	6,179	6,214	6,316	6,458	6,593	6,695	6,711	6,721	540	8.7%
Fiscal Year Full-Time Equivalent Data													
FTE Students	FISCAL YEAR											Change From	
	Est.	Projections										FY 2010 to FY 2020	
	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	Number	Percent
	6,376	6,395	6,373	6,402	6,426	6,528	6,670	6,805	6,907	6,923	6,933	557	8.7%

Comments: FTDES is equal to total UMB FTES less Law School Evening FTES. These are fiscal year FTDES, not fall FTDES.

Completed by: Gregory C. Spengler, Assistant Vice President, Office of Institutional Research and Planning, UMB Academic Affairs

Phone: (410) - 706-1264

E-Mail: gspengle@umaryland.edu

Date: February 24, 2010

Table 12
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM: University of Maryland Baltimore County

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2009 to Fall 2019	
	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	Number	Percent
Headcount Total	12,870	12,904	12,996	13,090	13,184	13,279	13,375	13,473	13,571	13,669	13,769	899	7.0%
Undergraduate Total	9,947	10,103	10,153	10,204	10,255	10,306	10,358	10,410	10,462	10,514	10,567	620	6.2%
Full-time	8,614	8,752	8,795	8,839	8,884	8,928	8,973	9,017	9,063	9,108	9,153	539	6.3%
Part-time	1,333	1,351	1,358	1,365	1,372	1,378	1,385	1,392	1,399	1,406	1,413	80	6.0%
Grad./First Prof. Total	2,923	2,801	2,843	2,886	2,929	2,973	3,018	3,063	3,109	3,155	3,203	280	9.6%
Full-time	1,042	1,099	1,099	1,099	1,099	1,099	1,099	1,099	1,099	1,099	1,099	57	5.5%
Part-time	1,881	1,702	1,744	1,787	1,830	1,874	1,918	1,964	2,010	2,056	2,104	223	11.8%
FTDE or FTNE Students	8,989	9,206	9,264	9,324	9,384	9,444	9,505	9,566	9,628	9,691	9,754	764	8.5%
Fiscal Year Full-Time Equivalent Data													
FTE Students	FISCAL YEAR											Change From	
	Estimated	Projections										FY 2010 to FY 2020	
	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	Number	Percent
	10,151	10,375	10,441	10,508	10,575	10,643	10,712	10,781	10,851	10,921	10,992	841	8.3%

Completed by: UMBC Institutional Research
 Phone: 410-455-2111
 E-Mail: midillon@umbc.edu / krach@umbc.edu

Table 13
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM: University of Maryland College Park

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2009 to Fall 2019	
	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	Number	Percent
Headcount Total	37,195	36,375	35,750	35,410	35,235	35,155	35,120	35,095	35,095	35,095	35,095	(2,125)	-5.7%
Undergraduate Total	26,542	25,900	25,370	25,085	24,955	24,895	24,870	24,865	24,865	24,865	24,865	(1,684)	-6.3%
Full-time	24,617	23,930	23,450	23,185	23,060	23,005	22,980	22,975	22,975	22,975	22,975	(1,648)	-6.7%
Part-time	1,925	1,970	1,920	1,900	1,895	1,890	1,890	1,890	1,890	1,890	1,890	(36)	-1.9%
Grad./First Prof. Total	10,653	10,475	10,380	10,325	10,280	10,260	10,250	10,230	10,230	10,230	10,230	(442)	-4.1%
Full-time	7,062	6,950	6,890	6,850	6,820	6,810	6,800	6,790	6,790	6,790	6,790	(290)	-4.2%
Part-time	3,591	3,525	3,490	3,475	3,460	3,450	3,450	3,440	3,440	3,440	3,440	(156)	-4.4%
FTDE or FTNE Students	27,719	27,150	26,700	26,475	26,350	26,300	26,275	26,260	26,260	26,260	26,260	-1,459	-5.3%

Fiscal Year Full-Time Equivalent Data

FTE Students	FISCAL YEAR											Change From	
	Est.	Projections										FY 2010 to FY 2020	
	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	Number	Percent
FTE Students	31,000	30,800	29,850	29,600	29,450	29,400	29,375	29,350	29,350	29,350	29,350	(1,651)	-5.3%

Comments:

