



TOPIC: USM Enrollment Projections: 2014-2023

COMMITTEE: Education Policy and Student Life

DATE OF COMMITTEE MEETING: March 11, 2014

SUMMARY: Each year, the institutions update their enrollment projections for a 10-year period. The USM office works in concert with the institutions to insure the accuracy of these projections by providing them with supporting data and analysis of current and past trends. Any significant issues are resolved and the projection submission is modified where necessary.

Highlights of this year's institutional projections include:

- Overall projected headcount is projected to decline in Fall 2014 by 1%, an decrease from 153,321 to 151,947.
- Overall projected headcount growth for the ten-year period is 12%, an increase from 153,321 to 171,364.
- Undergraduate enrollment is projected to expand 11% over ten years from 111,102 to 124,787.
- Graduate enrollment is projected to grow by 10% for the ten-year period from 42,219 to 46,577.

The Regents will be asked to approve the institutional projections contained in the attached report during the March 28th Finance Committee meeting.

ALTERNATIVE(S): The Regents may request changes in the projections.

FISCAL IMPACT: The fiscal impact of the projected enrollment growth will depend on many factors, including availability of facilities to accommodate increased enrollments, program of study of future students, availability of faculty, and in/out of state status.

CHANCELLOR'S RECOMMENDATION: This is an information item only for the Committee on Education Policy and Student Life. Approval of the enrollment projections will be based upon the recommendation of the Committee on Finance, which will meet on March 28, 2014.

COMMITTEE RECOMMENDATION: Information Only

DATE: March 11, 2004

BOARD ACTION:

DATE:

SUBMITTED BY: Joseph F. Vivona

301-445-1923

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USM Enrollment Projections Fall 2014 through Fall 2023



**Submitted to Board of Regents' Committee on
Education Policy and student Life
March 11, 2014**

**Office of the Chief Operating Officer /
Vice Chancellor of Administration and Finance**

Enrollment Projections: 2014 – 2023

Overview

The USM enrollment projections for the period of 2014 through 2023 indicate a significant shift in direction by USM institutions in terms of their plans to grow. They reflect the reality of declining numbers of high school graduates in Maryland through the mid-2010s, and the poor prospects for generalized enrollment funding for the immediate future. In addition, UMUC, long the source of major portions of the USM's growth, faces a substantial challenge because of rapidly changing market conditions. The result is an expected period of retrenchment of overall enrollment (driven by UMUC) followed by gradual growth with some shifts in institutions that will add enrollment.

The resulting picture of growth is a mixed one. Long-term growth is expected to continue with growth of around 18,000 students to more than 171,000 by 2023. In the short term, enrollment is expected to fall overall for the next 2 years. Overall enrollment from Fall 2013 to Fall 2014 is expected to decline by 1%, with UMUC driving that decline (see Table 1). 2014 FTE enrollment levels will decline below current levels and are not expected to return to the current level until FY 2019.

Overall this is a major shift in the enrollment outlook from the last decade. It is the first time since the 1990s (during the period of the so-called "Baby bust") that USM has projected a decline, and the first time in more than twenty years that the USM has projected multiple years of enrollment reduction. Growth focused on specific high demand programs remains a focus, but particularly at the research institutions this is accomplished by redistribution of enrollment rather than by its expansion.

The Report

Tables 1 through 15 summarize the ten-year projections from 2014 to 2023 by institution, by student level, and by overall enrollment demand. The tables also provide detailed projections for each institution and for the entire System over this period.

Highlights of this year's projections include:

- Overall headcount enrollment for the ten-year period is projected to increase from 153,321 to 171,364, an increase of 11.8%. Headcount enrollment will decline between Fall 2013 and Fall 2014 by 1.0%, or approximately 1,500 students (see Table 1).
- Undergraduate headcount enrollment over the ten-year period is projected to expand from 111,203 to 129,681, a 16.6% increase by 2022. Headcount enrollment from Fall 2013 and Fall 2014 is projected to decline by 0.7%, a decline of more than 800 students (see Table 1).

