



TOPIC: USM Enrollment Projections: 2014 – 2023

COMMITTEE: Finance

DATE OF COMMITTEE MEETING: March 27, 2014

SUMMARY: Each year, the institutions update their enrollment projections for a 10-year period. The USM Office works in concert with the institutions to insure the accuracy of these projections by providing them with supporting data and analysis of current and past trends. Any significant issues are resolved and the projection submission is modified where necessary.

Highlights of this year's institutional projections include:

- Overall headcount is projected to decline in Fall 2014 by 1%, a decrease from 153,321 to 151,947.
- Overall projected headcount growth for the ten-year period is 12%, an increase from 153,321 to 171,364.
- Undergraduate enrollment is projected to expand 11% over ten years from 111,102 to 124,787.
- Graduate enrollment is projected to grow by 10% for the ten-year period from 42,219 to 46,577.

ALTERNATIVE(S): The Committee members may request changes in the projections.

FISCAL IMPACT: The fiscal impact of the projected enrollment growth will depend on many factors, including availability of facilities to accommodate increased enrollments, program of study of future students, availability of faculty, and in/out-of-state residency status.

CHANCELLOR'S RECOMMENDATION: That the Finance Committee recommend that the Board of Regents approve the enrollment projections as submitted.

COMMITTEE RECOMMENDATION: RECOMMEND APPROVAL

DATE: 3/27/14

BOARD ACTION:

DATE:

SUBMITTED BY: Joseph F. Vivona (301) 445-1923

USM Enrollment Projections Fall 2014 through Fall 2023



**Submitted to Board of Regents' Committee on Finance
March 27, 2014**

**Office of the Chief Operating Officer /
Vice Chancellor of Administration and Finance**

Enrollment Projections: 2014 – 2023

Overview

The USM enrollment projections for the period of 2014 through 2023 indicate a significant shift in direction by USM institutions in terms of their plans to grow. They reflect the reality of declining numbers of high school graduates in Maryland through the mid-2010s, and the poor prospects for generalized enrollment funding for the immediate future. In addition, UMUC, long the source of major portions of the USM's growth, faces a substantial challenge because of rapidly changing market conditions. The result is an expected period of retrenchment of overall enrollment (driven by UMUC) followed by gradual growth with some shifts in institutions that will add enrollment.

The resulting picture of growth is a mixed one. Long-term growth is expected to continue with growth of around 18,000 students to more than 171,000 by 2023. In the short term, enrollment is expected to fall overall for the next 2 years. Overall enrollment from Fall 2013 to Fall 2014 is expected to decline by 1%, with UMUC driving that decline (see Table 1). 2014 FTE enrollment levels will decline below current levels and are not expected to return to the current level until FY 2019.

Overall this is a major shift in the enrollment outlook from the last decade. It is the first time since the 1990s (during the period of the so-called "Baby bust") that USM has projected a decline, and the first time in more than twenty years that the USM has projected multiple years of enrollment reduction. Growth focused on specific high demand programs remains a focus, but particularly at the research institutions this is accomplished by redistribution of enrollment rather than by its expansion.

The Report

Tables 1 through 15 summarize the ten-year projections from 2014 to 2023 by institution, by student level, and by overall enrollment demand. The tables also provide detailed projections for each institution and for the entire System over this period.

Highlights of this year's projections include:

- Overall headcount enrollment for the ten-year period is projected to increase from 153,321 to 171,364, an increase of 11.8%. Headcount enrollment will decline between Fall 2013 and Fall 2014 by 1.0%, or approximately 1,500 students (see Table 1).
- Undergraduate headcount enrollment over the ten-year period is projected to expand from 111,203 to 129,681, a 16.6% increase by 2022. Headcount enrollment from Fall 2013 and Fall 2014 is projected to decline by 0.7%, a decline of more than 800 students (see Table 1).

