

University System of Maryland  
Distribution of Debt Service after 2015 A Bonds Issue  
1997 Series A Bonds Funded Projects

Payment Date	Revised 1997 Series A Debt Service after 2009C										
	1997A - Original		97A Refinance on 2005A		97A Refin on 2005A/2015A		97 Refinance on 2009C		1997 Series A - Total		
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Total
10/01/97		1,005,038								1,005,038	1,005,038
04/01/98	290,000	1,507,556							290,000	1,507,556	1,797,556
10/01/98		1,501,031								1,501,031	1,501,031
04/01/99	1,550,000	1,501,031							1,550,000	1,501,031	3,051,031
10/01/99		1,466,156								1,466,156	1,466,156
04/01/00	1,615,000	1,466,156							1,615,000	1,466,156	3,081,156
10/01/00		1,425,781								1,425,781	1,425,781
04/01/01	1,695,000	1,425,781							1,695,000	1,425,781	3,120,781
10/01/01		1,383,406								1,383,406	1,383,406
04/01/02	1,785,000	1,383,406							1,785,000	1,383,406	3,168,406
10/01/02		1,338,781								1,338,781	1,338,781
04/01/03	1,750,000	1,338,781							1,750,000	1,338,781	3,088,781
10/01/03		1,295,031								1,295,031	1,295,031
04/01/04	1,835,000	1,295,031							1,835,000	1,295,031	3,130,031
10/01/04		1,249,156								1,249,156	1,249,156
04/01/05	1,925,000	1,249,156							1,925,000	1,249,156	3,174,156
10/01/05		404,875		783,717						1,188,592	1,188,592
04/01/06	2,020,000	404,875		650,088					2,020,000	1,054,963	3,074,963
10/01/06		354,375		650,088						1,004,463	1,004,463
04/01/07	2,120,000	354,375	90,000	650,088					2,210,000	1,004,463	3,214,463
10/01/07		301,375		648,288						949,663	949,663
04/01/08	75,000	301,375	2,250,000	648,288					2,325,000	949,663	3,274,663
10/01/08		299,500		603,288						902,788	902,788
04/01/09	8,130,000	299,500	2,345,000	603,288					10,475,000	902,788	11,377,788
10/01/09				573,975			3,945,000	27,944	3,945,000	601,919	4,546,919
04/01/10			2,400,000	573,975					2,400,000	573,975	2,973,975
10/01/10				537,975						537,975	537,975
04/01/11			2,470,000	537,975					2,470,000	537,975	3,007,975
10/01/11				500,925						500,925	500,925
04/01/12			2,545,000	500,925					2,545,000	500,925	3,045,925
10/01/12				462,750						462,750	462,750
04/01/13			2,620,000	462,750					2,620,000	462,750	3,082,750
10/01/13				397,250						397,250	397,250
04/01/14			2,875,000	397,250					2,875,000	397,250	3,272,250
10/01/14				325,375						325,375	325,375
04/01/15			3,020,000	325,375					3,020,000	325,375	3,345,375
10/01/15				0		269,675				269,675	269,675
04/01/16			0	0	3,005,000	234,500			3,005,000	234,500	3,239,500
10/01/16				0		159,375				159,375	159,375
04/01/17			0	0	3,170,000	159,375			3,170,000	159,375	3,329,375
10/01/17				0		80,125				80,125	80,125
04/01/18			0	0	3,205,000	80,125			3,205,000	80,125	3,285,125
<b>Total</b>	<b>24,790,000</b>	<b>24,551,528</b>	<b>20,615,000</b>	<b>10,833,633</b>	<b>9,380,000</b>	<b>983,175</b>	<b>3,945,000</b>	<b>27,944</b>	<b>58,730,000</b>	<b>36,396,280</b>	<b>95,126,280</b>

University System of Maryland  
Distribution of Debt Service after 2015 A Bonds Issue  
1997 Series A Bonds Funded Projects

