



TOPIC: Opening Fall 2011 Enrollment and FY 2012 Estimated FTE Report

COMMITTEE: Finance

DATE OF COMMITTEE MEETING: November 17, 2011

SUMMARY: This report provides an overview of preliminary fall 2011 undergraduate, graduate and first professional enrollment – overall enrollment growth, full-time and part-time enrollment patterns and decreasing numbers of first-time full-time freshmen. USM enrollment reached another high—155,607 students—up 2.0 percent from last fall's enrollment (+3,026 students). Additionally, estimated FY 2012 FTE are included in this report.

ALTERNATIVE(S): This report is for information only.

FISCAL IMPACT: This report is for information only.

CHANCELLOR'S RECOMMENDATION: This report is for information only.

COMMITTEE RECOMMENDATION:

DATE:

BOARD ACTION:

DATE:

SUBMITTED BY: Joseph F. Vivona (301) 445-1923



**FALL 2011 PRELIMINARY
OPENING ENROLLMENT
AND
FY 2012 ESTIMATED FTE
REPORT**

Bowie State University (BSU)
Coppin State University (CSU)
Frostburg State University (FSU)
Salisbury University (SU)
Towson University (TU)
University of Baltimore (UB)
University of Maryland, Baltimore (UMB)
University of Maryland, Baltimore County (UMBC)
University of Maryland, College Park (UMCP)
University of Maryland Eastern Shore (UMES)
University of Maryland University College (UMUC)

**Office of the Chief Operating Officer/
Vice Chancellor for Administration and Finance
University System of Maryland Office
November 2011**

Fall 2011 Preliminary Opening Fall Enrollment

Enrollment Background:

The Maryland Higher Education Commission requires each public and private institution to submit preliminary fall enrollment figures as part of its annual data collection. Such data are important for fiscal, as well as enrollment, management. Enrollment totals, broken down by gender and enrollment status (e.g., full time or part time status), are collected for undergraduate, graduate and first professional students. Undergraduate first-time student totals, broken down by gender and full-time/part-time status, are also collected. For further information, please contact Chad Muntz, cmuntz@usmd.edu (301-445-2737).

Enrollment Highlights:

- Fall 2011 headcount enrollment at the University System of Maryland (USM) campuses reached 155,607 students. That was up 2.0 percent (3,026 students) from fall 2010. While total enrollment increased for the USM, the rate at which that growth occurred actually slowed for the third straight year. (See Table 5)
- Half of the USM institutions decreased and half increased in headcount enrollment in Fall 2011. Almost all of the total enrollment growth (98%) was accounted for by a single USM institution: University of Maryland University College (UMUC). (See Table 1).
- For the third year, total enrollment at the USM's historically Black institutions (HBIs) remained almost flat--increasing just 12 students (or +0.1%) to 13,930 in fall 2011. This reflected slight growth at Coppin and Bowie (+43 combined) being almost offset by a decline at UMES (-31). The combined undergraduate headcount decreased (-57) and the combined graduate headcount increased (+69). (See Tables 1 and 4)
- In terms of student attendance status, the USM experienced overall growth in fall 2011 in full-time and enrollments at the undergraduate and graduate/first-professional level for the third straight year. Full-time undergraduate enrollments were up 2.3% and graduate/first professional were up 3.1%. (See Tables 2 and 5)
- While overall undergraduates are more likely to attend full-time, the number of USM students starting first-time, full-time undergraduates decreased. This marks the third year in a row that first-time, full-time undergraduate enrollment fell, going from a high of 13,213 in fall 2008 to 12,894 in fall 2009 to 12,547 in fall 2010 to 12,222 in fall 2011. This rapid decline means the USM first-time, full-time enrollment is now near fall 2005, which are the levels before the Enrollment Funding Initiative (EFI). (See Table 3)
- Ten-year trend data for each institution as well as the percentage of each institution's enrollment to the USM total are shown in Table 5.

