



TOPIC: Opening Fall 2013 Enrollment and FY 2014 Estimated FTE Report

COMMITTEE: Finance

DATE OF COMMITTEE MEETING: November 21, 2013

SUMMARY: This report provides an overview of preliminary fall 2013 undergraduate, graduate and first professional enrollment—overall enrollment growth, full-time and part-time enrollment patterns and decreasing numbers of first-time full-time freshmen.

USM headcount enrollment declined for the second year with 2,159 fewer students for a total of 153,444 students. The impact on the FY 2014 FTE is projected to slightly be lower (-518) than FY 2013 for a total FTE of 119,782.

ALTERNATIVE(S): This item is presented for information purposes.

FISCAL IMPACT: This item is presented for information purposes.

CHANCELLOR'S RECOMMENDATION: This item is presented for information purposes.

COMMITTEE RECOMMENDATION:

DATE:

BOARD ACTION:

DATE:

SUBMITTED BY: Joseph F. Vivona (301) 445-1923



**FALL 2013 PRELIMINARY
OPENING ENROLLMENT
AND
FY 2014 ESTIMATED FTE
REPORT**

Bowie State University (BSU)
Coppin State University (CSU)
Frostburg State University (FSU)
Salisbury University (SU)
Towson University (TU)
University of Baltimore (UB)
University of Maryland, Baltimore (UMB)
University of Maryland, Baltimore County (UMBC)
University of Maryland, College Park (UMCP)
University of Maryland Eastern Shore (UMES)
University of Maryland University College (UMUC)

**Office of the Chief Operating Officer/
Vice Chancellor for Administration and Finance
University System of Maryland Office
November 2013**

Fall 2013 Preliminary Opening Fall Enrollment

Enrollment Background:

The purpose of this report is to provide the Board of Regents a fall enrollment and full-time equivalent (FTE) estimate for the current fiscal year. The Maryland Higher Education Commission requires each public and private institution to submit preliminary fall enrollment figures as part of its annual data collection. Such data are important for fiscal, as well as enrollment management. Enrollment totals, broken down by gender and enrollment status (e.g., full-time or part-time status), are collected for undergraduate, graduate and first- professional students. Undergraduate first-time student totals, broken down by gender and full-time/part-time status, are also collected. For further information, please contact Chad Muntz, cmuntz@usmd.edu (301-445-2737) or Rebecca Bell, rbell@usmd.edu (301-445-2779).

Enrollment Highlights:

- Fall 2013 headcount enrollment at the University System of Maryland (USM) campuses was 153,444 students. Enrollment fell 1.5 percent (-2,159 students) from fall 2012. (See Tables 1 & 5)
- Five of the 11 of the USM institutions (Bowie, Frostburg, Towson, UMBC, & UMCP) increased a combined 1,027 in headcount enrollment in fall 2013. However, the gains were mostly offset by the decreases at UMUC (-2,585), UMES (-239) and Coppin (-229). (See Table 1)
- Total enrollment at the USM's Historically Black Institutions (HBIs) decreased for the second year in a row. Total enrollment fell by 2.4 percent (-323 students) from fall 2012 to 13,164 in fall 2013. While the graduate enrollment was relatively stable, the undergraduate enrollment has decreased for the fourth straight year to a nine year low of 10,808 in fall 2013. (See Tables 1 & 4)
- In terms of attendance status by level, USM experienced decreases from fall 2012 to fall 2013 in full-time and part-time attendance status at both the undergraduate and graduate level. Full-time enrollments for undergraduate (-0.1%) decreased the least followed by decreases in graduate/first-professional (-1.2%) students. Part-time undergraduate student enrollments also decreased (-1.6%), while graduate/first-professional students experienced the largest drop (-5.3%) in enrollments for fall 2013. (See Tables 2 & 5)
- After four years of decreased enrollments, USM first-time, full-time students increased to 12,494 in fall 2013 (+364). First-time, full-time undergraduate enrollments are still below a high of 13,213 in fall 2008, the highest level before the Enrollment Funding Initiative (EFI) ended. (See Table 3)

Ten-year trend data for each institution as well as the percentage of each institution's enrollment to the USM total are shown in Table 5.