Payment Date	89B Bond Refinanced in 97A & 2009C			Total New Money - 1997 Series A (not included 1.2 millions for SSU)			New Money (1.2 Millions) - 1997 A SSU		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
10/01/97		212,892	212,892		772,704	772,704		19,442	19,442
04/01/98	215,000	319,338	534,338	0	1,159,056	1,159,056	75,000	29,163	104,163
10/01/98		314,500	314,500		1,159,056	1,159,056		27,475	27,475
04/01/99	50,000	314,500	364,500	1,240,000	1,159,056	2,399,056	260,000	27,475	287,475
10/01/99		313,375	313,375		1,131,156	1,131,156		21,625	21,625
04/01/00	50,000	313,375	363,375	1,290,000	1,131,156	2,421,156	275,000	21,625	296,625
10/01/00		312,125	312,125		1,098,906	1,098,906		14,750	14,750
04/01/01	55,000	312,125	367,125	1,350,000	1,098,906	2,448,906	290,000	14,750	304,750
10/01/01		310,750	310,750		1,065,156	1,065,156		7,500	7,500
04/01/02	55,000	310,750	365,750	1,430,000	1,065,156	2,495,156	300,000	7,500	307,500
10/01/02		309,375	309,375		1,029,406	1,029,406			
04/01/03	60,000	309,375	369,375	1,690,000	1,029,406	2,719,406			
10/01/03		307,875	307,875		987,156	987,156			
04/01/04	60,000	307,875	367,875	1,775,000	987,156	2,762,156			
10/01/04		306,375	306,375		942,781	942,781			
04/01/05	65,000	306,375	371,375	1,860,000	942,781	2,802,781			
10/01/05		304,750	304,750		883,842	883,842			
04/01/06	65,000	304,750	369,750	1,955,000	750,213	2,705,213			
10/01/06		303,125	303,125		701,338	701,338			
04/01/07	70,000	303,125	373,125	2,140,000	701,338	2,841,338			
10/01/07		301,375	301,375		648,288	648,288			
04/01/08	75,000	301,375	376,375	2,250,000	648,288	2,898,288			
10/01/08		299,500	299,500		603,288	603,288			
04/01/09	8,130,000	299,500	8,429,500	2,345,000	603,288	2,948,288			
10/01/09	3,945,000	27,944	3,972,944		573,975	573,975			
04/01/10				2,400,000	573,975	2,973,975			
10/01/10					537,975	537,975			
04/01/11				2,470,000	537,975	3,007,975			
10/01/11					500,925	500,925			
04/01/12				2,545,000	500,925	3,045,925			
10/01/12					462,750	462,750			
04/01/13				2,620,000	462,750	3,082,750			
10/01/13					397,250	397,250			
04/01/14				2,875,000	397,250	3,272,250			
10/01/14					325,375	325,375			
04/01/15				3,020,000	325,375	3,345,375			
10/01/15					269,675	269,675			
04/01/16				3,005,000	234,500	3,239,500			
10/01/16					159,375	159,375			
04/01/17				3,170,000	159,375	3,329,375			
10/01/17					80,125	80,125			
04/01/18				3,205,000	80,125	3,285,125			
<b>Total</b>	<b>12,895,000</b>	<b>7,326,424</b>	<b>20,221,424</b>	<b>44,635,000</b>	<b>28,878,552</b>	<b>73,513,552</b>	<b>1,200,000</b>	<b>191,305</b>	<b>1,391,305</b>

University System of Maryland  
Distribution of Debt Service after 2015 A Bonds Issue  
1997 Series A Bonds Funded Projects