- If UMUC is excluded, then projected growth over the ten-year period will be 11.4% (rising from 113,764 in Fall 2013 to 126,776 in Fall 2023). Total undergraduate growth for the ten-year period for all USM institutions, again excluding UMUC, is projected to be 12.2%. Excluding UMUC, headcount enrollment will grow between Fall 2013 and Fall 2014 by 0.9%, or approximately 1,000 students (see Table 4).
- In percentage terms, one-year growth in headcount enrollment is projected to be greatest at UMES with planned growth of 3.7%. Bowie, Coppin, Frostburg, Towson, University of Baltimore, and UMBC are all projected to experience growth (between 0.9% and 2.8%). Salisbury and UMCP are projected to have no growth in Fall 2014. UMB plans to reduce enrollment by 1.6% in Fall 2013. UMUC will shrink by 6.5% by Fall 2014.
- One-year FTE growth is projected to be greatest in percentage terms at UMBC (2.9%), UMES (3.7%) and Coppin (4.9%). Bowie, Frostburg, Towson, University of Baltimore are projected to have some growth in FY 2014 (between 1.0 and 2.0%). UMCP and Salisbury project essentially flat enrollment. UMB (-0.9%) will reduce its FTE enrollment. UMUC's FTE enrollment will decline substantially (9.0%)(see Table 2).
- For the ten-year period, patterns expected by most of the USM institutions remain consistent with the last few years' projections. Bowie, Coppin, and UMES are projecting robust growth at both graduate and undergraduate levels (between 23% and 44% growth). University of Baltimore is projected to have strong growth (25%) with greater growth concentrated at the undergraduate level (34%). The projected growth for UMBC (20% overall and 31% for graduates) and Towson (16% overall and 23% for graduates) is expected to be greater at the graduate level. Frostburg and Salisbury plan to expand enrollment at more modest rates (4% and 9% respectively). UMCP and UMB are expecting modest reductions overall, with reductions at the undergraduate level and growth at the graduate level, which counterbalance one another. UMUC plans to grow 13% over the ten-year period, reflecting much more modest growth plans than in past years. (See Tables 5 through 15).
- In terms of headcount change and despite its downward estimates, UMUC remains the largest single driver of headcount growth, planning to add nearly 5,000 students by 2022. However, in an indication of how the enrollment picture has shifted 6 institutions are planning to grow by greater percentages than UMUC. Further, Towson and UMBC together plan to enroll more than 6,000 students (3,500 and 2,700 respectively) indicating a scale of growth generally comparable to UMUC for the first time since the early 1990s. UB growth of nearly 1,700 against a smaller base similarly reflects a resurgent enrollment trend of the traditional campuses. Frostburg and Salisbury plan to add smaller numbers (191 and 754 respectively). As a group, the HBCUs plan to add around 4,300 students. UMB and UMCP both plan to reduce their enrollment by 2023 (see Tables 5 through 15).

TABLE 1
Institutional Projections
Institutional Headcount Undergraduate and Graduate Enrollment Projections
Actual Fall 2012, Projected 2013, and Projected Fall 2022

Level	Actual 2013	Projected 2014	Projected 2023	1 Year Change 2013-2014	10 Year Change 2013-2023
Undergraduate	111,102	110,274	124,787	-0.7%	12.3%
Graduate	42,219	41,492	46,577	-1.7%	10.3%
Total	153,321	151,765	171,364	-1.0%	11.8%

USM without UMUC

Level	Actual 2013	Projected 2014	Projected 2023	1 Year Change 2013-2014	10 Year Change 2013-2023
Undergraduate	84,362	85,272	94,646	1.1%	12.2%
Graduate	29,402	29,508	32,130	0.4%	9.3%
Total	113,764	114,779	126,776	0.9%	11.4%

TABLE 2
Institutional Projections
Summary of 1 year Change in Enrollment

FTE Enrollment

Decline	Low Growth	Moderate Growth
UMCP (-0.1%) UMB (-2.7%) UMUC (-9.0%)	BSU (+1.1%) FSU (+1.2%) SU (+0.1%) TU (+1.5%) UB (+1.7%)	CSU (+4.9%) UMBC (+2.9%) UMES (+3.7%) USG (+1.3%) USMH (+2.6%)