- If UMUC is excluded, then projected growth over the ten-year period will be 11.4% (rising from 113,764 in Fall 2013 to 126,776 in Fall 2023). Total undergraduate growth for the ten-year period for all USM institutions, again excluding UMUC, is projected to be 12.2%. Excluding UMUC, headcount enrollment will grow between Fall 2013 and Fall 2014 by 0.9%, or approximately 1,000 students (see Table 4).
- In percentage terms, one-year growth in headcount enrollment is projected to be greatest at UMES with planned growth of 3.7%. Bowie, Coppin, Frostburg, Towson, University of Baltimore, and UMBC are all projected to experience growth (between 0.9% and 2.8%). Salisbury and UMCP are projected to have no growth in Fall 2014. UMB plans to reduce enrollment by 1.6% in Fall 2013. UMUC will shrink by 6.5% by Fall 2014.
- One-year FTE growth is projected to be greatest in percentage terms at UMBC (2.9%), UMES (3.7%) and Coppin (4.9%). Bowie, Frostburg, Towson, University of Baltimore are projected to have some growth in FY 2014 (between 1.0 and 2.0%). UMCP and Salisbury project essentially flat enrollment. UMB (-0.9%) will reduce its FTE enrollment. UMUC's FTE enrollment will decline substantially (9.0%)(see Table 2).
- For the ten-year period, patterns expected by most of the USM institutions remain consistent with the last few years' projections. Bowie, Coppin, and UMES are projecting robust growth at both graduate and undergraduate levels (between 23% and 44% growth). University of Baltimore is projected to have strong growth (25%) with greater growth concentrated at the undergraduate level (34%). The projected growth for UMBC (20% overall and 31% for graduates) and Towson (16% overall and 23% for graduates) is expected to be greater at the graduate level. Frostburg and Salisbury plan to expand enrollment at more modest rates (4% and 9% respectively). UMCP and UMB are expecting modest reductions overall, with reductions at the undergraduate level and growth at the graduate level, which counterbalance one another. UMUC plans to grow 13% over the ten-year period, reflecting much more modest growth plans than in past years. (See Tables 5 through 15).
- In terms of headcount change and despite its downward estimates, UMUC remains the largest single driver of headcount growth, planning to add nearly 5,000 students by 2022. However, in an indication of how the enrollment picture has shifted 6 institutions are planning to grow by greater percentages than UMUC. Further, Towson and UMBC together plan to enroll more than 6,000 students (3,500 and 2,700 respectively) indicating a scale of growth generally comparable to UMUC for the first time since the early 1990s. UB growth of nearly 1,700 against a smaller base similarly reflects a resurgent enrollment trend of the traditional campuses. Frostburg and Salisbury plan to add smaller numbers (191 and 754 respectively). As a group, the HBCUs plan to add around 4,300 students. UMB and UMCP both plan to reduce their enrollment by 2023 (see Tables 5 through 15).

TABLE 1
Institutional Projections
Institutional Headcount Undergraduate and Graduate Enrollment Projections
Actual Fall 2012, Projected 2013, and Projected Fall 2022

| Level | Actual 2013 | Projected 2014 | Projected 2023 | 1 Year Change 2013-2014 | 10 Year Change 2013-2023 |
|---------------|------------------------|---------------------------|---------------------------|------------------------------------|-------------------------------------|
| Undergraduate | 111,102 | 110,274 | 124,787 | -0.7% | 12.3% |
| Graduate | 42,219 | 41,492 | 46,577 | -1.7% | 10.3% |
| Total | 153,321 | 151,765 | 171,364 | -1.0% | 11.8% |

USM without UMUC

| Level | Actual 2013 | Projected 2014 | Projected 2023 | 1 Year Change 2013-2014 | 10 Year Change 2013-2023 |
|---------------|------------------------|---------------------------|---------------------------|------------------------------------|-------------------------------------|
| Undergraduate | 84,362 | 85,272 | 94,646 | 1.1% | 12.2% |
| Graduate | 29,402 | 29,508 | 32,130 | 0.4% | 9.3% |
| Total | 113,764 | 114,779 | 126,776 | 0.9% | 11.4% |

TABLE 2
Institutional Projections
Summary of 1 year Change in Enrollment

FTE Enrollment

| Decline | Low Growth | Moderate Growth |
|---|--|--|
| UMCP (-0.1%) UMB (-2.7%) UMUC (-9.0%) | BSU (+1.1%) FSU (+1.2%) SU (+0.1%) TU (+1.5%) UB (+1.7%) | CSU (+4.9%) UMBC (+2.9%) UMES (+3.7%) USG (+1.3%) USMH (+2.6%) |

Table 3
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM Total

| Fall Student Data | Fall | | | | | | | | | | | Change From | |
|--|-------------|-------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|------------------------|---------|
| | Actual | Projections | | | | | | | | | | Fall 2013 to Fall 2023 | |
| | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | Number | Percent |
| Headcount Total | 153,321 | 151,765 | 152,745 | 154,097 | 156,348 | 159,162 | 161,388 | 163,844 | 166,108 | 168,845 | 171,364 | 18,043 | 11.8% |
| Undergraduate Total | 111,102 | 110,274 | 110,891 | 111,942 | 113,592 | 115,736 | 117,377 | 119,224 | 120,867 | 122,947 | 124,787 | 13,685 | 12.3% |
| Full-time | 79,651 | 80,027 | 80,732 | 81,399 | 82,361 | 83,671 | 84,515 | 85,548 | 86,353 | 87,571 | 88,570 | 8,919 | 11.2% |
| Part-time | 31,451 | 30,246 | 30,159 | 30,543 | 31,230 | 32,065 | 32,863 | 33,676 | 34,513 | 35,376 | 36,217 | 4,766 | 15.2% |
| Grad./First Prof. Total | 42,219 | 41,492 | 41,854 | 42,155 | 42,756 | 43,425 | 44,011 | 44,620 | 45,241 | 45,898 | 46,577 | 4,358 | 10.3% |
| Full-time | 17,677 | 17,491 | 17,538 | 17,580 | 17,631 | 17,774 | 17,737 | 17,793 | 17,913 | 17,991 | 18,095 | 418 | 2.4% |
| Part-time | 24,542 | 24,000 | 24,316 | 24,575 | 25,125 | 25,651 | 26,274 | 26,827 | 27,328 | 27,907 | 28,482 | 3,940 | 16.1% |
| FTDE or FTNE Students | 52,231 | 53,069 | 53,974 | 54,911 | 55,797 | 56,884 | 57,617 | 58,505 | 59,245 | 60,175 | 61,087 | 8,857 | 17.0% |
| Fiscal Year Full-Time Equivalent Data | | | | | | | | | | | | | |
| FTE Students | FISCAL YEAR | | | | | | | | | | | Change From | |
| | Est. | Projections | | | | | | | | | | FY 2014 to FY 2024 | |
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | Number | Percent |
| | 120,509 | 119,108 | 118,410 | 119,143 | 120,304 | 121,916 | 124,030 | 125,671 | 127,866 | 130,628 | 133,635 | 13,126 | 10.9% |