Fall 2011 Preliminary Opening Fall Enrollment

FY 2012 Full-Time Equivalent Student (FTE) Estimate:

Fiscal year 2012 is the third year without support from the Enrollment Funding Initiative (EFI). That initiative, designed to address the state's demand for higher education access, dedicated state dollars specifically for expanded enrollment at USM institutions. The enrollment measure used for funding was full time equivalent students or FTES. During the three years of EFI, USM grew by approximately 12,000 FTE students (or 15,000 headcount students). In effect, the USM grew enrollment in an amount equal to the population at UMBC. Over the past three years, however, during which there has been no EFI funding though the retention rate of those admitted during the EFI years has remained high, USM has grown an additional 10,000 FTE or a number similar to the combined population at Frostburg and Bowie.

The chart below provides an estimated FY 2012 FTE for each USM institution. USM prepared the annualized FTE estimate using a conservative methodology that calculated the proportion of spring to fall credit hours by level for each institution for each of the past five fiscal years. An average spring to fall proportion over the past five fiscal years was then calculated. This proportion was applied to fall 2011 credit hours to estimate 2012 spring credit hours. The USM estimate was then compared with individual institutional budget projections and an estimate was formulated as highlighted below.

FY 2012 FTE Estimate Highlights:

- USM state-funded FTEs were budgeted for little growth from FY 2011 to FY 2012.
- Almost all FTE growth will be at UMUC (95%) (See Table below)

The University System of Maryland FY 12 USM FTE Estimate

	FY 2011 Actual FTE	FY 2012 Budgeted FTE	FY 2012 Annualized ESTIMATED FTE	Change Over
			Per Fall 2011 Enrollment	FY 2011 Actual FY 12 Estimate - FY 11 Actual
BSU	4,534	4,567	4,520	-14
CSU	3,011	3,000	2,910	-101
FSU	4,733	4,733	4,620	-113
SU	7,592	7,818	7,818	226
TU	17,869	18,105	17,735	-134
UB	4,429	4,446	4,451	22
UMB	6,477	6,105	6,391	-86
UMBC	10,500	10,500	10,744	244
UMCP	31,532	31,000	31,564	32
UMES	4,094	4,238	4,161	67
UMUC	21,441	23,000	24,100	2,659
USM	116,212	117,512	119,014	2,802

Prepared by: USM Office of Institutional Research

Estimated FTE updated from Fall 2011 actual credit hours of enrollment and USM/Campus estimates

Tables

TABLE 1
UNIVERSITY SYSTEM OF MARYLAND
CHANGES IN HEADCOUNT ENROLLMENT
FALL 2010-2011

	Fall 2010/2011 Headcount Change		
	Fall 2011 Headcount	Δ N from 2010	% Change from 2010
Bowie State University	5,608	30	0.5%
Coppin State University	3,813	13	0.3%
Frostburg State University	5,429	(41)	-0.7%
Salisbury University	8,606	209	2.5%
Towson University	21,464	(376)	-1.7%
University of Baltimore	6,406	(95)	-1.5%
University of Maryland, Baltimore	6,395	46	0.7%
University of Maryland, Baltimore County	13,199	311	2.4%
University of Maryland, College Park	37,631	(10)	0.0%
University of Maryland Eastern Shore	4,509	(31)	-0.7%
University of Maryland University College	42,547	2,970	7.5%
USM Total	155,607	3,026	2.0%

TABLE 1a
UNIVERSITY SYSTEM OF MARYLAND
CHANGES IN HEADCOUNT ENROLLMENT
EXCLUDING UMUC
Fall 2010-2011

	Fall 2010/2011 Headcount Change		
	Fall 2011 Headcount	Δ N from 2010	% Change from 2010
Bowie State University	5,608	30	0.5%
Coppin State University	3,813	13	0.3%
Frostburg State University	5,429	(41)	-0.7%
Salisbury University	8,606	209	2.5%
Towson University	21,464	(376)	-1.7%
University of Baltimore	6,406	(95)	-1.5%
University of Maryland, Baltimore	6,395	46	0.7%
University of Maryland, Baltimore County	13,199	311	2.4%
University of Maryland, College Park	37,631	(10)	0.0%
University of Maryland Eastern Shore	4,509	(31)	-0.7%
USM Total	113,060	56	0.0%

Source: * MHEC Preliminary Opening Fall Enrollment (2011); EIS (2001-2010)