Payment Date	Total Academic Projects - 1997 A			Total Auxiliary Projects - 1997 A			UMCP Byrd Stadium (Auxiliary) 0.37339%		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
10/01/97		0	0		792,146	792,146		0	0
04/01/98	0	709,113	709,113	75,000	479,106	554,106	0	2,450	2,450
10/01/98		709,112	709,112		477,419	477,419		4,328	4,328
04/01/99	758,633	709,112	1,467,745	741,367	477,419	1,218,786	4,630	4,328	8,958
10/01/99		692,042	692,042		460,738	460,738		4,224	4,224
04/01/00	789,223	692,042	1,481,265	775,776	460,738	1,236,515	4,817	4,224	9,040
10/01/00		672,312	672,312		441,344	441,344		4,103	4,103
04/01/01	825,931	672,312	1,498,243	814,068	441,344	1,255,412	5,041	4,103	9,144
10/01/01		651,663	651,663		420,992	420,992		3,977	3,977
04/01/02	874,875	651,663	1,526,538	855,124	420,992	1,276,117	5,339	3,977	9,317
10/01/02		629,792	629,792		399,614	399,614		3,844	3,844
04/01/03	1,033,944	629,792	1,663,736	656,056	399,614	1,055,670	6,310	3,844	10,154
10/01/03		603,943	603,943		383,213	383,213		3,686	3,686
04/01/04	1,085,947	603,943	1,689,890	689,053	383,213	1,072,266	6,628	3,686	10,314
10/01/04		576,794	576,794		365,986	365,986		3,520	3,520
04/01/05	1,137,950	576,794	1,714,744	722,050	365,986	1,088,036	6,945	3,520	10,465
10/01/05		540,735	540,735		343,106	343,106		3,300	3,300
04/01/06	1,196,071	458,981	1,655,052	758,929	291,232	1,050,160	7,300	2,801	10,101
10/01/06		429,079	429,079		272,259	272,259		2,619	2,619
04/01/07	1,309,254	429,079	1,738,333	830,745	272,259	1,103,004	7,991	2,619	10,609
10/01/07		396,623	396,623		251,665	251,665		2,421	2,421
04/01/08	1,376,552	396,623	1,773,175	873,447	251,665	1,125,112	8,401	2,421	10,822
10/01/08		369,092	369,092		234,196	234,196		2,253	2,253
04/01/09	1,434,673	369,092	1,803,765	910,326	234,196	1,144,522	8,756	2,253	11,009
10/01/09		351,158	351,158		222,816	222,816		2,143	2,143
04/01/10	1,468,322	351,158	1,819,480	931,677	222,816	1,154,494	8,961	2,143	11,105
10/01/10		329,134	329,134		208,841	208,841		2,009	2,009
04/01/11	1,511,148	329,134	1,840,282	958,851	208,841	1,167,692	9,223	2,009	11,231
10/01/11		306,466	306,466		194,458	194,458		1,870	1,870
04/01/12	1,557,033	306,466	1,863,499	987,966	194,458	1,182,424	9,503	1,870	11,373
10/01/12		283,111	283,111		179,639	179,639		1,728	1,728
04/01/13	1,602,918	283,111	1,886,029	1,017,081	179,639	1,196,720	9,783	1,728	11,511
10/01/13		243,038	243,038		154,212	154,212		1,483	1,483
04/01/14	1,758,928	243,038	2,001,966	1,116,072	154,212	1,270,284	10,735	1,483	12,218
10/01/14		199,065	199,065		126,310	126,310		1,215	1,215
04/01/15	1,847,639	199,065	2,046,704	1,172,360	126,310	1,298,671	11,276	1,215	12,491
10/01/15		164,987	164,987		104,688	104,688		1,007	1,007
04/01/16	1,838,462	143,467	1,981,929	1,166,537	91,033	1,257,570	11,220	876	12,096
10/01/16		97,506	97,506		61,869	61,869		595	595
04/01/17	1,939,409	97,506	2,036,915	1,230,590	61,869	1,292,459	11,836	595	12,432
10/01/17		49,021	49,021		31,104	31,104		299	299
04/01/18	1,960,822	49,021	2,009,843	1,244,177	31,104	1,275,282	11,967	299	12,266
<b>Total</b>	<b>27,307,734</b>	<b>17,195,185</b>	<b>44,502,919</b>	<b>18,527,253</b>	<b>11,874,664</b>	<b>30,401,918</b>	<b>166,663</b>	<b>103,067</b>	<b>269,729</b>

University System of Maryland  
Distribution of Debt Service after 2015 A Bonds Issue  
1997 Series A Bonds Funded Projects