Table 3
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM Total

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2013 to Fall 2023	
	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	Number	Percent
Headcount Total	153,321	151,765	152,745	154,097	156,348	159,162	161,388	163,844	166,108	168,845	171,364	18,043	11.8%
Undergraduate Total	111,102	110,274	110,891	111,942	113,592	115,736	117,377	119,224	120,867	122,947	124,787	13,685	12.3%
Full-time	79,651	80,027	80,732	81,399	82,361	83,671	84,515	85,548	86,353	87,571	88,570	8,919	11.2%
Part-time	31,451	30,246	30,159	30,543	31,230	32,065	32,863	33,676	34,513	35,376	36,217	4,766	15.2%
Grad./First Prof. Total	42,219	41,492	41,854	42,155	42,756	43,425	44,011	44,620	45,241	45,898	46,577	4,358	10.3%
Full-time	17,677	17,491	17,538	17,580	17,631	17,774	17,737	17,793	17,913	17,991	18,095	418	2.4%
Part-time	24,542	24,000	24,316	24,575	25,125	25,651	26,274	26,827	27,328	27,907	28,482	3,940	16.1%
FTDE or FTNE Students	52,231	53,069	53,974	54,911	55,797	56,884	57,617	58,505	59,245	60,175	61,087	8,857	17.0%
Fiscal Year Full-Time Equivalent Data													
FTE Students	FISCAL YEAR											Change From	
	Est.	Projections										FY 2014 to FY 2024	
	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	Number	Percent
	120,509	119,108	118,410	119,143	120,304	121,916	124,030	125,671	127,866	130,628	133,635	13,126	10.9%

Table 4
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM Total without UMUC

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2013 to Fall 2023	
	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	Number	Percent
Headcount Total	113,764	114,779	116,314	117,666	119,006	120,700	121,772	123,039	124,079	125,556	126,776	13,012	11.4%
Undergraduate Total	84,362	85,272	86,264	87,315	88,349	89,737	90,598	91,641	92,456	93,684	94,646	10,284	12.2%
Full-time	73,734	74,495	75,282	75,949	76,776	77,918	78,589	79,444	80,067	81,096	81,901	8,167	11.1%
Part-time	10,628	10,777	10,982	11,365	11,573	11,819	12,009	12,196	12,389	12,588	12,746	2,118	19.9%
Grad./First Prof. Total	29,402	29,508	30,050	30,351	30,657	30,963	31,175	31,399	31,623	31,872	32,130	2,728	9.3%
Full-time	17,463	17,291	17,341	17,383	17,429	17,566	17,522	17,572	17,686	17,757	17,854	391	2.2%
Part-time	11,939	12,217	12,709	12,968	13,227	13,397	13,653	13,826	13,938	14,115	14,276	2,337	19.6%
FTDE or FTNE Students	52,231	53,069	53,974	54,911	55,797	56,884	57,617	58,505	59,245	60,175	61,087	8,857	17.0%
Fiscal Year Full-Time Equivalent Data													
FTE Students	FISCAL YEAR											Change From	
	Est.	Projections										FY 2014 to FY 2024	
	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	Number	Percent
	95,399	96,258	97,616	98,765	99,926	101,130	101,997	102,757	103,578	104,639	105,827	10,428	10.9%

Table 5
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM: Bowie State University

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2013 to Fall 2023	
	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	Number	Percent
Headcount Total	5,561	5,688	5,843	6,033	6,182	6,352	6,456	6,560	6,658	6,701	6,824	1,263	22.7%
Undergraduate Total	4,358	4,438	4,550	4,660	4,750	4,900	4,990	5,085	5,175	5,208	5,294	936	21.5%
Full-time	3,521	3,586	3,681	3,775	3,852	3,979	4,057	4,139	4,218	4,250	4,325	804	22.8%
Part-time	837	852	869	885	898	921	933	946	957	958	969	132	15.7%
Grad./First Prof. Total	1,203	1,250	1,293	1,373	1,432	1,452	1,466	1,475	1,483	1,493	1,530	327	27.2%
Full-time	453	450	453	476	493	497	501	504	507	511	523	70	15.5%
Part-time	750	800	840	897	939	955	965	971	976	982	1,007	257	34.2%
FTDE or FTNE Students	3,906	3,982	4,089	4,236	4,334	4,458	4,554	4,631	4,704	4,734	4,836	930	23.8%

