

University System of Maryland
Distribution of Debt Services after 2021A Bond Issue
1992 Series C Bond Funded Projects

| Payment Date | UMCP Skinner Building (Academic) | | | | | | | | | | |
|-----------------|----------------------------------|-----------|--------------------|----------|--------------------|----------|--------------------|----------|--------------|-----------|-----------|
| | Original | | Refinance on 2004A | | Refinance on 2010C | | Ref on 2010C/2021A | | 1992 C Total | | Total |
| | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest | |
| 10/01/92 | | 69,548 | | | | | | | 69,548 | | 69,548 |
| 04/01/93 | 35,000 | 69,548 | | | | | | | 35,000 | 69,548 | 104,548 |
| 10/01/93 | | 68,585 | | | | | | | | 68,585 | 68,585 |
| 04/01/94 | 40,000 | 68,585 | | | | | | | 40,000 | 68,585 | 108,585 |
| 10/01/94 | | 67,485 | | | | | | | | 67,485 | 67,485 |
| 04/01/95 | 40,000 | 67,485 | | | | | | | 40,000 | 67,485 | 107,485 |
| 10/01/95 | | 66,385 | | | | | | | | 66,385 | 66,385 |
| 04/01/96 | 45,000 | 66,385 | | | | | | | 45,000 | 66,385 | 111,385 |
| 10/01/96 | | 65,148 | | | | | | | | 65,148 | 65,148 |
| 04/01/97 | 50,000 | 65,148 | | | | | | | 50,000 | 65,148 | 115,148 |
| 10/01/97 | | 63,773 | | | | | | | | 63,773 | 63,773 |
| 04/01/98 | 50,000 | 63,773 | | | | | | | 50,000 | 63,773 | 113,773 |
| 10/01/98 | | 62,398 | | | | | | | | 62,398 | 62,398 |
| 04/01/99 | 55,000 | 62,398 | | | | | | | 55,000 | 62,398 | 117,398 |
| 10/01/99 | | 60,885 | | | | | | | | 60,885 | 60,885 |
| 04/01/00 | 60,000 | 60,885 | | | | | | | 60,000 | 60,885 | 120,885 |
| 10/01/00 | | 59,235 | | | | | | | | 59,235 | 59,235 |
| 04/01/01 | 65,000 | 59,235 | | | | | | | 65,000 | 59,235 | 124,235 |
| 10/01/01 | | 57,448 | | | | | | | | 57,448 | 57,448 |
| 04/01/02 | 70,000 | 57,448 | | | | | | | 70,000 | 57,448 | 127,448 |
| 10/01/02 | | 55,523 | | | | | | | | 55,523 | 55,523 |
| 04/01/03 | 70,000 | 55,523 | | | | | | | 70,000 | 55,523 | 125,523 |
| 10/01/03 | | 53,598 | | | | | | | | 53,598 | 53,598 |
| 04/01/04 | 75,000 | 53,598 | | | | | | | 75,000 | 53,598 | 128,598 |
| 10/01/04 | | 0 | | 17,817 | | | | | | 17,817 | 17,817 |
| 04/01/05 | 0 | 0 | 30,000 | 26,725 | | | | | 30,000 | 26,725 | 56,725 |
| 10/01/05 | | 0 | | 26,275 | | | | | | 26,275 | 26,275 |
| 04/01/06 | 0 | 0 | 60,000 | 26,275 | | | | | 60,000 | 26,275 | 86,275 |
| 10/01/06 | | 0 | | 25,075 | | | | | | 25,075 | 25,075 |
| 04/01/07 | 0 | 0 | 60,000 | 25,075 | | | | | 60,000 | 25,075 | 85,075 |
| 10/01/07 | | 0 | | 23,875 | | | | | | 23,875 | 23,875 |
| 04/01/08 | 0 | 0 | 60,000 | 23,875 | | | | | 60,000 | 23,875 | 83,875 |
| 10/01/08 | | 0 | | 22,675 | | | | | | 22,675 | 22,675 |
| 04/01/09 | 0 | 0 | 65,000 | 22,675 | | | | | 65,000 | 22,675 | 87,675 |
| 10/01/09 | | 0 | | 21,375 | | | | | | 21,375 | 21,375 |
| 04/01/10 | 0 | 0 | 60,000 | 21,375 | | | | | 60,000 | 21,375 | 81,375 |
| 10/01/10 | | 0 | | 20,100 | | | | | | 20,100 | 20,100 |
| 04/01/11 | 0 | 0 | 65,000 | 9,100 | 10,000 | 8,218 | | | 75,000 | 17,318 | 92,318 |
| 10/01/11 | | 0 | | 7,638 | | | | | | 15,407 | 15,407 |
| 04/01/12 | 0 | 0 | 65,000 | 7,638 | 5,000 | 7,769 | | | 70,000 | 15,407 | 85,407 |
| 10/01/12 | | 0 | | 6,175 | | | | | | 13,869 | 13,869 |
| 04/01/13 | 0 | 0 | 65,000 | 6,175 | 5,000 | 7,694 | | | 70,000 | 13,869 | 83,869 |
| 10/01/13 | | 0 | | 4,713 | | | | | | 12,357 | 12,357 |
| 04/01/14 | 0 | 0 | 65,000 | 4,713 | 5,000 | 7,644 | | | 70,000 | 12,357 | 82,357 |
| 10/01/14 | | 0 | | 3,250 | | | | | | 10,819 | 10,819 |
| 04/01/15 | 0 | 0 | 65,000 | 3,250 | 5,000 | 7,569 | | | 70,000 | 10,819 | 80,819 |
| 10/01/15 | | 0 | | 1,625 | | | | | | 9,119 | 9,119 |
| 04/01/16 | 0 | 0 | 65,000 | 1,625 | 5,000 | 7,494 | | | 70,000 | 9,119 | 79,119 |
| 10/01/16 | | 0 | | 0 | | | | | | 7,419 | 7,419 |
| 04/01/17 | 0 | 0 | 0 | 0 | 65,000 | 7,419 | | | 65,000 | 7,419 | 72,419 |
| 10/01/17 | | 0 | | 0 | | | | | | 6,606 | 6,606 |
| 04/01/18 | 0 | 0 | 0 | 0 | 65,000 | 6,606 | | | 65,000 | 6,606 | 71,606 |
| 10/01/18 | | 0 | | 0 | | | | | | 5,306 | 5,306 |
| 04/01/19 | 0 | 0 | 0 | 0 | 65,000 | 5,306 | | | 65,000 | 5,306 | 70,306 |
| 10/01/19 | | 0 | | 0 | | | | | | 4,006 | 4,006 |
| 04/01/20 | 0 | 0 | 0 | 0 | 65,000 | 4,006 | | | 65,000 | 4,006 | 69,006 |
| 10/01/20 | | 0 | | 0 | | | | | | 2,706 | 2,706 |
| 04/01/21 | 0 | 0 | 0 | 0 | 60,000 | 1,200 | | | 60,000 | 1,200 | 61,200 |
| 10/01/21 | | 0 | | 0 | | | | | | 2,819 | 2,819 |
| 04/01/22 | 0 | 0 | 0 | 0 | 0 | 0 | 48,334 | 2,338 | 48,334 | 2,338 | 50,672 |
| 10/01/22 | | 0 | | 0 | | | | | | 1,130 | 1,130 |
| 04/01/23 | | 0 | 0 | 0 | 0 | 0 | 45,198 | 1,130 | 45,198 | 1,130 | 46,328 |
| Total | 655,000 | 1,500,022 | 725,000 | 359,094 | 355,000 | 135,138 | 93,532 | 7,417 | 1,828,532 | 2,001,671 | 3,830,203 |