Fall 2013 Preliminary Opening Fall Enrollment

FY 2014 Full-Time Equivalent Student (FTE) Estimate:

Fiscal year 2014 is the fifth year without support from the Enrollment Funding Initiative (EFI). That initiative, designed to address the state's demand for higher education access, dedicated state dollars specifically for expanded enrollment at USM institutions. The enrollment measure used for funding was full-time equivalent students or FTES. During the three years of EFI, USM grew by approximately 12,000 FTE students (or 15,000 headcount students). In effect, the USM grew enrollment in an amount equal to the population at UMBC. Over the three immediate years following EFI funding, USM has grown an additional 10,000 FTE or a number similar to the combined population at Frostburg and Bowie. Five years after EFI, USM is projected to decrease FTE for the second year in FY 2014.

The chart below provides an estimated FY 2014 FTE for each USM institution. USM prepared the annualized FTE estimate using a conservative methodology that calculated the proportion of spring to fall credit hours by level for each institution for each of the past five fiscal years. An average spring to fall proportion over the past five fiscal years was then calculated. This proportion was applied to fall 2013 credit hours to estimate 2014 spring credit hours. The USM estimate was then compared with individual institutional budget projections and an estimate was formulated as highlighted below.

FY 2013 FTE Estimate Highlights:

- USM state-funded FTEs were budgeted for slight growth from FY 2013 to FY 2014.
- Based on fall 2013 enrollment, USM is estimated to be 2200 below Budgeted FTE. (See Table below)

The University System of Maryland FY 14 USM FTE Estimate

	FY 2013 Actual FTE	FY 2014 Budgeted FTE	FY 2014 Annualized ESTIMATED FTE	Change Over	
				FY 2014 Budget	FY 2013 Actual
				FY14 Estimate- FY14 Budget	FY 14 Estimate - FY 13 Actual
BSU	4,308	4,540	4,431	-109	123
CSU	2,773	2,773	2,588	-185	-185
FSU	4,573	4,603	4,573	-30	0
SU	7,861	7,870	7,870	0	9
TU	18,151	18,427	18,600	173	449
UB	4,458	4,792	4,447	-345	-11
UMB	6,522	6,355	6,443	88	-79
UMBC	11,082	11,269	11,314	45	232
UMCP	31,331	31,550	31,212	-338	-119
UMES	4,131	3,886	3,956	70	-175
UMUC	25,110	25,945	24,348	-1,597	-762
USM	120,300	122,010	119,782	-2,228	-518

Prepared by: USM Office of Institutional Research

Estimated FTE updated from Fall 2013 actual credit hours of enrollment and USM/Campus estimates

Tables

TABLE 1
UNIVERSITY SYSTEM OF MARYLAND
CHANGES IN HEADCOUNT ENROLLMENT*
FALL 2012-2013

	Fall 2012/2013 Headcount Change		
	Fall 2013 Headcount	Δ N from 2012	% Change from 2012
Bowie State University	5,561	140	2.6%
Coppin State University	3,383	(229)	-6.3%
Frostburg State University	5,473	52	1.0%
Salisbury University	8,643	(14)	-0.2%
Towson University	22,499	539	2.5%
University of Baltimore	6,518	(40)	-0.6%
University of Maryland, Baltimore	6,284	(84)	-1.3%
University of Maryland, Baltimore County	13,908	271	2.0%
University of Maryland, College Park	37,272	25	0.1%
University of Maryland Eastern Shore	4,220	(234)	-5.3%
University of Maryland University College	39,683	(2,585)	-6.1%
USM Total	153,444	(2,159)	-1.4%

Source: *MHEC Preliminary Opening Fall Enrollment (2013) and EIS (2004-2012)

