



TOPIC: USM Enrollment Projections: 2012-2021

COMMITTEE: Education Policy

DATE OF COMMITTEE MEETING: March 28, 2012

SUMMARY: Each year, the institutions update their enrollment projections for a 10-year period. The USM office works in concert with the institutions to insure the accuracy of these projections by providing them with supporting data and analysis of current and past trends. Any significant issues are resolved and the projection submission is modified where necessary.

Highlights of this year's institutional projections include:

- Overall projected headcount growth for the ten-year period is 20%, an increase from 155,773 to 186,404 students.
- Undergraduate enrollment is projected to expand 21% over ten years from 111,255 to 134,042.
- Graduate enrollment is projected to grow by 18% for the ten-year period from 44,518 to 52,361.

The Regents are asked to approve the institutional projections contained in the report.

ALTERNATIVE(S): The Regents may request changes in the projections.

FISCAL IMPACT: The fiscal impact of the projected enrollment growth will depend on many factors, including availability of facilities to accommodate increased enrollments, program of study of future students, availability of faculty, and in/out of state status.

CHANCELLOR'S RECOMMENDATION: This is an information item only for the Committee on Education Policy. Approval of the enrollment projections will be based upon the recommendation of the Committee on Finance, which will meet on March 29, 2012.

COMMITTEE RECOMMENDATION: Received as information. DATE: March 28, 2012

BOARD ACTION: DATE:

SUBMITTED BY: Joseph F. Vivona (301) 445-1923

USM Enrollment Projections Fall 2012 through Fall 2021



**Submitted to Board of Regents' Committee on Education Policy
March 28, 2012**

**Office of the Chief Operating Officer /
Vice Chancellor of Administration and Finance**

Enrollment Projections: 2012 – 2021

Overview

The USM enrollment projections for the period of 2012 through 2021 reflect the continuing plans of USM institutions for steady but relatively slow growth in support of the 55% completion goal of the USM Strategic Plan. The lack of enrollment funding in recent years is reflected in the relatively slow growth of enrollment at most institutions through 2015. The result is that enrollment is projected to grow relatively quickly between 2016 and 2021. Additionally, these projections remain heavily dependent on sufficient funding, and this plan will increasingly compress the timeline for admitting students in order to reach completion totals by 2020.

These current projections plan for significant long-term overall growth within the System, rising by more than 30,000 students to 186,000 by 2021. This includes substantial growth at a number of USM institutions. Reflecting concerns with short-term funding, plans for growth in the next couple of years remain very conservative. Overall growth is 1.3%, or around 2,000 students; if UMUC is excluded overall enrollment will rise by around 800 students (see Table 1). This is greater short-term growth than was planned for last year, but remains below the level of demand for USM enrollment.

The greatest change from last year's projections is the reduction of growth in planned graduate enrollment. In last year's projection, graduate enrollment was to rise by more than 11,000 by 2020 and in this year's projection it will rise by only 7,000. This represents a reduction of nearly 40% with most of that reduction concentrated at Towson and UMUC.

The Report

Tables 1 through 15 summarize the ten-year projections from 2012 to 2021 by institution, by student level, and by overall enrollment demand. The tables also provide detailed projections for each institution and for the entire System over this period.

Highlights of this year's projections include:

- Overall headcount enrollment for the ten-year period is projected to increase from 155,773 to 186,404, an increase of 19.7%. Growth in headcount enrollment between Fall 2011 and Fall 2012 is projected to be 1.3%, an increase of approximately 2,079 students (see Table 1).
- Undergraduate headcount enrollment over the ten-year period is projected to expand from 111,255 to 134,042, a 20.5% increase by 2021. Growth in headcount enrollment from Fall 2011 and Fall 2012 is projected to be 1.4%, an increase of 1,570 students (see Table 1).

- The figures above include UMUC. If UMUC is excluded, then projected growth over the ten-year period will be 13.8% (rising from 113,060 in Fall 2011 to 128,707 in Fall 2021). Total undergraduate growth for the ten-year period for all USM institutions, again excluding UMUC, is projected to be 15.4% (see Table 4).
- In percentage terms, one-year growth in headcount enrollment is projected to be greatest at the Coppin State, University of Baltimore, UMES, and UMUC (2.0%, 3.0%, 2.2%, and 3.0% respectively). Salisbury, Towson, and UMBC are all projected to experience some growth (between 0.8% and 1.8%). Bowie, Frostburg, and UMCP are projected to have very little growth in Fall 2012. UMB plans to reduce enrollment by 3.2% in Fall 2012.
- One-year FTE growth is projected to be greatest in percentage terms at Coppin (6.7%), University of Baltimore (2.8%), UMES (3.4%) and UMUC (3.0%). Bowie, Frostburg, Salisbury, Towson, UMBC and UMCP are projected to have minimal or no growth in FY 2012. UMB's enrollment will shrink (-3.2%) (see Table 2).
- For the entire ten-year period, UMUC, Bowie, Coppin, and UMES are all projected to see very robust growth at both graduate and undergraduate levels (between 31% and 39% growth). **This is the first time in more than a decade that UMUC has not projected the highest percentage of overall growth.** University of Baltimore is projected to have strong growth (28%) with the majority of the growth concentrated at the undergraduate level (41%). Conversely, the projected growth for Salisbury and UMBC is expected to lean towards the graduate level but with some growth at the undergraduate level as well (between 9% and 17% overall). Towson plans to expand undergraduate enrollment by 17% (and overall by 14%) but has significantly reduced previous plans for graduate growth. UMCP is planning a modest growth rate of 7% over the period with much of that growth occurring at the Universities at Shady Grove. Frostburg and UMB are projecting for their enrollment to remain essentially flat over the period (growth of 1.4% and 0.9%) (see Tables 5 through 15).
- In terms of headcount change, UMUC remains the largest driver of headcount growth, planning to add the most students – nearly 15,000 by 2021. Towson is second with plans to add nearly 3,100 students with UMCP close behind with an additional 2,900 students. Five additional institutions (Bowie, Coppin, UB, UMBC, and UMES) plan to add between 1,400 and 2,300 students. As a group, the HBCUs plan to add around 5,000 students, while the other comprehensive institutions nearly 5,800. The research institutions will add more than 5,200 (see Tables 5 through 15).