Fiscal Year Full-Time Equivalent Data

FTE Students	FISCAL YEAR											Change From	
	Est.	Projections										FY 2014 to FY 2024	
	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	Number	Percent
FTE Students	4,437	4,485	4,604	4,770	4,881	5,021	5,128	5,215	5,297	5,331	5,446	1,009	22.7%

Comments:

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Table 6
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM: Coppin State University

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2013 to Fall 2023	
	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	Number	Percent
Headcount Total	3,383	3,468	3,555	3,662	3,772	3,886	4,003	4,122	4,246	4,447	4,558	1,175	34.7%
Undergraduate Total	2,920	2,982	3,057	3,149	3,244	3,342	3,443	3,545	3,652	3,837	3,920	1,000	34.2%
Full-time	2,251	2,299	2,357	2,428	2,501	2,576	2,654	2,733	2,815	2,958	3,022	771	34.3%
Part-time	669	683	700	721	743	766	789	812	837	879	898	229	34.2%
Grad./First Prof. Total	463	486	498	513	528	544	560	577	594	610	638	175	37.8%
Full-time	133	140	144	148	152	157	161	166	171	176	184	51	38.3%
Part-time	330	346	354	365	376	387	399	411	423	434	454	124	37.6%
FTDE or FTNE Students	1,953	2,232	2,344	2,408	2,480	2,555	2,632	2,711	2,792	2,876	2,943	990	50.7%

Fiscal Year Full-Time Equivalent Data

	FISCAL YEAR											Change From	
	Est.	Projections										FY 2014 to FY 2024	
	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	Number	Percent
FTE Students	2,650	2,779	2,918	3,063	3,124	3,186	3,250	3,299	3,348	3,398	3,449	799	30.2%

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Table 7
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM:Frostburg State University

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2013 to Fall 2023	
	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	Number	Percent
Headcount Total	5,474	5,521	5,537	5,553	5,569	5,585	5,601	5,617	5,633	5,649	5,665	191	3.5%
Undergraduate Total	4,704	4,745	4,755	4,765	4,775	4,785	4,795	4,805	4,815	4,825	4,835	131	2.8%
Full-time	4,189	4,225	4,235	4,245	4,255	4,265	4,275	4,285	4,295	4,305	4,315	126	3.0%
Part-time	515	520	520	520	520	520	520	520	520	520	520	5	1.0%
Grad./First Prof. Total	770	776	782	788	794	800	806	812	818	824	830	60	7.8%
Full-time	215	217	219	221	223	225	227	229	231	233	235	20	9.3%
Part-time	555	559	563	567	571	575	579	583	587	591	595	40	7.2%
FTDE or FTNE Students	3,885	3,890	3,895	3,900	3,905	3,910	3,915	3,920	3,925	3,930	3,935	50	1.3%

Fiscal Year Full-Time Equivalent Data

FTE Students	FISCAL YEAR											Change From	
	Est.	Projections										FY 2014 to FY 2024	
	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	Number	Percent
	4,550	4,603	4,615	4,627	4,639	4,651	4,663	4,675	4,687	4,699	4,711	161	3.5%

Comments:
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Table 8
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM:Salisbury University

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2013 to Fall 2023	
	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	Number	Percent
Headcount Total	8,643	8,650	8,660	8,670	8,680	8,780	8,895	9,015	9,140	9,270	9,397	754	8.7%
Undergraduate Total	8,004	8,008	7,916	7,864	7,856	7,902	8,006	8,114	8,226	8,343	8,458	454	5.7%
Full-time	7,374	7,382	7,297	7,249	7,242	7,284	7,380	7,480	7,583	7,691	7,797	423	5.7%
Part-time	630	626	619	615	614	618	626	634	643	652	661	31	4.9%
Grad./First Prof. Total	639	642	744	806	824	878	889	901	914	927	939	300	46.9%
Full-time	291	276	320	347	355	378	383	388	393	399	404	113	38.9%
Part-time	348	366	424	459	469	500	506	513	521	528	535	187	53.7%
FTDE or FTNE Students	7,015	6,949	6,957	6,966	6,974	7,045	7,137	7,233	7,334	7,438	7,540	525	7.5%
Fiscal Year Full-Time Equivalent Data													
FTE Students	FISCAL YEAR											Change From	
	Est.	Projections										FY 2014 to FY 2024	
	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	Number	Percent
	7,878	7,884	7,893	7,902	7,911	7,992	8,097	8,206	8,320	8,438	8,553	676	8.6%