Table 4
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM Total without UMUC

| Fall Student Data | Fall | | | | | | | | | | | Change From | |
|--|-------------|-------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|------------------------|---------|
| | Actual | Projections | | | | | | | | | | Fall 2013 to Fall 2023 | |
| | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | Number | Percent |
| Headcount Total | 113,764 | 114,779 | 116,314 | 117,666 | 119,006 | 120,700 | 121,772 | 123,039 | 124,079 | 125,556 | 126,776 | 13,012 | 11.4% |
| Undergraduate Total | 84,362 | 85,272 | 86,264 | 87,315 | 88,349 | 89,737 | 90,598 | 91,641 | 92,456 | 93,684 | 94,646 | 10,284 | 12.2% |
| Full-time | 73,734 | 74,495 | 75,282 | 75,949 | 76,776 | 77,918 | 78,589 | 79,444 | 80,067 | 81,096 | 81,901 | 8,167 | 11.1% |
| Part-time | 10,628 | 10,777 | 10,982 | 11,365 | 11,573 | 11,819 | 12,009 | 12,196 | 12,389 | 12,588 | 12,746 | 2,118 | 19.9% |
| Grad./First Prof. Total | 29,402 | 29,508 | 30,050 | 30,351 | 30,657 | 30,963 | 31,175 | 31,399 | 31,623 | 31,872 | 32,130 | 2,728 | 9.3% |
| Full-time | 17,463 | 17,291 | 17,341 | 17,383 | 17,429 | 17,566 | 17,522 | 17,572 | 17,686 | 17,757 | 17,854 | 391 | 2.2% |
| Part-time | 11,939 | 12,217 | 12,709 | 12,968 | 13,227 | 13,397 | 13,653 | 13,826 | 13,938 | 14,115 | 14,276 | 2,337 | 19.6% |
| FTDE or FTNE Students | 52,231 | 53,069 | 53,974 | 54,911 | 55,797 | 56,884 | 57,617 | 58,505 | 59,245 | 60,175 | 61,087 | 8,857 | 17.0% |
| Fiscal Year Full-Time Equivalent Data | | | | | | | | | | | | | |
| FTE Students | FISCAL YEAR | | | | | | | | | | | Change From | |
| | Est. | Projections | | | | | | | | | | FY 2014 to FY 2024 | |
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | Number | Percent |
| | 95,399 | 96,258 | 97,616 | 98,765 | 99,926 | 101,130 | 101,997 | 102,757 | 103,578 | 104,639 | 105,827 | 10,428 | 10.9% |

Table 5
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM: Bowie State University

| Fall Student Data | Fall | | | | | | | | | | | Change From | |
|--------------------------------|--------|-------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|------------------------|---------|
| | Actual | Projections | | | | | | | | | | Fall 2013 to Fall 2023 | |
| | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | Number | Percent |
| Headcount Total | 5,561 | 5,688 | 5,843 | 6,033 | 6,182 | 6,352 | 6,456 | 6,560 | 6,658 | 6,701 | 6,824 | 1,263 | 22.7% |
| Undergraduate Total | 4,358 | 4,438 | 4,550 | 4,660 | 4,750 | 4,900 | 4,990 | 5,085 | 5,175 | 5,208 | 5,294 | 936 | 21.5% |
| Full-time | 3,521 | 3,586 | 3,681 | 3,775 | 3,852 | 3,979 | 4,057 | 4,139 | 4,218 | 4,250 | 4,325 | 804 | 22.8% |
| Part-time | 837 | 852 | 869 | 885 | 898 | 921 | 933 | 946 | 957 | 958 | 969 | 132 | 15.7% |
| Grad./First Prof. Total | 1,203 | 1,250 | 1,293 | 1,373 | 1,432 | 1,452 | 1,466 | 1,475 | 1,483 | 1,493 | 1,530 | 327 | 27.2% |
| Full-time | 453 | 450 | 453 | 476 | 493 | 497 | 501 | 504 | 507 | 511 | 523 | 70 | 15.5% |
| Part-time | 750 | 800 | 840 | 897 | 939 | 955 | 965 | 971 | 976 | 982 | 1,007 | 257 | 34.2% |
| FTDE or FTNE Students | 3,906 | 3,982 | 4,089 | 4,236 | 4,334 | 4,458 | 4,554 | 4,631 | 4,704 | 4,734 | 4,836 | 930 | 23.8% |

