

**Agenda Item # 5**

**Research Foundation – Attachment**



# Fiscal Year 2012

## Operating Plan

Supporting the RF's 3 services and 3 strategic goals

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THE RESEARCH FOUNDATION  
*The State University of New York*



## Annual Budget

### Sources of Funds

		2011 Actual	2012 Projected
	<b>Generated by Services</b>	(millions)	
<b>1</b>	<b>Sponsored Programs Administration</b>		
1.1	Grants and contracts direct dollars	\$794.9	\$766.7
1.2	Grants and contracts indirect dollars	145.6	138.0
1.3	Gifts & Other	10.4	8.0
	Subtotal for Sponsored Programs Administration	950.9	912.7
<b>2</b>	<b>IP Commercialization</b>		
2.1	Royalties from licensees	11.5	8.1
<b>3</b>	<b>Public-Private Partnership Creation and Support</b>		
3.1	Shared services to campus related organizations direct dollars	166.5	195.2
3.2	Cost recoveries for shared services	5.7	6.4
3.3	Fees paid by third parties using Service Centers	4.5	3.4
3.4	Equity distribution from Brookhaven Science Associates	1.8	1.8
	Subtotal for Public-Private Partnerships	178.5	206.8
<b>4</b>	<b>Generated through Investment</b>	14.1	11.1
	<b>Total</b>	<b>\$1,155.0</b>	<b>\$1,138.7</b>

### Uses of Funds

		2011 Actual	2012 Projected
	<b>5 Direct Costs Specified by Funding Source</b>	(millions)	
5.1	Grants and contracts direct dollars	\$794.9	\$766.7
5.2	Shared services to campus related organizations direct dollars	166.5	195.2
	Subtotal of Direct Costs	961.4	961.9
<b>6</b>	<b>Allocated by RF Board</b>		
6.1	Campus operations and research support	144.8	131.7
6.2	Central office operations and collaboration support	27.2	27.6
6.3	SUNY strategic plan support	2.6	2.6
6.4	Royalties paid to inventors (40% of total)	4.6	3.2
6.5	Corporate reserve	2.2	2.4
6.6	Investment reserve	12.2	9.3
	Subtotal of Allocations	193.6	176.8
	<b>Total</b>	<b>\$1,155.0</b>	<b>\$1,138.7</b>

### Projected Spending

		2011 Actual	2012 Projected
	<b>Projected Spending</b>	(millions)	
	Sponsored Programs & shared Services Direct Spending	\$961.4	\$961.9
	Board-Allocated Funds	163.6	162.5
	Corporate Reserve	.7	.7
	<b>Total</b>	<b>\$1,125.7</b>	<b>\$1,125.1</b>