Comments:

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Table 9
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM:Towson University

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2013 to Fall 2023	
	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	Number	Percent
Headcount Total	22,499	22,793	23,141	23,534	23,757	24,270	24,532	25,030	25,284	25,797	26,052	3,553	15.8%
Undergraduate Total	18,779	18,840	18,901	19,248	19,447	19,937	20,151	20,602	20,811	21,272	21,482	2,703	14.4%
Full-time	16,588	16,642	16,696	16,775	16,910	17,322	17,464	17,845	17,982	18,378	18,560	1,972	11.9%
Part-time	2,191	2,198	2,205	2,473	2,537	2,615	2,687	2,757	2,829	2,894	2,923	732	33.4%
Grad./First Prof. Total	3,720	3,953	4,240	4,286	4,310	4,333	4,381	4,428	4,473	4,525	4,570	850	22.8%
Full-time	1,198	1,273	1,365	1,380	1,388	1,395	1,411	1,426	1,440	1,457	1,471	273	22.8%
Part-time	2,522	2,680	2,875	2,906	2,922	2,938	2,970	3,002	3,033	3,068	3,098	576	22.8%
FTDE or FTNE Students	14,381	14,623	14,847	15,099	15,242	15,571	15,739	16,059	16,222	16,551	16,882	2,501	17.4%

Fiscal Year Full-Time Equivalent Data

FTE Students	FISCAL YEAR											Change From	
	Est.	Projections										FY 2014 to FY 2024	
	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	Number	Percent
FTE Students	18,477	18,750	19,031	19,316	19,606	19,900	20,099	20,300	20,503	20,913	21,331	2,854	15.4%

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Table 10
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM:University of Baltimore

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2013 to Fall 2023	
	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	Number	Percent
Headcount Total	6,518	6,632	6,761	6,903	7,060	7,221	7,386	7,567	7,753	7,932	8,117	1,599	24.5%
Undergraduate Total	3,526	3,632	3,732	3,834	3,950	4,069	4,191	4,317	4,447	4,580	4,717	1,191	33.8%
Full-time	2,061	2,125	2,183	2,243	2,311	2,380	2,452	2,525	2,601	2,679	2,759	698	33.9%
Part-time	1,465	1,507	1,549	1,591	1,639	1,689	1,739	1,792	1,846	1,901	1,958	493	33.7%
Grad./First Prof. Total	2,992	3,000	3,029	3,069	3,110	3,152	3,195	3,250	3,306	3,352	3,400	408	13.6%
Full-time	1,396	1,401	1,415	1,433	1,452	1,472	1,492	1,518	1,544	1,565	1,588	192	13.8%
Part-time	1,596	1,599	1,614	1,636	1,658	1,680	1,703	1,732	1,762	1,787	1,812	216	13.5%
FTDE or FTNE Students	1,969	2,049	2,106	2,150	2,224	2,300	2,378	2,463	2,551	2,693	2,756	787	40.0%
Fiscal Year Full-Time Equivalent Data													
FTE Students	FISCAL YEAR											Change From	
	Est.	Projections										FY 2014 to FY 2024	
	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	Number	Percent
	4,458	4,536	4,611	4,707	4,815	4,925	5,037	5,160	5,287	5,409	5,535	1,077	24.2%

Comments: * Fiscal year here is taken to mean academic year (fall and spring semesters).

The University of Baltimore is reporting the fall "full-time day equivalent" for the "FTDE or FTNE Student" entry.