Payment Date	UMCP Recreation Fields (Auxiliary)			UMCP Ritchie Coliseum (Auxiliary)			UMCP Health & Human Performance (Auxiliary)		
	0.21809%			1.02552%			19.89677%		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
10/01/97		0	0		0	0		0	0
04/01/98	0	0	0	0	12,724	12,724	0	250,460	250,460
10/01/98		2,528	2,528		11,886	11,886		230,615	230,615
04/01/99	2,704	2,528	5,232	12,716	11,886	24,603	246,720	230,615	477,335
10/01/99		2,467	2,467		11,600	11,600		225,064	225,064
04/01/00	2,813	2,467	5,280	13,229	11,600	24,829	256,668	225,064	481,732
10/01/00		2,397	2,397		11,270	11,270		218,647	218,647
04/01/01	2,944	2,397	5,341	13,845	11,270	25,114	268,606	218,647	487,253
10/01/01		2,323	2,323		10,923	10,923		211,932	211,932
04/01/02	3,119	2,323	5,442	14,665	10,923	25,588	284,524	211,932	496,455
10/01/02		2,245	2,245		10,557	10,557		204,819	204,819
04/01/03	3,686	2,245	5,931	17,331	10,557	27,888	336,255	204,819	541,074
10/01/03		2,153	2,153		10,123	10,123		196,412	196,412
04/01/04	3,871	2,153	6,024	18,203	10,123	28,326	353,168	196,412	549,580
10/01/04		2,056	2,056		9,668	9,668		187,583	187,583
04/01/05	4,056	2,056	6,113	19,075	9,668	28,743	370,080	187,583	557,663
10/01/05		1,928	1,928		9,064	9,064		175,856	175,856
04/01/06	4,264	1,636	5,900	20,049	7,694	27,743	388,982	149,268	538,250
10/01/06		1,530	1,530		7,192	7,192		139,544	139,544
04/01/07	4,667	1,530	6,197	21,946	7,192	29,138	425,791	139,544	565,334
10/01/07		1,414	1,414		6,648	6,648		128,988	128,988
04/01/08	4,907	1,414	6,321	23,074	6,648	29,723	447,677	128,988	576,666
10/01/08		1,316	1,316		6,187	6,187		120,035	120,035
04/01/09	5,114	1,316	6,430	24,048	6,187	30,235	466,579	120,035	586,614
10/01/09		1,252	1,252		5,886	5,886		114,202	114,202
04/01/10	5,234	1,252	6,486	24,612	5,886	30,499	477,522	114,202	591,725
10/01/10		1,173	1,173		5,517	5,517		107,040	107,040
04/01/11	5,387	1,173	6,560	25,330	5,517	30,847	491,450	107,040	598,490
10/01/11		1,092	1,092		5,137	5,137		99,668	99,668
04/01/12	5,550	1,092	6,643	26,099	5,137	31,237	506,373	99,668	606,041
10/01/12		1,009	1,009		4,746	4,746		92,072	92,072
04/01/13	5,714	1,009	6,723	26,869	4,746	31,614	521,295	92,072	613,368
10/01/13		866	866		4,074	4,074		79,040	79,040
04/01/14	6,270	866	7,136	29,484	4,074	33,558	572,032	79,040	651,072
10/01/14		710	710		3,337	3,337		64,739	64,739
04/01/15	6,586	710	7,296	30,971	3,337	34,307	600,882	64,739	665,622
10/01/15		588	588		2,766	2,766		53,657	53,657
04/01/16	6,554	511	7,065	30,817	2,405	33,222	597,898	46,658	644,556
10/01/16		348	348		1,634	1,634		31,710	31,710
04/01/17	6,913	348	7,261	32,509	1,634	34,143	630,728	31,710	662,438
10/01/17		175	175		822	822		15,942	15,942
04/01/18	6,990	175	7,165	32,868	822	33,690	637,691	15,942	653,634
<b>Total</b>	<b>97,344</b>	<b>58,768</b>	<b>156,113</b>	<b>457,741</b>	<b>289,069</b>	<b>746,810</b>	<b>8,880,923</b>	<b>5,612,001</b>	<b>14,492,925</b>

University System of Maryland  
Distribution of Debt Service after 2015 A Bonds Issue  
1997 Series A Bonds Funded Projects