TABLE 2
ENROLLMENT BY STUDENT LEVEL AND STATUS - STATEWIDE
Fall 2001-2011

Student Level & Status	Fall										
	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011
Undergraduates											
Full-Time: N	60,000	62,031	64,551	66,709	67,538	69,023	70,556	73,589	75,518	76,950	78,723
%	53.3%	52.0%	52.3%	51.8%	52.6%	51.0%	51.3%	51.3%	50.8%	50.4%	50.6%
Part-Time: N	23,119	25,558	25,411	26,881	25,439	28,859	28,417	28,921	30,186	31,633	32,402
%	20.5%	21.4%	20.6%	20.9%	19.8%	21.3%	20.6%	20.2%	20.3%	20.7%	20.8%
Total: N	83,119	87,589	89,962	93,590	92,977	97,882	98,973	102,510	105,704	108,583	111,125
%	73.8%	73.4%	72.9%	72.7%	72.4%	72.3%	71.9%	71.5%	71.1%	71.2%	71.4%
Graduate/First-Professional											
Full-Time: N	12,308	12,975	14,329	14,394	14,852	15,179	15,825	16,251	16,762	17,104	17,637
%	10.9%	10.9%	11.6%	11.2%	11.6%	11.2%	11.5%	11.3%	11.3%	11.2%	11.3%
Part-Time: N	17,193	18,736	19,085	20,822	20,596	22,258	22,850	24,696	26,210	26,894	26,845
%	15.3%	15.7%	15.5%	16.2%	16.0%	16.4%	16.6%	17.2%	17.6%	17.6%	17.3%
Total: N	29,501	31,711	33,414	35,216	35,448	37,437	38,675	40,947	42,972	43,998	44,482
%	26.2%	26.6%	27.1%	27.3%	27.6%	27.7%	28.1%	28.5%	28.9%	28.8%	28.6%
All Students											
Total	112,620	119,300	123,376	128,806	128,425	135,319	137,648	143,457	148,676	152,581	155,607

Source: * MHEC Preliminary Opening Fall Enrollment (2011); EIS (2001-2010)

Note: Percentages are % of total headcount for each fall term.

TABLE 3
TRENDS IN ENROLLMENT OF FIRST-TIME FULL-TIME UNDERGRADUATES
2001-2011

First Time Full Time Undergraduates

Institution	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	One-Year % Change	Five-Year % Change
BSU	599	576	754	627	647	764	820	773	706	671	623	-7.2%	-18.5%
CSU	540	579	571	601	689	508	570	605	566	525	486	-7.4%	-4.3%
FSU	927	1,001	990	959	927	1,013	1,059	1,030	1,031	1,028	825	-19.7%	-18.6%
SU	945	909	947	983	956	1,028	1,144	1,201	1,279	1,253	1,252	-0.1%	21.8%
TU	1,912	2,203	1,756	2,085	2,322	2,692	2,657	2,829	2,398	2,428	2,545	4.8%	-5.5%
UB							143	163	174	155	152	-1.9%	
UMBC	1,333	1,357	1,489	1,403	1,415	1,420	1,425	1,557	1,524	1,499	1,415	-5.6%	-0.4%
UMCP	4,358	3,900	4,057	4,179	4,199	3,945	4,225	3,902	4,211	3,925	3,990	1.7%	1.1%
UMES	1,194	1,114	952	926	983	1,128	875	1,038	876	944	748	-20.8%	-33.7%
UMUC	52	47	45	77	60	187	118	115	150	150	186	24.0%	-0.5%
USM	11,860	11,686	11,561	11,840	12,198	12,685	13,036	13,213	12,915	12,578	12,222	-2.8%	-3.6%
MD H.S. Grads**	56,855	58,527	60,037	61,105	65,335	64,502	66,658	68,291	66,607**	65,013**	65,013**		

Source: * MHEC Preliminary Opening Fall Enrollment (2011) and EIS (2001-2010) ** Public and nonpublic high school graduates data - MSDE