Fiscal Year Full-Time Equivalent Data

| FTE Students | FISCAL YEAR | | | | | | | | | | | Change From | |
|---------------------|-------------|-------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--------------------|---------|
| | Est. | Projections | | | | | | | | | | FY 2014 to FY 2024 | |
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | Number | Percent |
| FTE Students | 4,437 | 4,485 | 4,604 | 4,770 | 4,881 | 5,021 | 5,128 | 5,215 | 5,297 | 5,331 | 5,446 | 1,009 | 22.7% |

Comments:

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Table 6
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM: Coppin State University

| Fall Student Data | Fall | | | | | | | | | | | Change From | |
|--------------------------------|--------|-------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|------------------------|---------|
| | Actual | Projections | | | | | | | | | | Fall 2013 to Fall 2023 | |
| | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | Number | Percent |
| Headcount Total | 3,383 | 3,468 | 3,555 | 3,662 | 3,772 | 3,886 | 4,003 | 4,122 | 4,246 | 4,447 | 4,558 | 1,175 | 34.7% |
| Undergraduate Total | 2,920 | 2,982 | 3,057 | 3,149 | 3,244 | 3,342 | 3,443 | 3,545 | 3,652 | 3,837 | 3,920 | 1,000 | 34.2% |
| Full-time | 2,251 | 2,299 | 2,357 | 2,428 | 2,501 | 2,576 | 2,654 | 2,733 | 2,815 | 2,958 | 3,022 | 771 | 34.3% |
| Part-time | 669 | 683 | 700 | 721 | 743 | 766 | 789 | 812 | 837 | 879 | 898 | 229 | 34.2% |
| Grad./First Prof. Total | 463 | 486 | 498 | 513 | 528 | 544 | 560 | 577 | 594 | 610 | 638 | 175 | 37.8% |
| Full-time | 133 | 140 | 144 | 148 | 152 | 157 | 161 | 166 | 171 | 176 | 184 | 51 | 38.3% |
| Part-time | 330 | 346 | 354 | 365 | 376 | 387 | 399 | 411 | 423 | 434 | 454 | 124 | 37.6% |
| FTDE or FTNE Students | 1,953 | 2,232 | 2,344 | 2,408 | 2,480 | 2,555 | 2,632 | 2,711 | 2,792 | 2,876 | 2,943 | 990 | 50.7% |

Fiscal Year Full-Time Equivalent Data

| | FISCAL YEAR | | | | | | | | | | | Change From | |
|---------------------|-------------|-------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--------------------|---------|
| | Est. | Projections | | | | | | | | | | FY 2014 to FY 2024 | |
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | Number | Percent |
| FTE Students | 2,650 | 2,779 | 2,918 | 3,063 | 3,124 | 3,186 | 3,250 | 3,299 | 3,348 | 3,398 | 3,449 | 799 | 30.2% |

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Table 7
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM:Frostburg State University

| Fall Student Data | Fall | | | | | | | | | | | Change From | |
|--------------------------------|--------|-------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|------------------------|---------|
| | Actual | Projections | | | | | | | | | | Fall 2013 to Fall 2023 | |
| | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | Number | Percent |
| Headcount Total | 5,474 | 5,521 | 5,537 | 5,553 | 5,569 | 5,585 | 5,601 | 5,617 | 5,633 | 5,649 | 5,665 | 191 | 3.5% |
| Undergraduate Total | 4,704 | 4,745 | 4,755 | 4,765 | 4,775 | 4,785 | 4,795 | 4,805 | 4,815 | 4,825 | 4,835 | 131 | 2.8% |
| Full-time | 4,189 | 4,225 | 4,235 | 4,245 | 4,255 | 4,265 | 4,275 | 4,285 | 4,295 | 4,305 | 4,315 | 126 | 3.0% |
| Part-time | 515 | 520 | 520 | 520 | 520 | 520 | 520 | 520 | 520 | 520 | 520 | 5 | 1.0% |
| Grad./First Prof. Total | 770 | 776 | 782 | 788 | 794 | 800 | 806 | 812 | 818 | 824 | 830 | 60 | 7.8% |
| Full-time | 215 | 217 | 219 | 221 | 223 | 225 | 227 | 229 | 231 | 233 | 235 | 20 | 9.3% |
| Part-time | 555 | 559 | 563 | 567 | 571 | 575 | 579 | 583 | 587 | 591 | 595 | 40 | 7.2% |
| FTDE or FTNE Students | 3,885 | 3,890 | 3,895 | 3,900 | 3,905 | 3,910 | 3,915 | 3,920 | 3,925 | 3,930 | 3,935 | 50 | 1.3% |

Fiscal Year Full-Time Equivalent Data

| FTE Students | FISCAL YEAR | | | | | | | | | | | Change From | |
|--------------|-------------|-------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--------------------|---------|
| | Est. | Projections | | | | | | | | | | FY 2014 to FY 2024 | |
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | Number | Percent |
| | 4,550 | 4,603 | 4,615 | 4,627 | 4,639 | 4,651 | 4,663 | 4,675 | 4,687 | 4,699 | 4,711 | 161 | 3.5% |