TABLE 1a
UNIVERSITY SYSTEM OF MARYLAND
CHANGES IN HEADCOUNT ENROLLMENT
EXCLUDING UMUC*
Fall 2012-2013

	Fall 2012/2013 Headcount Change		
	Fall 2013 Headcount	Δ N from 2012	% Change from 2012
Bowie State University	5,561	140	2.6%
Coppin State University	3,383	(229)	-6.3%
Frostburg State University	5,473	52	1.0%
Salisbury University	8,643	(14)	-0.2%
Towson University	22,499	539	2.5%
University of Baltimore	6,518	(40)	-0.6%
University of Maryland, Baltimore	6,284	(84)	-1.3%
University of Maryland, Baltimore County	13,908	271	2.0%
University of Maryland, College Park	37,272	25	0.1%
University of Maryland Eastern Shore	4,220	(234)	-5.3%
USM Total	113,761	426	0.2%

Source: *MHEC Preliminary Opening Fall Enrollment (2013) and EIS (2004-2012)

TABLE 2
ENROLLMENT BY STUDENT LEVEL AND STATUS - STATEWIDE*
Fall 2004-2013

Student Level & Status	Fall									
	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Undergraduates										
Full-Time: N	66,709	67,538	69,023	70,556	73,589	75,518	76,950	78,693	79,384	79,276
%	51.8%	52.6%	51.0%	51.3%	51.3%	50.8%	50.4%	50.5%	51.0%	51.7%
Part-Time: N	26,881	25,439	28,859	28,417	28,921	30,186	31,633	32,562	32,290	31,767
%	20.9%	19.8%	21.3%	20.6%	20.2%	20.3%	20.7%	20.9%	20.8%	20.7%
Total: N	93,590	92,977	97,882	98,973	102,510	105,704	108,583	111,255	111,674	111,043
%	72.7%	72.4%	72.3%	71.9%	71.5%	71.1%	71.2%	71.4%	71.8%	72.4%
Graduate/First-Professional										
Full-Time: N	14,394	14,852	15,179	15,825	16,251	16,762	17,104	17,603	17,920	17,710
%	11.2%	11.6%	11.2%	11.5%	11.3%	11.3%	11.2%	11.3%	11.5%	11.5%
Part-Time: N	20,822	20,596	22,258	22,850	24,696	26,210	26,894	26,913	26,009	24,691
%	16.2%	16.0%	16.4%	16.6%	17.2%	17.6%	17.6%	17.3%	16.7%	16.1%
Total: N	35,216	35,448	37,437	38,675	40,947	42,972	43,998	44,516	43,929	42,401
%	27.3%	27.6%	27.7%	28.1%	28.5%	28.9%	28.8%	28.6%	28.2%	27.6%
All Students										
Total	128,806	128,425	135,319	137,648	143,457	148,676	152,581	155,771	155,603	153,444

Source: *MHEC Preliminary Opening Fall Enrollment (2013) and EIS (2004-2012)

Note: Percentages are % of total headcount for each fall term.

TABLE 3
TRENDS IN ENROLLMENT OF FIRST-TIME FULL-TIME UNDERGRADUATES*
2004-2013

First-Time Full-Time Undergraduates

Institution	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	One-Year % Change	Five-Year % Change
BSU	627	647	764	820	773	706	671	623	477	625	31.0%	-19.1%
CSU	601	689	508	570	605	566	525	486	430	355	-17.4%	-41.3%
FSU	959	927	1,013	1,059	1,030	1,031	1,028	825	814	889	9.2%	-13.7%
SU	983	956	1,028	1,144	1,201	1,279	1,253	1,252	1,231	1,251	1.6%	4.2%
TU	2,085	2,322	2,692	2,657	2,829	2,398	2,428	2,545	2,463	2,747	11.5%	-2.9%
UB	NA	NA	NA	143	163	174	155	152	215	236	9.8%	44.8%
UMBC	1,403	1,415	1,420	1,425	1,557	1,524	1,499	1,415	1,553	1,653	6.4%	6.2%
UMCP	4,179	4,199	3,945	4,225	3,902	4,211	3,925	3,990	3,896	4,012	3.0%	2.8%
UMES	926	983	1,128	875	1,038	876	944	748	882	604	-31.5%	-41.8%
UMUC	77	60	187	118	115	150	150	186	169	122	-27.8%	6.1%
USM	11,840	12,198	12,685	13,036	13,213	12,915	12,578	12,222	12,130	12,494	3.0%	-5.4%
MD H.S. Grads**	61,269	62,689	64,222	67,018	68,805	67,532	67,969**	66,979**	66,960**	66,351**		