**The 2009-2011 actual Maryland high school graduates is currently not available; WICHE estimates used.

TABLE 4
HISTORICALLY BLACK INSTITUTIONS
ENROLLMENT TRENDS
Fall 2001-2011

Year	Undergraduate	Graduate	Total	% change
Fall 2001	9,917	2,693	12,610	8.6%
Fall 2002	10,203	2,580	12,783	1.4%
Fall 2003	10,546	2,419	12,965	1.4%
Fall 2004	10,663	2,401	13,064	0.8%
Fall 2005	10,919	2,576	13,495	3.3%
Fall 2006	11,082	2,443	13,525	0.2%
Fall 2007	11,082	2,340	13,422	-0.8%
Fall 2008	11,446	2,378	13,824	3.0%
Fall 2009	11,623	2,228	13,851	0.2%
Fall 2010	11,666	2,252	13,918	0.5%
Fall 2011*	11,609	2,321	13,930	0.1%

Source: * MHEC Preliminary Opening Fall Enrollment (2011) and EIS (2001-2010)

TABLE 5
ENROLLMENT TRENDS BY INSTITUTION
2000-2010

Institution	Undergraduates		Graduates/First Prof.		Total Headcount	Annual % Change	% of USM
	Full-Time	Part-Time	Full-Time	Part-Time			
Bowie State University							
Fall 2001	2,635	907	300	1,339	5,181	10.2%	4%
Fall 2002	2,815	858	309	1,275	5,257	1.5%	4%
Fall 2003	3,122	866	317	1,149	5,454	3.7%	4%
Fall 2004	3,216	811	286	1,101	5,414	-0.7%	4%
Fall 2005	3,287	733	283	1,016	5,319	-1.8%	4%
Fall 2006	3,338	737	307	909	5,291	-0.5%	4%
Fall 2007	3,592	633	305	874	5,404	2.1%	4%
Fall 2008	3,689	651	324	819	5,483	1.5%	4%
Fall 2009	3,710	690	401	816	5,617	2.4%	4%
Fall 2010	3,709	692	409	768	5,578	-0.7%	4%
Fall 2011*	3,669	783	402	754	5,608	0.5%	4%
Coppin State University							
Fall 2001	2,351	888	36	728	4,003	2.9%	3%
Fall 2002	2,418	855	34	575	3,882	-3.0%	3%
Fall 2003	2,420	812	15	502	3,749	-3.4%	3%
Fall 2004	2,546	744	159	426	3,875	3.4%	3%
Fall 2005	2,727	724	232	623	4,306	11.1%	3%
Fall 2006	2,545	765	216	578	4,104	-4.7%	3%
Fall 2007	2,489	753	194	496	3,932	-4.2%	3%
Fall 2008	2,574	717	185	575	4,051	3.0%	3%
Fall 2009	2,575	726	142	358	3,801	-6.2%	3%
Fall 2010	2,599	699	134	368	3,800	0.0%	2%
Fall 2011*	2,369	926	156	362	3,813	0.3%	2%
Frostburg State University							
Fall 2001	4,027	327	206	723	5,283	-1.2%	4%
Fall 2002	4,223	321	212	701	5,457	3.3%	4%
Fall 2003	4,264	324	246	635	5,469	0.2%	4%
Fall 2004	4,227	295	232	573	5,327	-2.6%	4%
Fall 2005	4,053	268	213	507	5,041	-5.4%	4%
Fall 2006	4,004	248	192	466	4,910	-2.6%	4%
Fall 2007	4,096	239	215	443	4,993	1.7%	4%
Fall 2008	4,296	286	195	438	5,215	4.4%	4%
Fall 2009	4,439	316	243	387	5,385	3.3%	4%
Fall 2010	4,544	322	247	357	5,470	1.6%	4%
Fall 2011*	4,372	359	234	464	5,429	-0.7%	3%