TABLE 1
Institutional Projections
Institutional Headcount Undergraduate and Graduate Enrollment Projections
Actual Fall 2011, Projected 2012, and Projected Fall 2021

Level	Actual 2011	Projected 2012	Projected 2021	1 Year Change 2011-2012	10 Year Change 2011-2021
Undergraduate	111,255	112,825	134,042	1.4%	20.5%
Graduate	44,518	45,027	52,361	1.1%	17.6%
Total	155,773	157,852	186,404	1.3%	19.7%

USM without UMUC

Level	Actual 2011	Projected 2012	Projected 2021	1 Year Change 2011-2012	10 Year Change 2011-2021
Undergraduate	83,136	83,872	95,959	0.9%	15.4%
Graduate	29,924	29,995	32,748	0.2%	9.4%
Total	113,060	113,867	128,707	0.7%	13.8%

TABLE 2
Institutional Projections
Summary of 1 year Change in Enrollment

FTE Enrollment

Enrollment Reduction	No or Minimal Growth	Moderate Growth
UMB (-3.2%)	BSU (+1.6%) FSU (+0.3%) SU (+1.0%) TU (+0.5%) UMCP (-0.1%) UMBC (+0.3%)	CSU (+6.7%) UB (+2.8%) UMES (+3.4%) UMUC (+3.0%) USG (+5.5%) USMH (+2.4%)

Table 3
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM Total

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2011 to Fall 2021	
	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	Number	Percent
Headcount Total	155,773	157,852	160,276	162,935	166,915	170,927	174,575	177,829	180,823	183,604	186,404	30,631	19.7%
Undergraduate Total	111,255	112,825	114,645	116,555	119,598	122,684	125,361	127,781	129,960	131,981	134,042	22,787	20.5%
Full-time	78,809	79,605	80,436	81,362	83,375	85,504	87,164	88,572	89,820	90,846	91,890	13,081	16.6%
Part-time	32,446	33,230	34,071	34,910	35,848	36,870	37,928	38,962	39,891	40,871	41,859	9,413	29.0%
Grad./First Prof. Total	44,518	45,027	45,631	46,380	47,317	48,244	49,215	50,048	50,863	51,623	52,361	7,843	17.6%
Full-time	17,606	17,400	17,426	17,366	17,652	17,840	18,082	18,210	18,344	18,438	18,492	886	5.0%
Part-time	26,912	27,627	28,206	29,014	29,664	30,404	31,133	31,838	32,519	33,185	33,870	6,958	25.9%
FTDE or FTNE Students	51,448	51,851	52,409	53,073	54,199	55,385	56,301	57,082	57,912	58,612	59,293	7,845	15.2%

Fiscal Year Full-Time Equivalent Data

FTE Students	FISCAL YEAR											Change From	
	Est.	Projections										FY 2012 to FY 2022	
	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	Number	Percent
FTE Students	118,272	119,500	120,888	122,649	125,471	128,497	131,138	133,398	135,479	137,367	139,188	20,916	17.7%

Comments:

Completed by:
 Phone:
 E-Mail:

Table 4
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM Total without UMUC

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2011 to Fall 2021	
	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	Number	Percent
Headcount Total	113,060	113,867	114,825	115,978	118,466	121,102	123,304	125,050	126,466	127,608	128,707	15,647	13.8%
Undergraduate Total	83,136	83,872	84,676	85,545	87,575	89,776	91,516	92,951	94,090	95,028	95,959	12,823	15.4%
Full-time	73,156	73,782	74,439	75,185	77,012	78,951	80,414	81,619	82,659	83,470	84,293	11,137	15.2%
Part-time	9,980	10,090	10,237	10,360	10,562	10,825	11,102	11,332	11,431	11,558	11,667	1,687	16.9%
Grad./First Prof. Total	29,924	29,995	30,149	30,433	30,891	31,325	31,789	32,099	32,376	32,581	32,748	2,824	9.4%
Full-time	17,369	17,156	17,174	17,107	17,386	17,565	17,799	17,919	18,044	18,128	18,173	804	4.6%
Part-time	12,555	12,839	12,974	13,326	13,505	13,760	13,990	14,180	14,332	14,452	14,575	2,020	16.1%
FTDE or FTNE Students	51,448	51,851	52,409	53,073	54,199	55,385	56,301	57,082	57,912	58,612	59,293	7,845	15.2%