Payment Date	UMCP Parking Garage - Planning (Auxiliary)			UMCP Golf Course (Auxiliary)			UMCP Stamp Union (Auxiliary)		
	0.11078%			0.21643%			1.51823%		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
10/01/97		0	0		0	0		0	0
04/01/98	0	2,282	2,282	0	263	263	0	16,592	16,592
10/01/98		1,284	1,284		2,509	2,509		17,597	17,597
04/01/99	1,374	1,284	2,658	2,684	2,509	5,192	18,826	17,597	36,423
10/01/99		1,253	1,253		2,448	2,448		17,174	17,174
04/01/00	1,429	1,253	2,682	2,792	2,448	5,240	19,585	17,174	36,759
10/01/00		1,217	1,217		2,378	2,378		16,684	16,684
04/01/01	1,496	1,217	2,713	2,922	2,378	5,300	20,496	16,684	37,180
10/01/01		1,180	1,180		2,305	2,305		16,172	16,172
04/01/02	1,584	1,180	2,764	3,095	2,305	5,400	21,711	16,172	37,882
10/01/02		1,140	1,140		2,228	2,228		15,629	15,629
04/01/03	1,872	1,140	3,013	3,658	2,228	5,886	25,658	15,629	41,287
10/01/03		1,094	1,094		2,137	2,137		14,987	14,987
04/01/04	1,966	1,094	3,060	3,842	2,137	5,978	26,949	14,987	41,936
10/01/04		1,044	1,044		2,040	2,040		14,314	14,314
04/01/05	2,061	1,044	3,105	4,026	2,040	6,066	28,239	14,314	42,553
10/01/05		979	979		1,913	1,913		13,419	13,419
04/01/06	2,166	831	2,997	4,231	1,624	5,855	29,681	11,390	41,071
10/01/06		777	777		1,518	1,518		10,648	10,648
04/01/07	2,371	777	3,148	4,632	1,518	6,150	32,490	10,648	43,138
10/01/07		718	718		1,403	1,403		9,843	9,843
04/01/08	2,493	718	3,211	4,870	1,403	6,273	34,160	9,843	44,003
10/01/08		668	668		1,306	1,306		9,159	9,159
04/01/09	2,598	668	3,266	5,075	1,306	6,381	35,602	9,159	44,762
10/01/09		636	636		1,242	1,242		8,714	8,714
04/01/10	2,659	636	3,295	5,194	1,242	6,437	36,438	8,714	45,152
10/01/10		596	596		1,164	1,164		8,168	8,168
04/01/11	2,736	596	3,332	5,346	1,164	6,510	37,500	8,168	45,668
10/01/11		555	555		1,084	1,084		7,605	7,605
04/01/12	2,819	555	3,374	5,508	1,084	6,592	38,639	7,605	46,244
10/01/12		513	513		1,002	1,002		7,026	7,026
04/01/13	2,902	513	3,415	5,670	1,002	6,672	39,778	7,026	46,803
10/01/13		440	440		860	860		6,031	6,031
04/01/14	3,185	440	3,625	6,222	860	7,082	43,649	6,031	49,680
10/01/14		360	360		704	704		4,940	4,940
04/01/15	3,346	360	3,706	6,536	704	7,240	45,851	4,940	50,790
10/01/15		299	299		584	584		4,094	4,094
04/01/16	3,329	260	3,589	6,504	508	7,011	45,623	3,560	49,183
10/01/16		177	177		345	345		2,420	2,420
04/01/17	3,512	177	3,688	6,861	345	7,206	48,128	2,420	50,548
10/01/17		89	89		173	173		1,216	1,216
04/01/18	3,550	89	3,639	6,937	173	7,110	48,659	1,216	49,876
<b>Total</b>	<b>49,447</b>	<b>32,134</b>	<b>81,580</b>	<b>96,604</b>	<b>58,584</b>	<b>155,187</b>	<b>677,662</b>	<b>425,706</b>	<b>1,103,368</b>

University System of Maryland  
Distribution of Debt Service after 2015 A Bonds Issue  
1997 Series A Bonds Funded Projects