TABLE 5
ENROLLMENT TRENDS BY INSTITUTION
2000-2010

Institution	Undergraduates		Graduates/First Prof.		Total Headcount	Annual % Change	% of USM
	Full-Time	Part-Time	Full-Time	Part-Time			
Salisbury University							
Fall 2001	5,280	780	118	504	6,682	4.1%	6%
Fall 2002	5,439	767	154	491	6,851	2.5%	6%
Fall 2003	5,434	765	154	463	6,816	-0.5%	5%
Fall 2004	5,648	718	167	409	6,942	1.8%	5%
Fall 2005	5,798	639	184	388	7,009	1.0%	5%
Fall 2006	6,117	674	156	436	7,383	5.3%	5%
Fall 2007	6,357	584	210	430	7,581	2.7%	6%
Fall 2008	6,662	619	242	345	7,868	3.8%	5%
Fall 2009	6,954	603	257	390	8,204	4.3%	6%
Fall 2010	7,103	603	272	419	8,397	2.4%	6%
Fall 2011*	7,304	588	298	416	8,606	2.5%	6%
Towson University							
Fall 2001	11,757	2,202	706	2,315	16,980	1.5%	14%
Fall 2002	12,275	2,021	762	2,423	17,481	3.0%	14%
Fall 2003	12,051	1,930	804	2,403	17,188	-1.7%	14%
Fall 2004	12,405	1,906	802	2,554	17,667	2.8%	14%
Fall 2005	12,812	1,683	819	2,697	18,011	1.9%	14%
Fall 2006	13,539	1,835	886	2,661	18,921	5.1%	14%
Fall 2007	14,180	2,039	906	2,633	19,758	4.4%	14%
Fall 2008	15,231	2,041	1,055	2,784	21,111	6.8%	15%
Fall 2009	15,281	1,867	1,261	2,768	21,177	0.3%	14%
Fall 2010	15,560	1,969	1,285	3,026	21,840	3.1%	15%
Fall 2011*	15,590	1,927	1,266	2,681	21,464	-1.7%	14%
University of Baltimore							
Fall 2001	890	1,103	1,424	1,222	4,639	-0.7%	4%
Fall 2002	938	1,070	1,520	1,264	4,792	3.3%	4%
Fall 2003	1,053	1,007	1,485	1,392	4,937	3.0%	4%
Fall 2004	1,051	1,066	1,416	1,512	5,045	2.2%	4%
Fall 2005	1,061	1,037	1,396	1,401	4,895	-3.0%	4%
Fall 2006	1,042	1,074	1,452	1,380	4,948	1.1%	4%
Fall 2007	1,259	1,153	1,539	1,464	5,415	9.4%	4%
Fall 2008	1,501	1,179	1,571	1,592	5,843	7.9%	4%
Fall 2009	1,768	1,236	1,519	1,742	6,265	7.2%	4%
Fall 2010	1,924	1,302	1,495	1,780	6,501	3.8%	4%
Fall 2011*	1,944	1,313	1,456	1,693	6,406	-1.5%	4%

TABLE 5
ENROLLMENT TRENDS BY INSTITUTION
2000-2010

Institution	Undergraduates		Graduates/First Prof.		Total Headcount	Annual % Change	% of USM
	Full-Time	Part-Time	Full-Time	Part-Time			
University of Maryland, Baltimore							
Fall 2001	533	284	3,513	1,146	5,476	2.6%	5%
Fall 2002	599	327	3,596	948	5,470	-0.1%	4%
Fall 2003	658	266	3,703	850	5,477	0.1%	4%
Fall 2004	713	233	3,710	946	5,602	2.3%	4%
Fall 2005	619	240	3,821	846	5,526	-1.4%	4%
Fall 2006	568	231	3,995	842	5,636	2.0%	4%
Fall 2007	555	255	4,110	964	5,884	4.4%	4%
Fall 2008	532	322	4,209	1,093	6,156	4.6%	4%
Fall 2009	547	297	4,341	1,197	6,382	3.7%	4%
Fall 2010	533	239	4,439	1,138	6,349	-0.5%	4%
Fall 2011*	509	222	4,519	1,145	6,395	0.7%	4%
University of Maryland Baltimore County							
Fall 2001	7,572	1,756	920	989	11,237	4.4%	9%
Fall 2002	7,793	1,756	986	1,176	11,711	4.2%	9%
Fall 2003	8,024	1,622	975	1,251	11,872	1.4%	9%
Fall 2004	8,162	1,506	847	1,337	11,852	-0.2%	9%
Fall 2005	7,980	1,426	881	1,363	11,650	-1.7%	9%
Fall 2006	7,991	1,425	801	1,581	11,798	1.3%	9%
Fall 2007	7,962	1,502	1,015	1,562	12,041	2.1%	9%
Fall 2008	8,279	1,333	1,100	1,556	12,268	1.9%	9%
Fall 2009	8,614	1,333	1,042	1,881	12,870	4.9%	9%
Fall 2010	8,830	1,380	1,140	1,538	12,888	0.1%	8%
Fall 2011*	9,051	1,522	1,136	1,490	13,199	2.4%	8%
University of Maryland, College Park							
Fall 2001	22,412	2,687	5,432	3,629	34,160	2.9%	29%
Fall 2002	22,763	2,477	6,348	3,213	34,801	1.9%	28%
Fall 2003	23,016	2,430	6,503	3,380	35,329	1.5%	28%
Fall 2004	22,933	2,207	6,355	3,438	34,933	-1.1%	27%
Fall 2005	23,263	2,179	6,642	3,285	35,369	1.2%	28%
Fall 2006	23,124	2,030	6,708	3,240	35,102	-0.8%	26%
Fall 2007	23,780	2,077	6,844	3,313	36,014	2.6%	26%
Fall 2008	24,383	2,092	6,934	3,591	37,000	2.7%	26%
Fall 2009	24,617	1,925	7,062	3,591	37,195	0.5%	25%
Fall 2010	24,841	2,081	7,095	3,624	37,641	1.2%	25%
Fall 2011*	24,697	2,129	7,536	3,269	37,631	0.0%	24%