Fiscal Year Full-Time Equivalent Data

	FISCAL YEAR											Change From	
	Est.	Projections										FY 2012 to FY 2022	
	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	Number	Percent
FTE Students	95,272	95,810	96,487	97,516	99,585	101,834	103,675	105,111	106,344	107,357	108,278	13,006	13.7%

Comments:

Completed by:
 Phone:
 E-Mail:

Table 5
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM: Bowie State University

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2011 to Fall 2021	
	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	Number	Percent
Headcount Total	5,608	5,630	5,794	6,032	6,247	6,448	6,645	6,838	7,027	7,198	7,356	1,748	31.2%
Undergraduate Total	4,452	4,466	4,616	4,836	5,034	5,215	5,383	5,543	5,696	5,832	5,955	1,503	33.8%
Full-time	3,784	3,805	3,807	3,869	3,959	4,169	4,347	4,502	4,630	4,733	4,813	1,029	27.2%
Part-time	668	671	672	683	699	736	767	794	817	835	849	181	27.1%
Grad./First Prof. Total	1,156	1,164	1,178	1,196	1,213	1,233	1,262	1,295	1,331	1,366	1,401	245	21.2%
Full-time	402	404	411	419	426	434	443	453	466	479	491	89	22.1%
Part-time	754	760	767	777	787	799	819	842	865	887	910	156	20.7%
FTDE or FTNE Students	3,983	4,056	4,065	4,131	4,222	4,423	4,600	4,757	4,893	5,004	5,095	1,112	27.9%

Fiscal Year Full-Time Equivalent Data

FTE Students	FISCAL YEAR											Change From	
	Est.	Projections										FY 2012 to FY 2022	
	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	Number	Percent
FTE Students	4,495	4,567	4,578	4,652	4,754	4,981	5,180	5,357	5,510	5,635	5,737	1,242	27.6%

Comments:

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Table 6
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM: Coppin State University

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2011 to Fall 2021	
	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	Number	Percent
Headcount Total	3,813	3,888	4,004	4,124	4,248	4,375	4,509	4,776	4,919	5,066	5,218	1,405	36.8%
Undergraduate Total	3,295	3,370	3,471	3,575	3,666	3,776	3,892	4,141	4,265	4,392	4,524	1,229	37.3%
Full-time	2,369	2,628	2,704	2,785	2,856	2,942	3,029	3,226	3,322	3,421	3,524	1,155	48.8%
Part-time	926	742	767	790	810	834	863	915	943	971	1,000	74	8.0%
Grad./First Prof. Total	518	518	533	549	582	599	617	635	654	674	694	176	34.0%
Full-time	156	156	160	165	175	180	185	191	196	202	208	52	33.3%
Part-time	362	362	373	384	407	419	432	444	458	472	486	124	34.3%
FTDE or FTNE Students	2,144	2,208	2,275	2,343	2,413	2,485	2,560	2,637	2,716	2,797	2,881	737	34.4%
Fiscal Year Full-Time Equivalent Data													
FTE Students	FISCAL YEAR											Change From	
	Est.	Projections										FY 2012 to FY 2022	
	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	Number	Percent
FTE Students	2,954	3,152	3,244	3,341	3,437	3,540	3,646	3,870	3,985	4,104	4,227	1,273	43.1%

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**Table 7
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM:Frostburg State University**

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2011 to Fall 2021	
	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	Number	Percent
Headcount Total	5,429	5,449	5,458	5,464	5,470	5,476	5,482	5,488	5,494	5,500	5,506	77	1.4%
Undergraduate Total	4,731	4,737	4,742	4,744	4,746	4,748	4,750	4,752	4,754	4,756	4,758	27	0.6%
Full-time	4,372	4,375	4,377	4,379	4,381	4,383	4,385	4,387	4,389	4,391	4,393	21	0.5%
Part-time	359	362	365	365	365	365	365	365	365	365	365	6	1.7%
Grad./First Prof. Total	698	712	716	720	724	728	732	736	740	744	748	50	7.2%
Full-time	234	236	238	240	242	244	246	248	250	252	254	20	8.5%
Part-time	464	476	478	480	482	484	486	488	490	492	494	30	6.5%
FTDE or FTNE Students	3,849	3,858	3,863	3,868	3,873	3,878	3,883	3,888	3,893	3,898	3,903	54	1.4%

Fiscal Year Full-Time Equivalent Data

FTE Students	FISCAL YEAR											Change From	
	Est.	Projections										FY 2012 to FY 2022	
	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	Number	Percent
	4,608	4,624	4,630	4,636	4,642	4,648	4,654	4,660	4,666	4,672	4,678	70	1.5%

Comments:
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Table 8
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM:Salisbury University