Comments:
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Table 8
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM:Salisbury University

| Fall Student Data | Fall | | | | | | | | | | | Change From | |
|--|-------------|-------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|------------------------|---------|
| | Actual | Projections | | | | | | | | | | Fall 2013 to Fall 2023 | |
| | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | Number | Percent |
| Headcount Total | 8,643 | 8,650 | 8,660 | 8,670 | 8,680 | 8,780 | 8,895 | 9,015 | 9,140 | 9,270 | 9,397 | 754 | 8.7% |
| Undergraduate Total | 8,004 | 8,008 | 7,916 | 7,864 | 7,856 | 7,902 | 8,006 | 8,114 | 8,226 | 8,343 | 8,458 | 454 | 5.7% |
| Full-time | 7,374 | 7,382 | 7,297 | 7,249 | 7,242 | 7,284 | 7,380 | 7,480 | 7,583 | 7,691 | 7,797 | 423 | 5.7% |
| Part-time | 630 | 626 | 619 | 615 | 614 | 618 | 626 | 634 | 643 | 652 | 661 | 31 | 4.9% |
| Grad./First Prof. Total | 639 | 642 | 744 | 806 | 824 | 878 | 889 | 901 | 914 | 927 | 939 | 300 | 46.9% |
| Full-time | 291 | 276 | 320 | 347 | 355 | 378 | 383 | 388 | 393 | 399 | 404 | 113 | 38.9% |
| Part-time | 348 | 366 | 424 | 459 | 469 | 500 | 506 | 513 | 521 | 528 | 535 | 187 | 53.7% |
| FTDE or FTNE Students | 7,015 | 6,949 | 6,957 | 6,966 | 6,974 | 7,045 | 7,137 | 7,233 | 7,334 | 7,438 | 7,540 | 525 | 7.5% |
| Fiscal Year Full-Time Equivalent Data | | | | | | | | | | | | | |
| FTE Students | FISCAL YEAR | | | | | | | | | | | Change From | |
| | Est. | Projections | | | | | | | | | | FY 2014 to FY 2024 | |
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | Number | Percent |
| | 7,878 | 7,884 | 7,893 | 7,902 | 7,911 | 7,992 | 8,097 | 8,206 | 8,320 | 8,438 | 8,553 | 676 | 8.6% |

Comments:

Completed by: Kara Siegert, PhD, Special Asst. to the President □ Institutional Effectiveness & Assessment
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Table 9
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM:Towson University

| Fall Student Data | Fall | | | | | | | | | | | Change From | |
|--------------------------------|--------|-------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|------------------------|---------|
| | Actual | Projections | | | | | | | | | | Fall 2013 to Fall 2023 | |
| | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | Number | Percent |
| Headcount Total | 22,499 | 22,793 | 23,141 | 23,534 | 23,757 | 24,270 | 24,532 | 25,030 | 25,284 | 25,797 | 26,052 | 3,553 | 15.8% |
| Undergraduate Total | 18,779 | 18,840 | 18,901 | 19,248 | 19,447 | 19,937 | 20,151 | 20,602 | 20,811 | 21,272 | 21,482 | 2,703 | 14.4% |
| Full-time | 16,588 | 16,642 | 16,696 | 16,775 | 16,910 | 17,322 | 17,464 | 17,845 | 17,982 | 18,378 | 18,560 | 1,972 | 11.9% |
| Part-time | 2,191 | 2,198 | 2,205 | 2,473 | 2,537 | 2,615 | 2,687 | 2,757 | 2,829 | 2,894 | 2,923 | 732 | 33.4% |
| Grad./First Prof. Total | 3,720 | 3,953 | 4,240 | 4,286 | 4,310 | 4,333 | 4,381 | 4,428 | 4,473 | 4,525 | 4,570 | 850 | 22.8% |
| Full-time | 1,198 | 1,273 | 1,365 | 1,380 | 1,388 | 1,395 | 1,411 | 1,426 | 1,440 | 1,457 | 1,471 | 273 | 22.8% |
| Part-time | 2,522 | 2,680 | 2,875 | 2,906 | 2,922 | 2,938 | 2,970 | 3,002 | 3,033 | 3,068 | 3,098 | 576 | 22.8% |
| FTDE or FTNE Students | 14,381 | 14,623 | 14,847 | 15,099 | 15,242 | 15,571 | 15,739 | 16,059 | 16,222 | 16,551 | 16,882 | 2,501 | 17.4% |

Fiscal Year Full-Time Equivalent Data

| | FISCAL YEAR | | | | | | | | | | | Change From | |
|---------------------|-------------|-------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------------------|---------|
| | Est. | Projections | | | | | | | | | | FY 2014 to FY 2024 | |
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | Number | Percent |
| FTE Students | 18,477 | 18,750 | 19,031 | 19,316 | 19,606 | 19,900 | 20,099 | 20,300 | 20,503 | 20,913 | 21,331 | 2,854 | 15.4% |