Source: * MHEC Preliminary Opening Fall Enrollment (2013) and EIS (2004-2012) Public and nonpublic high school graduates data -WICHE

**The 2009-2013 actual Maryland high school graduates is currently not available; WICHE estimates used.

TABLE 4
HISTORICALLY BLACK INSTITUTIONS
ENROLLMENT TRENDS*
Fall 2004-2013

Year	Undergraduate	Graduate	Total	% Change Total
Fall 2004	10,663	2,401	13,064	0.8%
Fall 2005	10,919	2,576	13,495	3.3%
Fall 2006	11,082	2,443	13,525	0.2%
Fall 2007	11,082	2,340	13,422	-0.8%
Fall 2008	11,446	2,378	13,824	3.0%
Fall 2009	11,623	2,228	13,851	0.2%
Fall 2010	11,666	2,252	13,918	0.5%
Fall 2011	11,609	2,321	13,930	0.1%
Fall 2012	11,168	2,319	13,487	-3.2%
Fall 2013	10,808	2,356	13,164	-2.4%

Source: *MHEC Preliminary Opening Fall Enrollment (2013) and EIS (2004-2012)

TABLE 5
ENROLLMENT TRENDS BY INSTITUTION*
2004-2013

Institution	Undergraduates		Graduates/First Prof.		Total Headcount	Annual % Change	% of USM
	Full-Time	Part-Time	Full-Time	Part-Time			
Bowie State University							
Fall 2004	3,216	811	286	1,101	5,414	-0.7%	4%
Fall 2005	3,287	733	283	1,016	5,319	-1.8%	4%
Fall 2006	3,338	737	307	909	5,291	-0.5%	4%
Fall 2007	3,592	633	305	874	5,404	2.1%	4%
Fall 2008	3,689	651	324	819	5,483	1.5%	4%
Fall 2009	3,710	690	401	816	5,617	2.4%	4%
Fall 2010	3,709	692	409	768	5,578	-0.7%	4%
Fall 2011	3,669	783	402	754	5,608	0.5%	4%
Fall 2012	3,493	790	396	742	5,421	-3.3%	3%
Fall 2013	3,521	837	453	750	5,561	2.6%	4%
Coppin State University							
Fall 2004	2,546	744	159	426	3,875	3.4%	3%
Fall 2005	2,727	724	232	623	4,306	11.1%	3%
Fall 2006	2,545	765	216	578	4,104	-4.7%	3%
Fall 2007	2,489	753	194	496	3,932	-4.2%	3%
Fall 2008	2,574	717	185	575	4,051	3.0%	3%
Fall 2009	2,575	726	142	358	3,801	-6.2%	3%
Fall 2010	2,599	699	134	368	3,800	0.0%	2%
Fall 2011	2,368	927	155	363	3,813	0.3%	2%
Fall 2012	2,442	685	142	343	3,612	-5.3%	2%
Fall 2013	2,251	669	133	330	3,383	-6.3%	2%
Frostburg State University							
Fall 2004	4,227	295	232	573	5,327	-2.6%	4%
Fall 2005	4,053	268	213	507	5,041	-5.4%	4%
Fall 2006	4,004	248	192	466	4,910	-2.6%	4%
Fall 2007	4,096	239	215	443	4,993	1.7%	4%
Fall 2008	4,296	286	195	438	5,215	4.4%	4%
Fall 2009	4,439	316	243	387	5,385	3.3%	4%
Fall 2010	4,544	322	247	357	5,470	1.6%	4%
Fall 2011	4,372	359	234	464	5,429	-0.7%	3%
Fall 2012	4,253	378	264	526	5,421	-0.1%	3%
Fall 2013	4,189	514	215	555	5,473	1.0%	4%

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ENROLLMENT TRENDS BY INSTITUTION*
2004-2013