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2011 to Fall 2021	
	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	Number	Percent
Headcount Total	8,606	8,705	8,806	8,906	9,006	9,106	9,206	9,306	9,397	9,397	9,397	791	9.2%
Undergraduate Total	7,892	7,974	8,049	8,114	8,187	8,260	8,323	8,376	8,458	8,458	8,458	566	7.2%
Full-time	7,304	7,355	7,425	7,485	7,552	7,619	7,677	7,726	7,802	7,802	7,802	498	6.8%
Part-time	588	619	624	629	635	641	646	650	656	656	656	68	11.6%
Grad./First Prof. Total	714	731	757	792	819	846	883	930	939	939	939	225	31.5%
Full-time	298	294	305	319	330	341	356	375	378	378	378	80	26.9%
Part-time	416	437	452	473	489	505	527	555	561	561	561	145	34.8%
FTDE or FTNE Students	6,844	6,912	6,992	7,072	7,151	7,230	7,310	7,389	7,461	7,461	7,461	617	9.0%

Fiscal Year Full-Time Equivalent Data

	FISCAL YEAR											Change From	
	Est.	Projections										FY 2012 to FY 2022	
	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	Number	Percent
FTE Students	7,802	7,880	7,971	8,061	8,152	8,242	8,333	8,424	8,506	8,506	8,506	704	9.0%

Comments: Enrollment Projections: +791 Headcount Growth, 9.2%, for 10-year period (FY 2012-F2022)

Completed by: Kara Siegert, PhD, Special Asst. to the President □ Institutional Effectiveness & / 2-1-2012

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Table 9
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM:Towson University

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2011 to Fall 2021	
	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	Number	Percent
Headcount Total	21,464	21,843	21,871	21,944	22,419	22,884	23,283	23,598	23,919	24,213	24,557	3,093	14.4%
Undergraduate Total	17,517	17,896	17,918	17,983	18,449	18,902	19,292	19,597	19,909	20,195	20,531	3,014	17.2%
Full-time	15,590	15,699	15,709	15,766	16,209	16,626	16,973	17,237	17,514	17,768	18,069	2,479	15.9%
Part-time	1,927	2,197	2,209	2,217	2,240	2,276	2,319	2,360	2,395	2,427	2,462	535	27.8%
Grad./First Prof. Total	3,947	3,947	3,953	3,961	3,970	3,982	3,991	4,001	4,010	4,018	4,026	79	2.0%
Full-time	1,266	1,266	1,267	1,269	1,270	1,274	1,278	1,282	1,286	1,288	1,291	25	2.0%
Part-time	2,681	2,681	2,686	2,692	2,700	2,708	2,713	2,719	2,724	2,730	2,735	54	2.0%
FTDE or FTNE Students	13,911	14,095	14,104	14,152	14,526	14,879	15,174	15,398	15,634	15,849	16,104	2,193	15.8%

Fiscal Year Full-Time Equivalent Data

	FISCAL YEAR											Change From	
	Est.	Projections										FY 2012 to FY 2022	
	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	Number	Percent
FTE Students	17,908	18,000	18,000	18,100	18,541	18,956	19,308	19,576	19,864	20,141	20,445	2,537	14.2%

Comments:

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Table 10
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM:University of Baltimore

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2011 to Fall 2021	
	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	Number	Percent
Headcount Total	6,406	6,598	6,767	7,007	7,274	7,617	8,002	8,094	8,158	8,200	8,227	1,821	28.4%
Undergraduate Total	3,257	3,355	3,496	3,736	3,906	4,134	4,377	4,449	4,513	4,555	4,582	1,325	40.7%
Full-time	1,944	2,013	2,111	2,284	2,405	2,614	2,760	2,799	2,853	2,895	2,915	971	49.9%
Part-time	1,313	1,342	1,385	1,452	1,501	1,520	1,617	1,650	1,660	1,660	1,667	354	27.0%
Grad./First Prof. Total	3,149	3,243	3,271	3,271	3,368	3,483	3,625	3,645	3,645	3,645	3,645	496	15.8%
Full-time	1,457	1,492	1,505	1,521	1,593	1,625	1,700	1,700	1,700	1,700	1,700	243	16.7%
Part-time	1,692	1,751	1,766	1,750	1,775	1,858	1,925	1,945	1,945	1,945	1,945	253	15.0%
FTDE or FTNE Students	1,595	1,605	1,635	1,650	1,650	1,650	1,650	1,650	1,650	1,650	1,650	55	3.4%
Fiscal Year Full-Time Equivalent Data													
FTE Students	FISCAL YEAR											Change From	
	Est.	Projections										FY 2012 to FY 2022	
	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	Number	Percent
	4,430	4,553	4,600	4,765	4,946	5,180	5,441	5,504	5,547	5,576	5,594	1,164	26.3%

Comments:

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Table 11
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM:University of Maryland Baltimore

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2011 to Fall 2021	
	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	Number	Percent
Headcount Total	6,395	6,188	6,172	6,145	6,221	6,265	6,328	6,343	6,403	6,448	6,453	58	0.9%
Undergraduate Total	731	735	737	737	749	763	763	763	764	764	764	33	4.5%
Full-time	509	513	514	514	524	535	535	535	536	536	536	27	5.3%
Part-time	222	222	223	223	225	228	228	228	228	228	228	6	2.7%
Grad./First Prof. Total	5,664	5,453	5,435	5,408	5,472	5,502	5,565	5,580	5,639	5,684	5,689	25	0.4%
Full-time	4,519	4,377	4,343	4,313	4,373	4,399	4,456	4,467	4,521	4,564	4,566	47	1.0%
Part-time	1,145	1,076	1,092	1,095	1,099	1,103	1,109	1,113	1,118	1,120	1,123	-22	-1.9%
FTDE or FTNE Students	6,315	6,121	6,084	6,058	6,144	6,185	6,252	6,267	6,338	6,389	6,392	77	1.2%