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Table 10
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM:University of Baltimore

| Fall Student Data | Fall | | | | | | | | | | | Change From | |
|--|-------------|-------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|------------------------|---------|
| | Actual | Projections | | | | | | | | | | Fall 2013 to Fall 2023 | |
| | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | Number | Percent |
| Headcount Total | 6,518 | 6,632 | 6,761 | 6,903 | 7,060 | 7,221 | 7,386 | 7,567 | 7,753 | 7,932 | 8,117 | 1,599 | 24.5% |
| Undergraduate Total | 3,526 | 3,632 | 3,732 | 3,834 | 3,950 | 4,069 | 4,191 | 4,317 | 4,447 | 4,580 | 4,717 | 1,191 | 33.8% |
| Full-time | 2,061 | 2,125 | 2,183 | 2,243 | 2,311 | 2,380 | 2,452 | 2,525 | 2,601 | 2,679 | 2,759 | 698 | 33.9% |
| Part-time | 1,465 | 1,507 | 1,549 | 1,591 | 1,639 | 1,689 | 1,739 | 1,792 | 1,846 | 1,901 | 1,958 | 493 | 33.7% |
| Grad./First Prof. Total | 2,992 | 3,000 | 3,029 | 3,069 | 3,110 | 3,152 | 3,195 | 3,250 | 3,306 | 3,352 | 3,400 | 408 | 13.6% |
| Full-time | 1,396 | 1,401 | 1,415 | 1,433 | 1,452 | 1,472 | 1,492 | 1,518 | 1,544 | 1,565 | 1,588 | 192 | 13.8% |
| Part-time | 1,596 | 1,599 | 1,614 | 1,636 | 1,658 | 1,680 | 1,703 | 1,732 | 1,762 | 1,787 | 1,812 | 216 | 13.5% |
| FTDE or FTNE Students | 1,969 | 2,049 | 2,106 | 2,150 | 2,224 | 2,300 | 2,378 | 2,463 | 2,551 | 2,693 | 2,756 | 787 | 40.0% |
| Fiscal Year Full-Time Equivalent Data | | | | | | | | | | | | | |
| FTE Students | FISCAL YEAR | | | | | | | | | | | Change From | |
| | Est. | Projections | | | | | | | | | | FY 2014 to FY 2024 | |
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | Number | Percent |
| | 4,458 | 4,536 | 4,611 | 4,707 | 4,815 | 4,925 | 5,037 | 5,160 | 5,287 | 5,409 | 5,535 | 1,077 | 24.2% |

Comments: * Fiscal year here is taken to mean academic year (fall and spring semesters).

The University of Baltimore is reporting the fall "full-time day equivalent" for the "FTDE or FTNE Student" entry.

Completed by: Paul N. Moniodis

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Table 11
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM:University of Maryland Baltimore

| Fall Student Data | Fall | | | | | | | | | | | Change From | |
|--------------------------------|--------|-------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|------------------------|---------|
| | Actual | Projections | | | | | | | | | | Fall 2013 to Fall 2023 | |
| | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | Number | Percent |
| Headcount Total | 6,284 | 6,182 | 6,131 | 6,115 | 6,186 | 6,256 | 6,258 | 6,262 | 6,265 | 6,266 | 6,267 | -17 | -0.3% |
| Undergraduate Total | 746 | 776 | 801 | 801 | 801 | 801 | 801 | 801 | 801 | 801 | 801 | 55 | 7.4% |
| Full-time | 549 | 524 | 549 | 549 | 549 | 549 | 549 | 549 | 549 | 549 | 549 | 0 | 0.0% |
| Part-time | 197 | 252 | 252 | 252 | 252 | 252 | 252 | 252 | 252 | 252 | 252 | 55 | 27.9% |
| Grad./First Prof. Total | 5,538 | 5,406 | 5,330 | 5,314 | 5,385 | 5,455 | 5,457 | 5,461 | 5,464 | 5,465 | 5,466 | -72 | -1.3% |
| Full-time | 4,479 | 4,446 | 4,386 | 4,361 | 4,368 | 4,375 | 4,376 | 4,380 | 4,382 | 4,383 | 4,383 | -96 | -2.1% |
| Part-time | 1,059 | 960 | 944 | 953 | 1,017 | 1,080 | 1,081 | 1,081 | 1,082 | 1,082 | 1,083 | 24 | 2.3% |
| FTDE or FTNE Students | 6,279 | 6,139 | 6,114 | 6,098 | 6,138 | 6,179 | 6,180 | 6,183 | 6,185 | 6,185 | 6,186 | -93 | -1.5% |

Fiscal Year Full-Time Equivalent Data

| | FISCAL YEAR | | | | | | | | | | | Change From | |
|---------------------|-------------|-------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--------------------|---------|
| | Est. | Projections | | | | | | | | | | FY 2014 to FY 2024 | |
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | Number | Percent |
| FTE Students | 6,436 | 6,261 | 6,210 | 6,181 | 6,221 | 6,262 | 6,263 | 6,266 | 6,268 | 6,268 | 6,269 | -167 | -2.6% |

Comments: FTDES is equal to total UMB FTES less Law School Evening FTES. These are fiscal year FTDES, not fall FTDES

Completed by: Gregory C. Spengler, Assistant Vice President for Institutional Research and Accountability