Completed by: Michelle Appel
 Phone: 301.405.0475
 E-Mail: mappel@umd.edu

Table 14
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM: University of Maryland Eastern Shore

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2009 to Fall 2019	
	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	Number	Percent
Headcount Total	4,433	4,433	4,544	4,657	4,774	4,893	5,016	5,141	5,269	5,401	5,536	1,103	24.9%
Undergraduate Total	3,922	3,922	4,020	4,121	4,224	4,329	4,437	4,548	4,662	4,779	4,898	976	24.9%
Full-time	3,605	3,605	3,695	3,788	3,882	3,979	4,079	4,181	4,285	4,392	4,502	897	24.9%
Part-time	317	317	325	333	341	350	359	368	377	386	396	79	24.9%
Grad./First Prof. Total	511	511	524	537	550	564	578	593	607	623	638	127	24.9%
Full-time	224	224	230	235	241	247	253	260	266	273	280	56	24.9%
Part-time	287	287	294	302	309	317	325	333	341	350	358	71	24.9%
FTDE or FTNE Students	3,529	3,529	3,617	3,708	3,800	3,895	3,993	4,093	4,195	4,300	4,407	878	24.9%
Fiscal Year Full-Time Equivalent Data													
	FISCAL YEAR											Change From	
	Est.	Projections										FY 2010 to FY 2020	
	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	Number	Percent
FTE Students	3,821	3,821	3,917	4,014	4,115	4,218	4,323	4,431	4,542	4,656	4,772	951	24.9%

Comments: In FY 2011 UMES' is not budgeted to grow. The rest of the projections are based on growth rate goal of 2.5%, a goal that will ensure selection of first year students that are better prepared for college level studies, with two-component composite scores of 800 and above. This growth rate is slightly above 2.2% used by MHEC projections but far lower than UMES average annual growth rate of 4.3%.over the past decade.

Completed by: Stanley Nyirenda, Ph.D.
 Phone:(410) 651-7689
 E-Mail: smnyirenda@umes.edu

Table 15
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM: University of Maryland University College

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2009 to Fall 2019	
	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	Number	Percent
Headcount Total	37,347	38,467	39,621	40,810	42,034	43,716	45,464	47,283	49,647	52,129	54,736	17,389	46.6%
Undergraduate Total	24,284	25,013	25,763	26,536	27,332	28,425	29,562	30,745	32,282	33,896	35,591	11,307	46.6%
Full-time	3,406	3,508	3,613	3,722	3,833	3,987	4,146	4,312	4,528	4,754	4,992	1,586	46.6%
Part-time	20,878	21,504	22,149	22,814	23,498	24,438	25,416	26,432	27,754	29,142	30,599	9,721	46.6%
Grad./First Prof. Total	13,063	13,455	13,859	14,274	14,703	15,291	15,902	16,538	17,365	18,234	19,145	6,082	46.6%
Full-time	270	278	286	295	304	316	329	342	359	377	396	126	46.6%
Part-time	12,793	13,177	13,572	13,979	14,399	14,975	15,574	16,197	17,006	17,857	18,749	5,956	46.6%
FTDE or FTNE Students	not app.	not app.	not app.	not app.	not app.	not app.	not app.	not app.	not app.	not app.	not app.		

Fiscal Year Full-Time Equivalent Data

	FISCAL YEAR											Change From	
	Est.	Projections										FY 2010 to FY 2020	
	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	Number	Percent
FTE Students	20,189	20,795	21,419	22,061	22,723	23,632	24,577	25,560	26,838	28,180	29,589	9,400	46.6%

Comments:

Completed by: Denise Nadasen
 Phone: 301-985-7074
 E-Mail: dnadasen@umuc.edu



USM Enrollment Projections 2010 - 2019

Presentation to the BOR Finance Committee
March 25, 2010

Prepared by Institutional Research
Office of the COO/VCAF

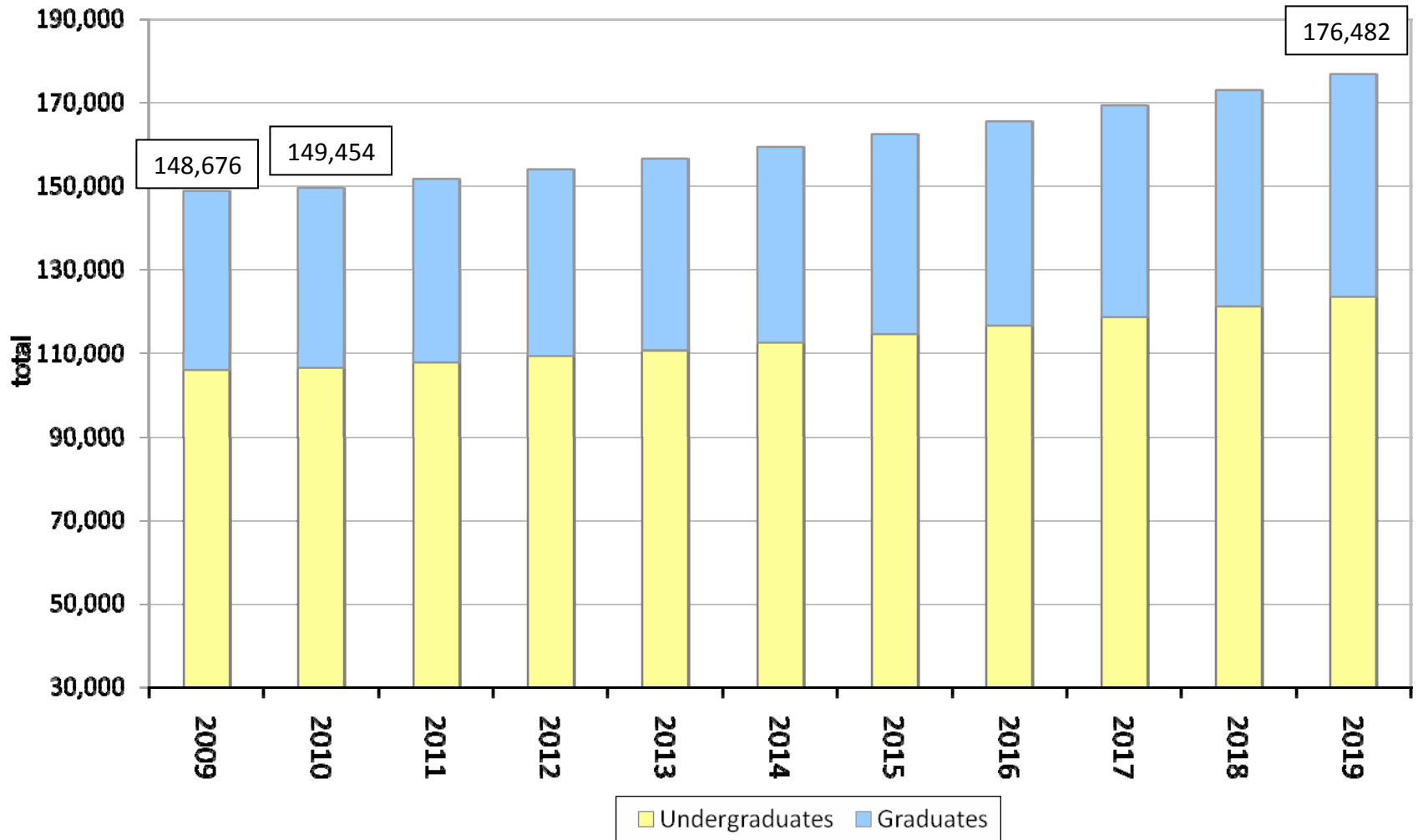


Why Enrollment Projections?

- Fundamental to:
 - Capital Planning Process (Long-term)
 - Student Support Needs (Middle-Term)
 - Operating Budget Development (Short-Term)
- Informs:
 - MHEC Statewide Projection Process



Ten Year Institutional Projections Summary





Institutional Projections

1-Year Change in Enrollment

USM Overall

- Headcount (1-year Change): +0.5%
- FTE (1-Year Change): +0.8%

USM Overall w/o UMUC

- Headcount (1-year Change): -0.2%
- FTE (1-Year Change): +0.3%



The Key Factors

- Economy
 - Short term: Threats to quality
 - Long term: Rising demand for UG/GR education
- Demography
 - Short term: Very high demand from recent graduates
 - Long term: Population increase moderates but demand high
- Policy
 - Short term: Closing Achievement Gap
 - Long Term: College attainment