Fiscal Year Full-Time Equivalent Data

	FISCAL YEAR											Change From	
	Est.	Projections										FY 2012 to FY 2022	
	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	Number	Percent
FTE Students	6,504	6,300	6,267	6,236	6,321	6,362	6,429	6,444	6,515	6,566	6,569	65	1.0%

Comments: FTDES is equal to total UM FTES less Law School Evening FTES. These are fiscal year FTDES, not fall FTDES

Comments: University at Shady Grove projections are consistent with December 2011 submission to Mary Lang

Completed by: Gregory C. Spengler, Assistant Vice President, Office of Institutional Research and Planning, UMB Academic Affairs

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Date: February 14, 2012

Table 12
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM: University of Maryland Baltimore County

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2011 to Fall 2021	
	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	Number	Percent
Headcount Total	13,199	13,304	13,677	14,060	14,454	14,859	14,977	15,096	15,217	15,339	15,463	2,264	17.1%
Undergraduate Total	10,573	10,629	10,948	11,276	11,615	11,963	12,023	12,083	12,143	12,204	12,265	1,692	16.0%
Full-time	9,051	9,098	9,371	9,652	9,942	10,240	10,291	10,343	10,395	10,447	10,499	1,483	16.8%
Part-time	1,522	1,531	1,577	1,624	1,673	1,723	1,732	1,740	1,749	1,758	1,766	234	16.9%
Grad./First Prof. Total	2,626	2,675	2,729	2,784	2,839	2,896	2,954	3,013	3,073	3,135	3,197	571	21.8%
Full-time	1,136	1,136	1,136	1,136	1,136	1,136	1,136	1,136	1,136	1,136	1,136	1,483	16.8%
Part-time	1,490	1,540	1,593	1,648	1,704	1,760	1,818	1,877	1,938	1,999	2,062	234	16.9%
FTDE or FTNE Students	9,298	9,364	9,633	9,909	10,193	10,486	10,559	10,632	10,706	10,781	10,857	1,558	16.8%
Fiscal Year Full-Time Equivalent Data													
FTE Students	FISCAL YEAR											Change From	
	2012	Projections										FY 2012 to FY 2022	
	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	Number	Percent
FTE Students	10,769	10,798	11,107	11,426	11,754	12,091	12,175	12,260	12,345	12,432	12,519	1,750	16.2%

Comments: Actual 2012 FTES reported.
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Table 13
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM: University of Maryland College Park

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2011 to Fall 2021	
	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	Number	Percent
Headcount Total	37,631	37,645	37,645	37,645	38,395	39,095	39,670	40,095	40,320	40,445	40,545	2,914	7.7%
Undergraduate Total	26,826	26,800	26,800	26,650	27,275	27,850	28,350	28,700	28,875	29,000	29,100	2,274	8.5%
Full-time	24,697	24,725	24,725	24,625	25,225	25,725	26,175	26,475	26,675	26,775	26,875	2,178	8.8%
Part-time	2,129	2,075	2,075	2,025	2,050	2,125	2,175	2,225	2,200	2,225	2,225	96	4.5%
Grad./First Prof. Total	10,805	10,845	10,845	10,995	11,120	11,245	11,320	11,395	11,445	11,445	11,445	640	5.9%
Full-time	7,536	7,370	7,370	7,270	7,370	7,445	7,495	7,545	7,570	7,570	7,570	34	0.5%
Part-time	3,269	3,475	3,475	3,725	3,750	3,800	3,825	3,850	3,875	3,875	3,875	606	18.5%
FTDE or FTNE Students												0	#DIV/0!

Fiscal Year Full-Time Equivalent Data

FTE Students	FISCAL YEAR											Change From	
	Est.	Projections										FY 2012 to FY 2022	
	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	Number	Percent
	31,564	31,550	31,550	31,600	32,175	32,800	33,300	33,625	33,825	33,950	34,025	2,461	7.8%

Comments: Assumes full funding of the USM Strategic Plan.

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Table 14
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM: University of Maryland Eastern Shore

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2011 to Fall 2021	
	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	Number	Percent
Headcount Total	4,509	4,607	4,768	4,935	5,108	5,287	5,472	5,663	5,861	6,067	6,279	1,770	39.3%
Undergraduate Total	3,862	3,900	4,037	4,178	4,324	4,475	4,632	4,794	4,962	5,136	5,315	1,453	37.6%
Full-time	3,536	3,571	3,696	3,825	3,959	4,098	4,241	4,390	4,543	4,702	4,867	1,331	37.6%
Part-time	326	329	341	352	365	378	391	404	419	433	448	122	37.5%
Grad./First Prof. Total	647	707	732	757	784	811	840	869	899	931	964	317	48.9%
Full-time	365	425	440	455	471	488	505	522	541	560	579	214	58.7%
Part-time	282	282	292	302	313	324	335	347	359	371	384	102	36.3%
FTDE or FTNE Students	3,509	3,632	3,759	3,890	4,027	4,168	4,313	4,464	4,621	4,782	4,950	1,441	41.1%

Fiscal Year Full-Time Equivalent Data

FTE Students	FISCAL YEAR											Change From	
	Est.	Projections										FY 2012 to FY 2022	
	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	Number	Percent
FTE Students	4,238	4,386	4,540	4,699	4,863	5,033	5,210	5,392	5,581	5,776	5,978	1,740	41.1%

Comments: The above projections take into account Doctor of Pharmacy, increases in STEM enrollment and the target enrollment of 6,279 by 2021 to make a significant contribution Maryland's goal of 55 % of Marylanders with a college degree. The rest of the projections are based on growth rate goal of 3.5%, a goal that will ensure selection of first year students that are better prepared for college level studies, with two-component composite scores of 800 and above. This growth rate is slightly higher than 2.2% used by MHEC projections but lower than UMES' average annual growth rate of 3.8%.over the past decade.