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Table 11
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM:University of Maryland Baltimore

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2013 to Fall 2023	
	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	Number	Percent
Headcount Total	6,284	6,182	6,131	6,115	6,186	6,256	6,258	6,262	6,265	6,266	6,267	-17	-0.3%
Undergraduate Total	746	776	801	801	801	801	801	801	801	801	801	55	7.4%
Full-time	549	524	549	549	549	549	549	549	549	549	549	0	0.0%
Part-time	197	252	252	252	252	252	252	252	252	252	252	55	27.9%
Grad./First Prof. Total	5,538	5,406	5,330	5,314	5,385	5,455	5,457	5,461	5,464	5,465	5,466	-72	-1.3%
Full-time	4,479	4,446	4,386	4,361	4,368	4,375	4,376	4,380	4,382	4,383	4,383	-96	-2.1%
Part-time	1,059	960	944	953	1,017	1,080	1,081	1,081	1,082	1,082	1,083	24	2.3%
FTDE or FTNE Students	6,279	6,139	6,114	6,098	6,138	6,179	6,180	6,183	6,185	6,185	6,186	-93	-1.5%

Fiscal Year Full-Time Equivalent Data

FTE Students	FISCAL YEAR											Change From	
	Est.	Projections										FY 2014 to FY 2024	
	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	Number	Percent
FTE Students	6,436	6,261	6,210	6,181	6,221	6,262	6,263	6,266	6,268	6,268	6,269	-167	-2.6%

Comments: FTDES is equal to total UMB FTES less Law School Evening FTES. These are fiscal year FTDES, not fall FTDES

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Table 12
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM: University of Maryland Baltimore County

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2013 to Fall 2023	
	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	Number	Percent
Headcount Total	13,908	14,292	14,721	15,163	15,617	15,962	16,091	16,222	16,354	16,489	16,625	2,717	19.5%
Undergraduate Total	11,136	11,364	11,705	12,056	12,418	12,666	12,729	12,793	12,857	12,921	12,986	1,850	16.6%
Full-time	9,508	9,704	9,995	10,295	10,603	10,815	10,870	10,924	10,978	11,033	11,089	1,581	16.6%
Part-time	1,628	1,660	1,710	1,762	1,814	1,851	1,860	1,869	1,879	1,888	1,897	269	16.5%
Grad./First Prof. Total	2,772	2,928	3,016	3,106	3,200	3,296	3,362	3,429	3,497	3,567	3,639	867	31.3%
Full-time	1,191	1,227	1,227	1,227	1,227	1,227	1,227	1,227	1,227	1,227	1,227	36	3.0%
Part-time	1,581	1,701	1,789	1,880	1,973	2,069	2,135	2,202	2,270	2,340	2,412	831	52.5%
FTDE or FTNE Students	9,741	9,987	10,286	10,595	10,913	11,146	11,225	11,304	11,385	11,466	11,549	1,808	18.6%
Fiscal Year Full-Time Equivalent Data													
FTE Students	FISCAL YEAR											Change From	
	Actual	Projections										FY 2014 to FY 2024	
	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	Number	Percent
	11,227	11,550	11,896	12,253	12,621	12,890	12,982	13,074	13,167	13,261	13,357	2,130	19.0%

Comments: Actual 2014 FTES reported.
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Table 13
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM: University of Maryland College Park

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2013 to Fall 2023	
	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	Number	Percent
Headcount Total	37,272	37,175	37,425	37,325	37,300	37,325	37,300	37,200	37,100	37,150	37,200	-72	-0.2%
Undergraduate Total	26,658	26,825	27,050	27,000	27,025	27,100	27,100	27,025	26,950	27,000	27,075	417	1.6%
Full-time	24,522	24,720	24,880	24,855	24,885	24,945	24,945	24,875	24,805	24,855	24,925	403	1.6%
Part-time	2,136	2,105	2,170	2,145	2,140	2,155	2,155	2,150	2,145	2,145	2,150	14	0.7%
Grad./First Prof. Total	10,614	10,350	10,375	10,325	10,275	10,225	10,200	10,175	10,150	10,150	10,125	-489	-4.6%
Full-time	7,677	7,415	7,350	7,310	7,275	7,325	7,210	7,180	7,215	7,210	7,220	-457	-6.0%
Part-time	2,937	2,935	3,025	3,015	3,000	2,900	2,990	2,995	2,935	2,940	2,905	-32	-1.1%
FTDE or FTNE Students													