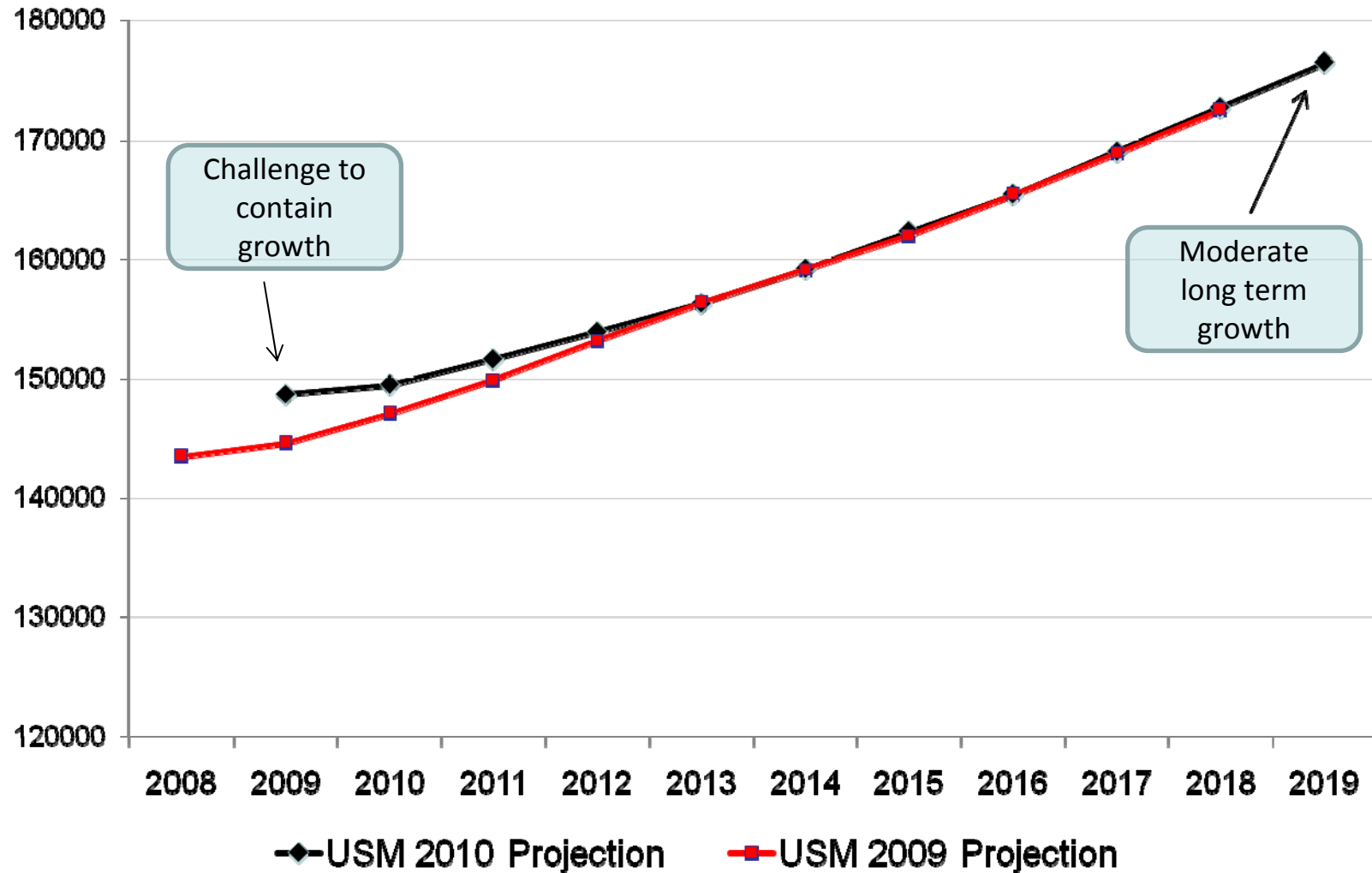
Institutional Projections

1-Year FTE Growth Plans

Enrollment Reduction	No or Minimal Growth	Moderate Growth
<p>UMCP (-0.7%)</p>	<p>BSU (+0.0%)</p> <p>CSU (+0.0%)</p> <p>SU (+0.3%)</p> <p>TU (+0.0%)</p> <p>UMB (+0.3%)</p> <p>UMES (+0.0%)</p>	<p>FSU (+1.0%)</p> <p>UB (+5.0%)</p> <p>UMBC (+2.2%)</p> <p>UMUC (+3.0%)</p> <p>USG (+8.1%)</p> <p>USMH (+1.7%)</p>