Institution	Undergraduates		Graduates/First Prof.		Total Headcount	Annual % Change	% of USM
	Full-Time	Part-Time	Full-Time	Part-Time			
Salisbury University							
Fall 2004	5,648	718	167	409	6,942	1.8%	5%
Fall 2005	5,798	639	184	388	7,009	1.0%	5%
Fall 2006	6,117	674	156	436	7,383	5.3%	5%
Fall 2007	6,357	584	210	430	7,581	2.7%	6%
Fall 2008	6,662	619	242	345	7,868	3.8%	5%
Fall 2009	6,954	603	257	390	8,204	4.3%	6%
Fall 2010	7,103	603	272	419	8,397	2.4%	6%
Fall 2011	7,304	588	298	416	8,606	2.5%	6%
Fall 2012	7,323	646	288	400	8,657	0.6%	6%
Fall 2013	7,405	599	293	346	8,643	-0.2%	6%
Towson University							
Fall 2004	12,405	1,906	802	2,554	17,667	2.8%	14%
Fall 2005	12,812	1,683	819	2,697	18,011	1.9%	14%
Fall 2006	13,539	1,835	886	2,661	18,921	5.1%	14%
Fall 2007	14,180	2,039	906	2,633	19,758	4.4%	14%
Fall 2008	15,231	2,041	1,055	2,784	21,111	6.8%	15%
Fall 2009	15,281	1,867	1,261	2,768	21,177	0.3%	14%
Fall 2010	15,560	1,969	1,285	3,026	21,840	3.1%	15%
Fall 2011	15,590	1,927	1,266	2,681	21,464	-1.7%	14%
Fall 2012	15,852	2,136	1,200	2,772	21,960	2.3%	14%
Fall 2013	16,588	2,191	1,198	2,522	22,499	2.5%	15%
University of Baltimore							
Fall 2004	1,051	1,066	1,416	1,512	5,045	2.2%	4%
Fall 2005	1,061	1,037	1,396	1,401	4,895	-3.0%	4%
Fall 2006	1,042	1,074	1,452	1,380	4,948	1.1%	4%
Fall 2007	1,259	1,153	1,539	1,464	5,415	9.4%	4%
Fall 2008	1,501	1,179	1,571	1,592	5,843	7.9%	4%
Fall 2009	1,768	1,236	1,519	1,742	6,265	7.2%	4%
Fall 2010	1,924	1,302	1,495	1,780	6,501	3.8%	4%
Fall 2011	1,944	1,313	1,456	1,693	6,406	-1.5%	4%
Fall 2012	2,012	1,414	1,446	1,686	6,558	2.4%	4%
Fall 2013	2,061	1,465	1,395	1,597	6,518	-0.6%	4%

TABLE 5
ENROLLMENT TRENDS BY INSTITUTION*
2004-2013

Institution	Undergraduates		Graduates/First Prof.		Total Headcount	Annual % Change	% of USM
	Full-Time	Part-Time	Full-Time	Part-Time			
University of Maryland, Baltimore							
Fall 2004	713	233	3,710	946	5,602	2.3%	4%
Fall 2005	619	240	3,821	846	5,526	-1.4%	4%
Fall 2006	568	231	3,995	842	5,636	2.0%	4%
Fall 2007	555	255	4,110	964	5,884	4.4%	4%
Fall 2008	532	322	4,209	1,093	6,156	4.6%	4%
Fall 2009	547	297	4,341	1,197	6,382	3.7%	4%
Fall 2010	533	239	4,439	1,138	6,349	-0.5%	4%
Fall 2011	509	222	4,518	1,144	6,393	0.7%	4%
Fall 2012	559	169	4,544	1,096	6,368	-0.4%	4%
Fall 2013	547	199	4,481	1,057	6,284	-1.3%	4%
University of Maryland Baltimore County							
Fall 2004	8,162	1,506	847	1,337	11,852	-0.2%	9%
Fall 2005	7,980	1,426	881	1,363	11,650	-1.7%	9%
Fall 2006	7,991	1,425	801	1,581	11,798	1.3%	9%
Fall 2007	7,962	1,502	1,015	1,562	12,041	2.1%	9%
Fall 2008	8,279	1,333	1,100	1,556	12,268	1.9%	9%
Fall 2009	8,614	1,333	1,042	1,881	12,870	4.9%	9%
Fall 2010	8,830	1,380	1,140	1,538	12,888	0.1%	8%
Fall 2011	9,051	1,522	1,136	1,490	13,199	2.4%	8%
Fall 2012	9,371	1,582	1,134	1,550	13,637	3.3%	9%
Fall 2013	9,508	1,628	1,191	1,581	13,908	2.0%	9%
University of Maryland, College Park							
Fall 2004	22,933	2,207	6,355	3,438	34,933	-1.1%	27%
Fall 2005	23,263	2,179	6,642	3,285	35,369	1.2%	28%
Fall 2006	23,124	2,030	6,708	3,240	35,102	-0.8%	26%
Fall 2007	23,780	2,077	6,844	3,313	36,014	2.6%	26%
Fall 2008	24,383	2,092	6,934	3,591	37,000	2.7%	26%
Fall 2009	24,617	1,925	7,062	3,591	37,195	0.5%	25%
Fall 2010	24,841	2,081	7,095	3,624	37,641	1.2%	25%
Fall 2011	24,697	2,129	7,536	3,269	37,631	0.0%	24%
Fall 2012	24,486	2,052	7,788	2,921	37,247	-1.0%	24%
Fall 2013	24,522	2,136	7,677	2,937	37,272	0.1%	24%