University System of Maryland
Distribution of Debt Services after 2021A Bond Issue
1992 Series C Bond Funded Projects

| Payment Date | UMCP Required Reserve Payment | | | Debt Svc from Earnings and Accrued Interest Academic Projects | | |
|-----------------|-------------------------------|----------|---------|--|----------|----------|
| | Principal | Interest | Total | Principal | Interest | Total |
| 10/01/92 * | | 27,750 | 27,750 | | | |
| 04/01/93 * | | 27,750 | 27,750 | | | |
| 10/01/93 * | | 27,750 | 27,750 | | | |
| 04/01/94 * | | 27,750 | 27,750 | | | |
| 10/01/94 * | | 27,750 | 27,750 | | | |
| 04/01/95 * | | 27,750 | 27,750 | | | |
| 10/01/95 * | | 20,250 | 20,250 | | | |
| 04/01/96 * | | 25,290 | 25,290 | | | |
| 10/01/96 * | | 25,290 | 25,290 | | | |
| 04/01/97 * | | 25,290 | 25,290 | | | |
| 10/01/97 * | | 25,290 | 25,290 | | | |
| 04/01/98 * | | 25,290 | 25,290 | | | |
| 10/01/98 * | | 25,290 | 25,290 | | | |
| 04/01/99 * | | 25,290 | 25,290 | | | |
| 10/01/99 * | | 25,290 | 25,290 | | | |
| 04/01/00 * | | 25,290 | 25,290 | | | |
| 10/01/00 * | | 25,290 | 25,290 | | | |
| 04/01/01 * | | | | | | |
| 10/01/01 * | | | | | | |
| 04/01/02 * | | | | | | |
| 10/01/02 * | | | | | | |
| 04/01/03 * | | | | | | |
| 10/01/03 * | | | | | | |
| 04/01/04 * | | | | | | |
| 10/01/04 | | | | | | |
| 04/01/05 | | | | | | |
| 10/01/05 | | | | | | |
| 04/01/06 | | | | | | |
| 10/01/06 | | | | | | |
| 04/01/07 | | | | | | |
| 10/01/07 | | | | | | |
| 04/01/08 | | | | | | |
| 10/01/08 | | | | | | |
| 04/01/09 | | | | | | |
| 10/01/09 | | | | | | |
| 04/01/10 | | | | | | |
| 10/01/10 | | | | | | |
| 04/01/11 | | | | | | |
| 10/01/11 | | | | | | |
| 04/01/12 | | | | | | |
| 10/01/12 | | | | | | |
| 04/01/13 | | | | | | |
| 10/01/13 | | | | | | |
| 04/01/14 | | | | | | |
| 10/01/14 | | | | | | |
| 04/01/15 | | | | | | |
| 10/01/15 | | | | | | |
| 04/01/16 | | | | | | |
| 10/01/16 | | | | | | |
| 04/01/17 | | | | | | |
| 10/01/17 | | | | | | |
| 04/01/18 | | | | | | |
| 10/01/18 | | | | | | |
| 04/01/19 | | | | | | |
| 10/01/19 | | | | | | |
| 04/01/20 | | | | | | |
| 10/01/20 | | | | | | |
| 04/01/21 | | | | 0 | (1,506) | (1,506) |
| 10/01/21 | | | | | 1,313 | 1,313 |
| 04/01/22 | | | | (11,666) | 832 | (10,834) |
| 10/01/22 | | | | | 374 | 374 |
| 04/01/23 | | | | (9,802) | 374 | (9,428) |
| Total | 0 | 439,650 | 439,650 | (21,468) | 1,387 | (20,081) |