**TABLE 5
ENROLLMENT TRENDS BY INSTITUTION
2000-2010**

Institution	Undergraduates		Graduates/First Prof.		Total Headcount	Annual % Change	% of USM
	Full-Time	Part-Time	Full-Time	Part-Time			
University of Maryland Eastern Shore							
Fall 2001	2,393	743	31	259	3,426	3.9%	3%
Fall 2002	2,895	362	194	193	3,644	6.4%	3%
Fall 2003	3,031	295	249	187	3,762	3.2%	3%
Fall 2004	3,029	317	203	226	3,775	0.3%	3%
Fall 2005	3,158	290	184	238	3,870	2.5%	3%
Fall 2006	3,399	298	190	243	4,130	6.7%	3%
Fall 2007	3,282	333	205	266	4,086	-1.1%	3%
Fall 2008	3,513	302	188	287	4,290	5.0%	3%
Fall 2009	3,605	317	224	287	4,433	3.3%	3%
Fall 2010	3,658	309	302	271	4,540	2.4%	3%
Fall 2011*	3,536	326	365	282	4,509	-0.7%	3%
University of Maryland University College - Stateside							
Fall 2001	2,181	13,881	289	5,882	22,233	21.7%	19%
Fall 2002	2,393	14,597	214	6,826	24,030	8.1%	19%
Fall 2003	2,597	15,536	222	7,502	25,857	7.6%	21%
Fall 2004	2,779	17,078	217	8,300	28,374	9.7%	22%
Fall 2005	2,780	16,220	197	8,232	27,429	-3.3%	21%
Fall 2006	3,356	19,542	276	9,922	33,096	20.7%	24%
Fall 2007	3,004	18,849	282	10,405	32,540	-1.7%	24%
Fall 2008	2,929	19,379	248	11,616	34,172	5.0%	24%
Fall 2009	3,408	20,876	270	12,793	37,347	9.3%	25%
Fall 2010	3,649	22,037	286	13,605	39,577	6.0%	26%
Fall 2011*	5,682	22,307	269	14,289	42,547	7.5%	27%
University System of Maryland - Totals (Stateside)							
Fall 2001	62,031	25,558	12,975	18,736	119,300	5.9%	100%
Fall 2002	64,551	25,411	14,329	19,085	123,376	3.4%	100%
Fall 2003	65,670	25,853	14,673	19,714	125,910	2.1%	100%
Fall 2004	66,709	26,881	14,394	20,822	128,806	2.3%	100%
Fall 2005	67,538	25,439	14,852	20,596	128,425	-0.3%	100%
Fall 2006	69,023	28,859	15,179	22,258	135,319	5.4%	100%
Fall 2007	70,556	28,417	15,825	22,850	137,648	1.7%	100%
Fall 2008	73,589	28,921	16,251	24,696	143,457	4.2%	100%
Fall 2009	75,518	30,186	16,762	26,210	148,676	3.6%	100%
Fall 2010	76,950	31,633	17,104	26,894	152,581	2.6%	100%
Fall 2011*	78,723	32,402	17,637	26,845	155,607	2.0%	100%

Source: *MHEC Preliminary Opening Fall Enrollment (2011) and EIS (2001-2010)