Fiscal Year Full-Time Equivalent Data

	FISCAL YEAR											Change From	
	Est.	Projections										FY 2014 to FY 2024	
	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	Number	Percent
FTE Students	31,323	31,300	31,575	31,525	31,525	31,550	31,550	31,450	31,400	31,425	31,475	152	0.5%

Comments:

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Table 14
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM: University of Maryland Eastern Shore

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2013 to Fall 2023	
	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	Number	Percent
Headcount Total	4,222	4,378	4,540	4,708	4,882	5,063	5,250	5,445	5,646	5,855	6,072	1,850	43.8%
Undergraduate Total	3,531	3,662	3,797	3,938	4,083	4,234	4,391	4,554	4,722	4,897	5,078	1,547	43.8%
Full-time	3,171	3,288	3,410	3,536	3,667	3,803	3,943	4,089	4,241	4,397	4,560	1,389	43.8%
Part-time	360	373	387	401	416	432	448	464	481	499	518	158	43.8%
Grad./First Prof. Total	691	717	743	771	799	829	859	891	924	958	994	303	43.8%
Full-time	430	446	462	480	497	516	535	555	575	596	618	188	43.8%
Part-time	261	271	281	291	302	313	325	337	349	362	375	114	43.8%
FTDE or FTNE Students	3,102	3,217	3,336	3,459	3,587	3,720	3,858	4,001	4,149	4,302	4,461	1,359	43.8%

Fiscal Year Full-Time Equivalent Data

	FISCAL YEAR											Change From	
	Est.	Projections										FY 2014 to FY 2024	
	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	Number	Percent
FTE Students	3,964	4,111	4,263	4,420	4,584	4,754	4,930	5,112	5,301	5,497	5,701	1,737	43.8%

Comments: The above projections take into account STEM and health profession programs and a ten-year target undergraduate enrollment of 5,878 students to make a significant contribution to Maryland's goal 55% of Marylanders with a college degree by 2025. Headcount enrollment is projected to grow by 3.7% in fall 2014, while STEM and Health Profession programs will grow at 7.5% and 5.0%, respectively. To ensure that more undergraduate students graduate on time and make efficient use of their resources, they will be encouraged to take at least 15 credits each semester. UMES continues to adjust its SAT threshold two component score to 800 and above to ensure that the freshman students it enrolls have the knowledge and skills they need to succeed at college.

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Table 15
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM: University of Maryland University College

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2013 to Fall 2023	
	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	Number	Percent
Headcount Total	39,557	36,986	36,431	36,431	37,342	38,462	39,616	40,804	42,029	43,289	44,588	5,031	12.7%
Undergraduate Total	26,740	25,002	24,627	24,627	25,243	26,000	26,780	27,583	28,411	29,263	30,141	3,401	12.7%
Full-time	5,917	5,532	5,449	5,449	5,586	5,753	5,926	6,104	6,287	6,475	6,670	753	12.7%
Part-time	20,823	19,470	19,177	19,177	19,657	20,247	20,854	21,480	22,124	22,788	23,471	2,648	12.7%
Grad./First Prof. Total	12,817	11,984	11,804	11,804	12,099	12,462	12,836	13,221	13,618	14,026	14,447	1,630	12.7%
Full-time	214	200	197	197	202	208	214	221	227	234	241	27	12.7%
Part-time	12,603	11,784	11,607	11,607	11,897	12,254	12,622	13,000	13,390	13,792	14,206	1,603	12.7%
FTDE or FTNE Students	not app.	not app.	not app.	not app.	not app.	not app.	not app.	not app.	not app.	not app.	not app.		

Fiscal Year Full-Time Equivalent Data

	FISCAL YEAR											Change From	
	Est.	Projections										FY 2014 to FY 2024	
	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	Number	Percent
FTE Students	25,110	22,850	20,794	20,378	20,378	20,785	22,032	22,914	24,289	25,989	27,808	2,698	10.7%

Comments:

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