**TABLE 5
ENROLLMENT TRENDS BY INSTITUTION*
2004-2013**

Institution	Undergraduates		Graduates/First Prof.		Total Headcount	Annual % Change	% of USM
	Full-Time	Part-Time	Full-Time	Part-Time			
University of Maryland Eastern Shore							
Fall 2004	3,029	317	203	226	3,775	0.3%	3%
Fall 2005	3,158	290	184	238	3,870	2.5%	3%
Fall 2006	3,399	298	190	243	4,130	6.7%	3%
Fall 2007	3,282	333	205	266	4,086	-1.1%	3%
Fall 2008	3,513	302	188	287	4,290	5.0%	3%
Fall 2009	3,605	317	224	287	4,433	3.3%	3%
Fall 2010	3,658	309	302	271	4,540	2.4%	3%
Fall 2011	3,536	326	365	282	4,509	-0.7%	3%
Fall 2012	3,449	309	441	255	4,454	-1.2%	3%
Fall 2013	3,170	360	430	260	4,220	-5.3%	3%
University of Maryland University College - Stateside							
Fall 2004	2,779	17,078	217	8,300	28,374	9.7%	22%
Fall 2005	2,780	16,220	197	8,232	27,429	-3.3%	21%
Fall 2006	3,356	19,542	276	9,922	33,096	20.7%	24%
Fall 2007	3,004	18,849	282	10,405	32,540	-1.7%	24%
Fall 2008	2,929	19,379	248	11,616	34,172	5.0%	24%
Fall 2009	3,408	20,876	270	12,793	37,347	9.3%	25%
Fall 2010	3,649	22,037	286	13,605	39,577	6.0%	26%
Fall 2011	5,653	22,466	237	14,357	42,713	7.9%	27%
Fall 2012	6,144	22,129	277	13,718	42,268	-1.0%	27%
Fall 2013	5,514	21,169	244	12,756	39,683	-6.1%	26%
University System of Maryland - Totals (Stateside)							
Fall 2004	66,709	26,881	14,394	20,822	128,806	2.3%	100%
Fall 2005	67,538	25,439	14,852	20,596	128,425	-0.3%	100%
Fall 2006	69,023	28,859	15,179	22,258	135,319	5.4%	100%
Fall 2007	70,556	28,417	15,825	22,850	137,648	1.7%	100%
Fall 2008	73,589	28,921	16,251	24,696	143,457	4.2%	100%
Fall 2009	75,518	30,186	16,762	26,210	148,676	3.6%	100%
Fall 2010	76,950	31,633	17,104	26,894	152,581	2.6%	100%
Fall 2011	78,693	32,562	17,603	26,913	155,771	2.1%	100%
Fall 2012	79,384	32,290	17,920	26,009	155,603	-0.1%	100%
Fall 2013	79,276	31,767	17,710	24,691	153,444	-1.4%	100%

Source: *MHEC Preliminary Opening Fall Enrollment (2013) and EIS (2004-2012)