Payment Date	UMCP Parking Garage III (Auxiliary)			UMBC Field House (Auxiliary)			SSU Dining Facility (Auxiliary)		
	13.90135%			0.77001%			(1.2 millions) + 0.72914%		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
10/01/97		0	0		0	0			
04/01/98	0	171,680	171,680	0	5,970	5,970	75,000	29,163	104,163
10/01/98		161,124	161,124		8,925	8,925		35,926	35,926
04/01/99	172,377	161,124	333,501	9,548	8,925	18,473	269,041	35,926	304,967
10/01/99		157,246	157,246		8,710	8,710		29,873	29,873
04/01/00	179,327	157,246	336,573	9,933	8,710	18,643	284,406	29,873	314,279
10/01/00		152,763	152,763		8,462	8,462		22,763	22,763
04/01/01	187,668	152,763	340,431	10,395	8,462	18,857	299,843	22,763	322,606
10/01/01		148,071	148,071		8,202	8,202		15,266	15,266
04/01/02	198,789	148,071	346,860	11,011	8,202	19,213	310,427	15,266	325,693
10/01/02		143,101	143,101		7,927	7,927		7,506	7,506
04/01/03	234,933	143,101	378,034	13,013	7,927	20,940	12,322	7,506	19,828
10/01/03		137,228	137,228		7,601	7,601		7,198	7,198
04/01/04	246,749	137,228	383,977	13,668	7,601	21,269	12,942	7,198	20,140
10/01/04		131,059	131,059		7,260	7,260		6,874	6,874
04/01/05	258,565	131,059	389,624	14,322	7,260	21,582	13,562	6,874	20,436
10/01/05		122,866	122,866		6,806	6,806		6,444	6,444
04/01/06	271,771	104,290	376,061	15,054	5,777	20,830	14,255	5,470	19,725
10/01/06		97,495	97,495		5,400	5,400		5,114	5,114
04/01/07	297,489	97,495	394,984	16,478	5,400	21,879	15,604	5,114	20,717
10/01/07		90,121	90,121		4,992	4,992		4,727	4,727
04/01/08	312,780	90,121	402,901	17,325	4,992	22,317	16,406	4,727	21,133
10/01/08		83,865	83,865		4,645	4,645		4,399	4,399
04/01/09	325,987	83,865	409,852	18,057	4,645	22,702	17,098	4,399	21,497
10/01/09		79,790	79,790		4,420	4,420		4,185	4,185
04/01/10	333,632	79,790	413,423	18,480	4,420	22,900	17,499	4,185	21,684
10/01/10		74,786	74,786		4,142	4,142		3,923	3,923
04/01/11	343,363	74,786	418,149	19,019	4,142	23,162	18,010	3,923	21,932
10/01/11		69,635	69,635		3,857	3,857		3,652	3,652
04/01/12	353,789	69,635	423,425	19,597	3,857	23,454	18,557	3,652	22,209
10/01/12		64,328	64,328		3,563	3,563		3,374	3,374
04/01/13	364,215	64,328	428,544	20,174	3,563	23,737	19,103	3,374	22,478
10/01/13		55,223	55,223		3,059	3,059		2,897	2,897
04/01/14	399,664	55,223	454,887	22,138	3,059	25,197	20,963	2,897	23,859
10/01/14		45,232	45,232		2,505	2,505		2,372	2,372
04/01/15	419,821	45,232	465,052	23,254	2,505	25,760	22,020	2,372	24,392
10/01/15		37,488	37,488		2,077	2,077		1,966	1,966
04/01/16	417,736	32,599	450,334	23,139	1,806	24,944	21,911	1,710	23,620
10/01/16		22,155	22,155		1,227	1,227		1,162	1,162
04/01/17	440,673	22,155	462,828	24,409	1,227	25,637	23,114	1,162	24,276
10/01/17		11,138	11,138		617	617		584	584
04/01/18	445,538	11,138	456,677	24,679	617	25,296	23,369	584	23,953
Total	6,204,868	3,917,648	10,122,515	343,694	213,463	557,157	1,525,452	387,785	1,913,236

University System of Maryland  
Distribution of Debt Service after 2015 A Bonds Issue  
1997 Series A Bonds Funded Projects

Payment Date	TU Richmond Hall & Newell Dining (Auxiliary)		
	0.06017%		
	Principal	Interest	Total
10/01/97		0	0
04/01/98	0	757	757
10/01/98		697	697
04/01/99	746	697	1,444
10/01/99		681	681
04/01/00	776	681	1,457
10/01/00		661	661
04/01/01	812	661	1,474
10/01/01		641	641
04/01/02	860	641	1,501
10/01/02		619	619
04/01/03	1,017	619	1,636
10/01/03		594	594
04/01/04	1,068	594	1,662
10/01/04		567	567
04/01/05	1,119	567	1,686
10/01/05		532	532
04/01/06	1,176	451	1,628
10/01/06		422	422
04/01/07	1,288	422	1,710
10/01/07		390	390
04/01/08	1,354	390	1,744
10/01/08		363	363
04/01/09	1,411	363	1,774
10/01/09		345	345
04/01/10	1,444	345	1,789
10/01/10		324	324
04/01/11	1,486	324	1,810
10/01/11		301	301
04/01/12	1,531	301	1,833
10/01/12		278	278
04/01/13	1,576	278	1,855
10/01/13		239	239
04/01/14	1,730	239	1,969
10/01/14		196	196
04/01/15	1,817	196	2,013
10/01/15		162	162
04/01/16	1,808	141	1,949
10/01/16		96	96
04/01/17	1,907	96	2,003
10/01/17		48	48
04/01/18	1,928	48	1,977
<b>Total</b>	<b>26,857</b>	<b>16,971</b>	<b>43,828</b>

USM Debt Service from Earnings (Auxiliary)		
Principal	Interest	Total
	772,704	772,704
	-13,235	-13,235
<b>Total</b>	<b>0</b>	<b>759,469</b>