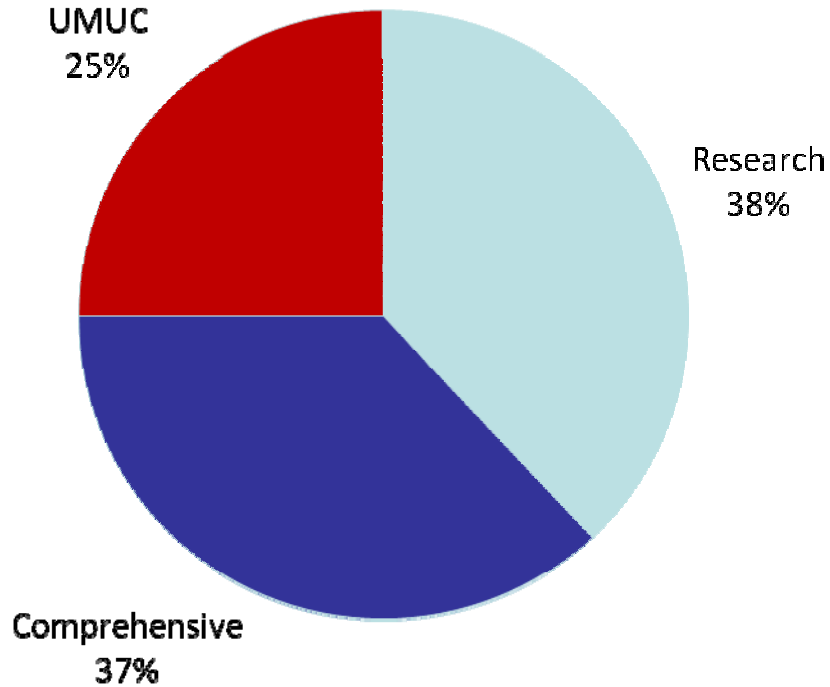
Institutional Projections in USM Growth Profile



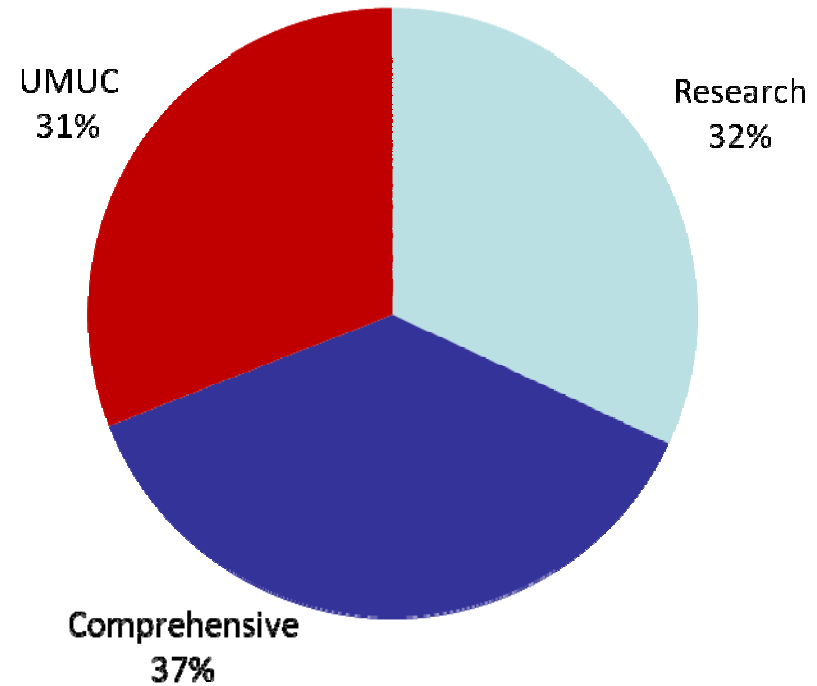


The Changing Nature of USM

2009



2019





The Strategic Plan and 55% Attainment

- Long-term increases in Educational Attainment
- The financial base for quality growth
 - HEIF
 - Slots
 - Enrollment Funding returns



Calendar of Events

- Education Policy Committee – information & discussion (March 24)
- Seek Finance Committee approval (March 25)
- Seek Board of Regents approval (April 16)