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Table 15
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM: University of Maryland University College

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2011 to Fall 2021	
	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	Number	Percent
Headcount Total	42,713	43,994	45,314	46,674	48,074	49,516	51,002	52,532	54,108	55,731	57,403	14,690	34.4%
Undergraduate Total	28,119	28,963	29,831	30,726	31,648	32,598	33,576	34,583	35,620	36,689	37,790	9,671	34.4%
Full-time	5,653	5,823	5,997	6,177	6,363	6,553	6,750	6,952	7,161	7,376	7,597	1,944	34.4%
Part-time	22,466	23,140	23,834	24,549	25,286	26,044	26,826	27,630	28,459	29,313	30,192	7,726	34.4%
Grad./First Prof. Total	14,594	15,032	15,483	15,947	16,426	16,918	17,426	17,949	18,487	19,042	19,613	5,019	34.4%
Full-time	237	244	251	259	267	275	283	291	300	309	319	82	34.4%
Part-time	14,357	14,788	15,231	15,688	16,159	16,644	17,143	17,657	18,187	18,733	19,295	4,938	34.4%
FTDE or FTNE Students	not app.	not app.	not app.	not app.	not app.	not app.	not app.	not app.	not app.	not app.	not app.		

Fiscal Year Full-Time Equivalent Data

	FISCAL YEAR											Change From	
	Est.	Projections										FY 2012 to FY 2022	
	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	Number	Percent
FTE Students	23,000	23,690	24,401	25,133	25,887	26,663	27,463	28,287	29,136	30,010	30,910	7,910	34.4%

Comments:

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 Date: January 25, 2012



USM Enrollment Projections 2012 - 2021

Presentation to the BOR Finance Committee

March 29, 2012

*Prepared by Institutional Research
Office of Administration and Finance/
Chief Operating Officer*



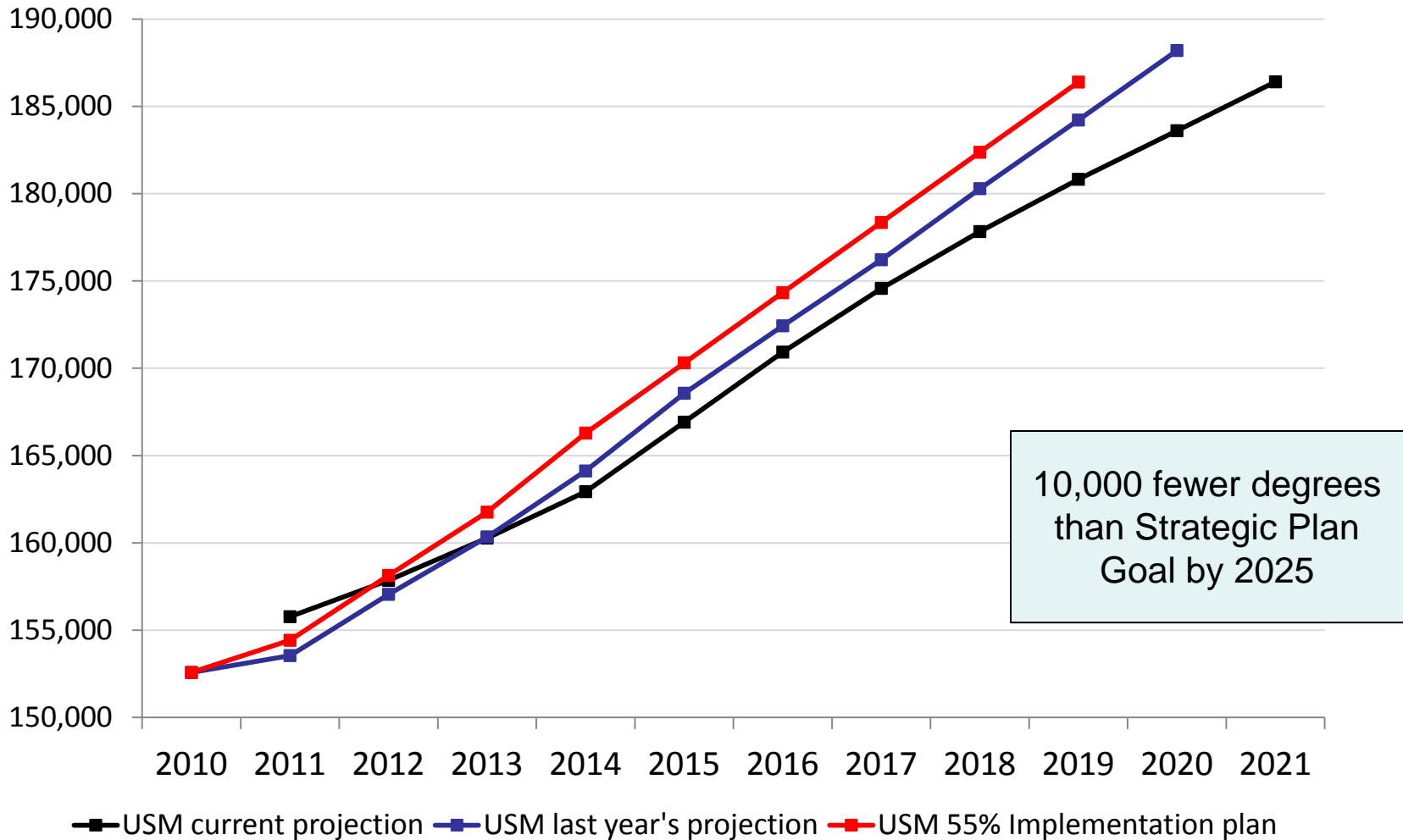
Enrollment Projections and the Strategic Plan