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Table 12
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM: University of Maryland Baltimore County

| Fall Student Data | Fall | | | | | | | | | | | Change From | |
|--|-------------|-------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|------------------------|---------|
| | Actual | Projections | | | | | | | | | | Fall 2013 to Fall 2023 | |
| | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | Number | Percent |
| Headcount Total | 13,908 | 14,292 | 14,721 | 15,163 | 15,617 | 15,962 | 16,091 | 16,222 | 16,354 | 16,489 | 16,625 | 2,717 | 19.5% |
| Undergraduate Total | 11,136 | 11,364 | 11,705 | 12,056 | 12,418 | 12,666 | 12,729 | 12,793 | 12,857 | 12,921 | 12,986 | 1,850 | 16.6% |
| Full-time | 9,508 | 9,704 | 9,995 | 10,295 | 10,603 | 10,815 | 10,870 | 10,924 | 10,978 | 11,033 | 11,089 | 1,581 | 16.6% |
| Part-time | 1,628 | 1,660 | 1,710 | 1,762 | 1,814 | 1,851 | 1,860 | 1,869 | 1,879 | 1,888 | 1,897 | 269 | 16.5% |
| Grad./First Prof. Total | 2,772 | 2,928 | 3,016 | 3,106 | 3,200 | 3,296 | 3,362 | 3,429 | 3,497 | 3,567 | 3,639 | 867 | 31.3% |
| Full-time | 1,191 | 1,227 | 1,227 | 1,227 | 1,227 | 1,227 | 1,227 | 1,227 | 1,227 | 1,227 | 1,227 | 36 | 3.0% |
| Part-time | 1,581 | 1,701 | 1,789 | 1,880 | 1,973 | 2,069 | 2,135 | 2,202 | 2,270 | 2,340 | 2,412 | 831 | 52.5% |
| FTDE or FTNE Students | 9,741 | 9,987 | 10,286 | 10,595 | 10,913 | 11,146 | 11,225 | 11,304 | 11,385 | 11,466 | 11,549 | 1,808 | 18.6% |
| Fiscal Year Full-Time Equivalent Data | | | | | | | | | | | | | |
| FTE Students | FISCAL YEAR | | | | | | | | | | | Change From | |
| | Actual | Projections | | | | | | | | | | FY 2014 to FY 2024 | |
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | Number | Percent |
| | 11,227 | 11,550 | 11,896 | 12,253 | 12,621 | 12,890 | 12,982 | 13,074 | 13,167 | 13,261 | 13,357 | 2,130 | 19.0% |

Comments: Actual 2014 FTES reported.
 Completed by: UMBC Institutional Research
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 E-Mail: midillon@umbc.edu / krach@umbc.edu

Table 13
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM: University of Maryland College Park

| Fall Student Data | Fall | | | | | | | | | | | Change From | |
|--------------------------------|--------|-------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|------------------------|---------|
| | Actual | Projections | | | | | | | | | | Fall 2013 to Fall 2023 | |
| | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | Number | Percent |
| Headcount Total | 37,272 | 37,175 | 37,425 | 37,325 | 37,300 | 37,325 | 37,300 | 37,200 | 37,100 | 37,150 | 37,200 | -72 | -0.2% |
| Undergraduate Total | 26,658 | 26,825 | 27,050 | 27,000 | 27,025 | 27,100 | 27,100 | 27,025 | 26,950 | 27,000 | 27,075 | 417 | 1.6% |
| Full-time | 24,522 | 24,720 | 24,880 | 24,855 | 24,885 | 24,945 | 24,945 | 24,875 | 24,805 | 24,855 | 24,925 | 403 | 1.6% |
| Part-time | 2,136 | 2,105 | 2,170 | 2,145 | 2,140 | 2,155 | 2,155 | 2,150 | 2,145 | 2,145 | 2,150 | 14 | 0.7% |
| Grad./First Prof. Total | 10,614 | 10,350 | 10,375 | 10,325 | 10,275 | 10,225 | 10,200 | 10,175 | 10,150 | 10,150 | 10,125 | -489 | -4.6% |
| Full-time | 7,677 | 7,415 | 7,350 | 7,310 | 7,275 | 7,325 | 7,210 | 7,180 | 7,215 | 7,210 | 7,220 | -457 | -6.0% |
| Part-time | 2,937 | 2,935 | 3,025 | 3,015 | 3,000 | 2,900 | 2,990 | 2,995 | 2,935 | 2,940 | 2,905 | -32 | -1.1% |
| FTDE or FTNE Students | | | | | | | | | | | | | |

Fiscal Year Full-Time Equivalent Data

| | FISCAL YEAR | | | | | | | | | | | Change From | |
|---------------------|-------------|-------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------------------|---------|
| | Est. | Projections | | | | | | | | | | FY 2014 to FY 2024 | |
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | Number | Percent |
| FTE Students | 31,323 | 31,300 | 31,575 | 31,525 | 31,525 | 31,550 | 31,550 | 31,450 | 31,400 | 31,425 | 31,475 | 152 | 0.5% |

Comments:

Completed by: Michelle Appel
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Table
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM: University of Maryland Eastern Shore

| Fall Student Data | Fall | | | | | | | | | | | Change From | |
|--------------------------------|--------|-------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|------------------------|---------|
| | Actual | Projections | | | | | | | | | | Fall 2013 to Fall 2023 | |
| | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | Number | Percent |
| Headcount Total | 4,222 | 4,378 | 4,540 | 4,708 | 4,882 | 5,063 | 5,250 | 5,445 | 5,646 | 5,855 | 6,072 | 1,850 | 43.8% |
| Undergraduate Total | 3,531 | 3,662 | 3,797 | 3,938 | 4,083 | 4,234 | 4,391 | 4,554 | 4,722 | 4,897 | 5,078 | 1,547 | 43.8% |
| Full-time | 3,171 | 3,288 | 3,410 | 3,536 | 3,667 | 3,803 | 3,943 | 4,089 | 4,241 | 4,397 | 4,560 | 1,389 | 43.8% |
| Part-time | 360 | 373 | 387 | 401 | 416 | 432 | 448 | 464 | 481 | 499 | 518 | 158 | 43.8% |
| Grad./First Prof. Total | 691 | 717 | 743 | 771 | 799 | 829 | 859 | 891 | 924 | 958 | 994 | 303 | 43.8% |
| Full-time | 430 | 446 | 462 | 480 | 497 | 516 | 535 | 555 | 575 | 596 | 618 | 188 | 43.8% |
| Part-time | 261 | 271 | 281 | 291 | 302 | 313 | 325 | 337 | 349 | 362 | 375 | 114 | 43.8% |
| FTDE or FTNE Students | 3,359 | 3,483 | 3,612 | 3,746 | 3,884 | 4,028 | 4,177 | 4,332 | 4,492 | 4,658 | 4,831 | 1,472 | 43.8% |

| Fiscal Year Full-Time Equivalent Data | FISCAL YEAR | | | | | | | | | | | Change From | |
|---------------------------------------|-------------|-------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--------------------|---------|
| | Actual | Projections | | | | | | | | | | FY 2014 to FY 2024 | |
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | Number | Percent |
| FTE Students | 3,964 | 4,111 | 4,263 | 4,420 | 4,584 | 4,754 | 4,930 | 5,112 | 5,301 | 5,497 | 5,701 | 1,737 | 43.8% |

Comments: The above projections take into account STEM and health profession programs and a ten-year target undergraduate enrollment of 5,878 students to make a significant contribution to Maryland's goal 55% of Marylanders with a college degree by 2025. Headcount enrollment is projected to grow by 3.7% in fall 2014, while STEM and Health Profession programs will grow at 7.5% and 5.0%, respectively. To ensure that more undergraduate students graduate on time and make efficient use of their resources, they will be encouraged to take at least 15 credits each semester. UMES continues to adjust its SAT threshold two component score to 800 and above to ensure that the freshman students it enrolls have the knowledge and skills they need to succeed at college.

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Table 15
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM: University of Maryland University College

| Fall Student Data | Fall | | | | | | | | | | | Change From | |
|--------------------------------|----------|-------------|----------|----------|----------|----------|----------|----------|----------|----------|----------|------------------------|---------|
| | Actual | Projections | | | | | | | | | | Fall 2013 to Fall 2023 | |
| | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | Number | Percent |
| Headcount Total | 39,557 | 36,986 | 36,431 | 36,431 | 37,342 | 38,462 | 39,616 | 40,804 | 42,029 | 43,289 | 44,588 | 5,031 | 12.7% |
| Undergraduate Total | 26,740 | 25,002 | 24,627 | 24,627 | 25,243 | 26,000 | 26,780 | 27,583 | 28,411 | 29,263 | 30,141 | 3,401 | 12.7% |
| Full-time | 5,917 | 5,532 | 5,449 | 5,449 | 5,586 | 5,753 | 5,926 | 6,104 | 6,287 | 6,475 | 6,670 | 753 | 12.7% |
| Part-time | 20,823 | 19,470 | 19,177 | 19,177 | 19,657 | 20,247 | 20,854 | 21,480 | 22,124 | 22,788 | 23,471 | 2,648 | 12.7% |
| Grad./First Prof. Total | 12,817 | 11,984 | 11,804 | 11,804 | 12,099 | 12,462 | 12,836 | 13,221 | 13,618 | 14,026 | 14,447 | 1,630 | 12.7% |
| Full-time | 214 | 200 | 197 | 197 | 202 | 208 | 214 | 221 | 227 | 234 | 241 | 27 | 12.7% |
| Part-time | 12,603 | 11,784 | 11,607 | 11,607 | 11,897 | 12,254 | 12,622 | 13,000 | 13,390 | 13,792 | 14,206 | 1,603 | 12.7% |
| FTDE or FTNE Students | not app. | not app. | not app. | not app. | not app. | not app. | not app. | not app. | not app. | not app. | not app. | | |

Fiscal Year Full-Time Equivalent Data

| | FISCAL YEAR | | | | | | | | | | | Change From | |
|---------------------|-------------|-------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------------------|---------|
| | Est. | Projections | | | | | | | | | | FY 2014 to FY 2024 | |
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | Number | Percent |
| FTE Students | 25,110 | 22,850 | 20,794 | 20,378 | 20,378 | 20,785 | 22,032 | 22,914 | 24,289 | 25,989 | 27,808 | 2,698 | 10.7% |

Comments:

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