- College attainment goal:
 - Increased Input (Admit more)
 - Improved Performance (Retain more)
- Planning Impacts
 - Capital Planning Process (Long-term)
 - Student Support Needs (Middle-Term)
 - Operating Budget Development (Short-Term)
- Informs:
 - MHEC Statewide Projection Process



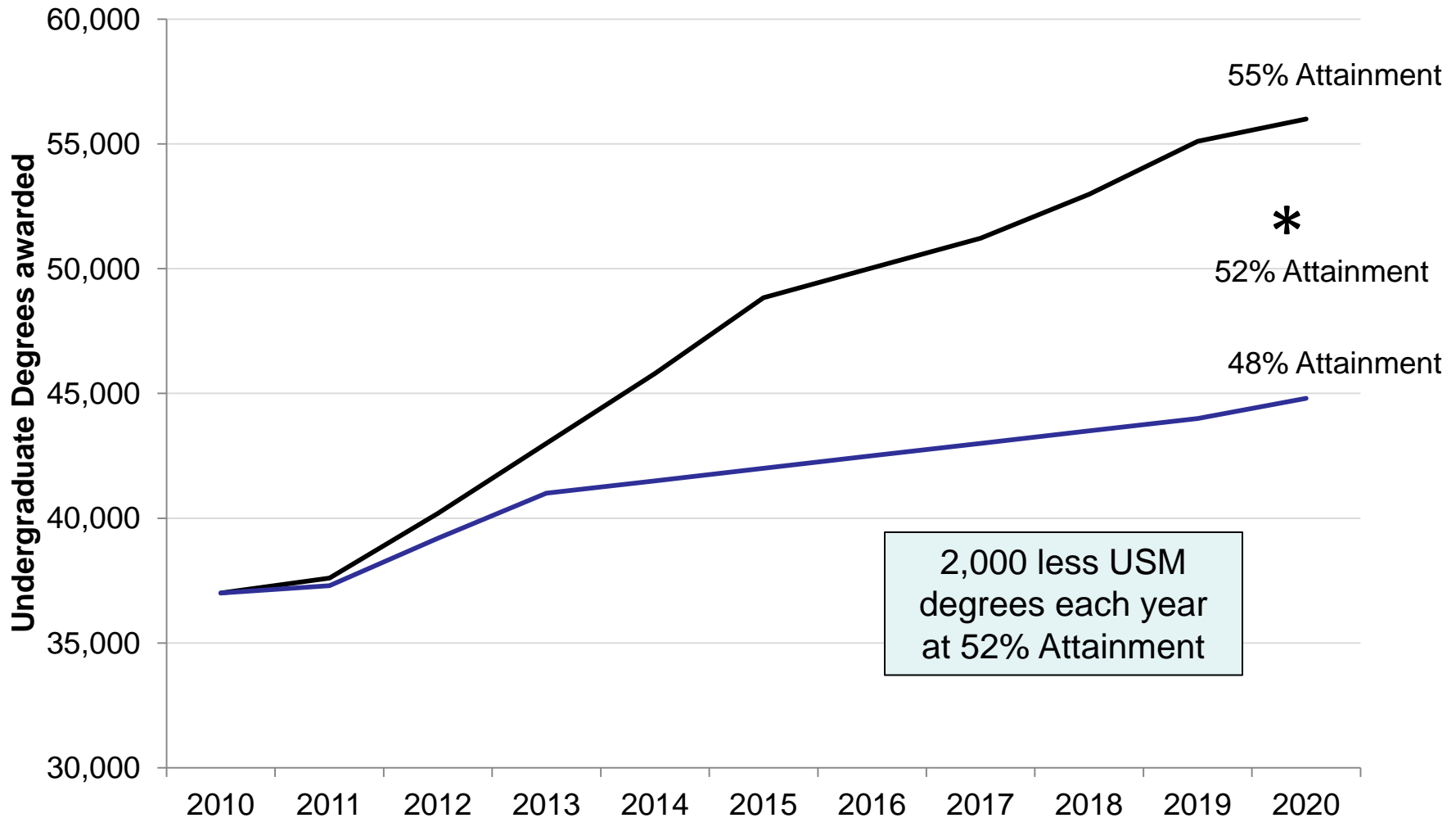
Institutional Projections

USM Projections and 55% Educational Attainment





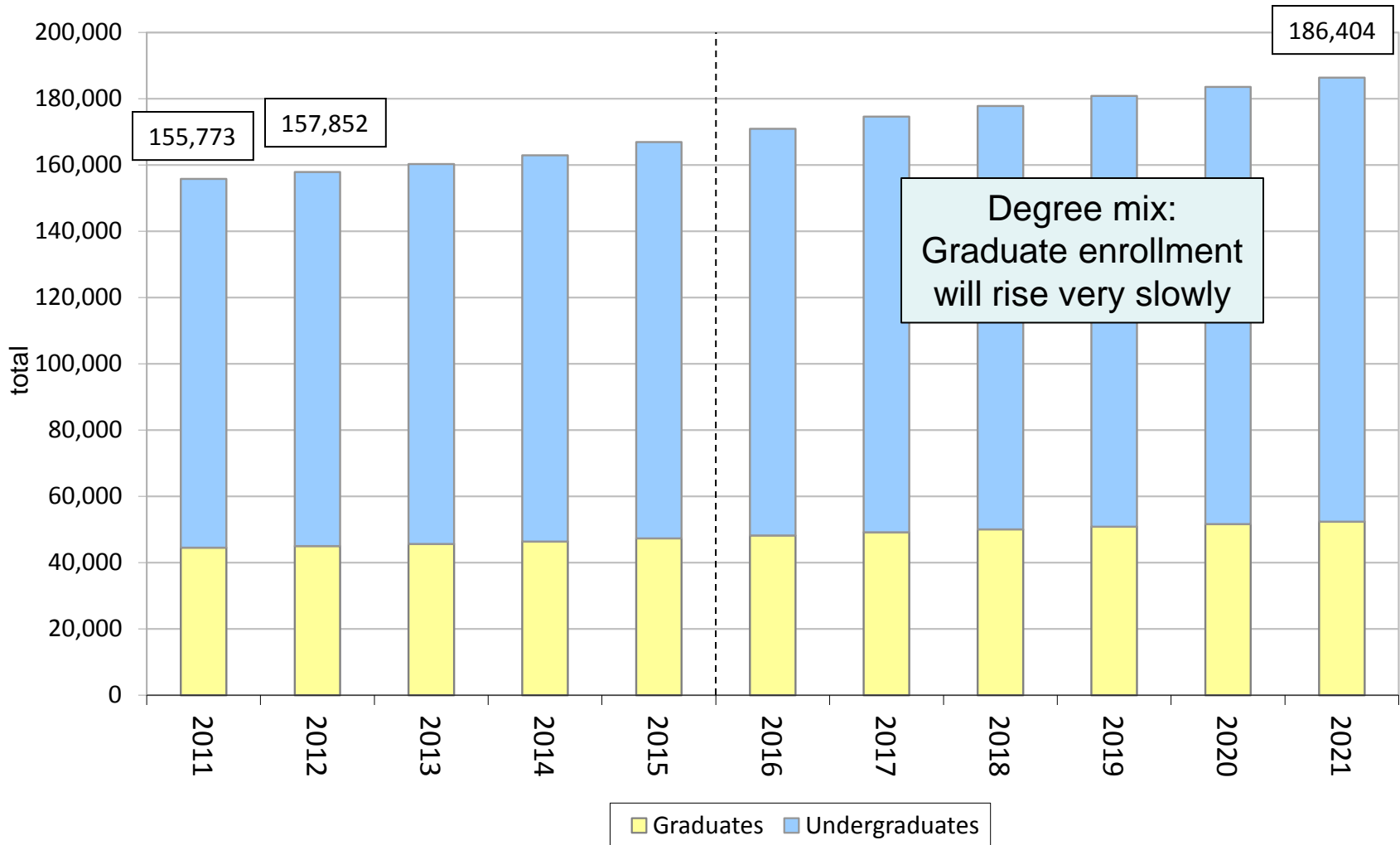
The Statewide Completion Gap



2,000 less USM degrees each year at 52% Attainment



Ten Year Institutional Projections Summary





Institutional Projections

1-Year FTE Growth Plans

No Growth or Reduction	Minimal Growth	Moderate Growth
UMB (-3.2%)	BSU (+1.6%)	CSU (+6.7%)
	FSU (+0.3%)	UB (+2.8%)
	SU (+1.0%)	UMES (+3.4%)
	TU (+0.5%)	UMUC (+3.0%)
	UMCP (-0.1%)	
	UMBC (+0.3%)	
		USG (+5.5%)
		USMH (+2.4%)



Institutional Challenges

- Closing the Achievement Gap
 - Improving Retention
 - Serving more Transfer students
 - Strategic Degree Production
 - Developing Programs at Regional Centers
-
-



System Challenges

- Financial base for quality growth
 - Immediate budget issues
 - Enrollment Funding
 - Productivity Funding
 - Maintaining focus
 - Communicating risk and urgency
-
-



Calendar of Events

- Education Policy Committee – information & discussion (March 28)
 - Seek Finance Committee approval (March 29)
 - Seek Board of Regents approval (April 13)
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