



## BOARD OF REGENTS

### SUMMARY OF ITEM FOR ACTION, INFORMATION OR DISCUSSION

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**TOPIC:** Quasi-Endowment Award Summaries from USM Institutions

**COMMITTEE:** Advancement

**DATE OF COMMITTEE MEETING:** October 8, 2014

**SUMMARY:** In FY15, the USM and its institutions established a \$50 million quasi-endowment in support of endowment-building at each USM institution. The USM Office is implementing a grant program funded by its \$10 million commitment to this quasi-endowment. Approximately \$425,000 in funds will be made available through this competitive grant process. Staff has issued recommendations for funding, which were approved by the Committee on Advancement at the October 8 meeting.

**ALTERNATIVE(S):**

**FISCAL IMPACT:**

**CHANCELLOR'S RECOMMENDATION:** Recommends approval.

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COMMITTEE ACTION: Recommends approval. DATE: 10-8-14

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BOARD ACTION: DATE:

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SUBMITTED BY: Leonard Raley, [lraley@usmd.edu](mailto:lraley@usmd.edu), 301-445-1941

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**USM INSTITUTIONS**  
**Quasi-Endowment Award Summary**

<b>INSTITUTION</b>	<b>PROJECT</b>	<b>REQUESTED AMOUNT</b>	<b>RECOMMENDED AWARD</b>
BSU	Development Officer	\$75,000	\$0
CSU	Church Outreach Planned Giving Project	\$65,000	\$65,000
FSU	Data Project	\$75,000	\$25,000
SU	Planned Giving Officer	\$150,000	\$50,000
TU	n/a	<i>None</i>	n/a
UB	Feasibility Study	\$64,970	\$0
UMB	Video / Brochures	\$20,000	\$0
UMB	Planned Giving Initiative	\$26,000	\$26,000
UMB RX	150th Video	\$15,000	\$0
UMBC	n/a	<i>None</i>	n/a
UMCES	Development officer - CBL	\$75,000	\$75,000
UMCP	Web Copy - Donor Testimonials	\$62,400	\$0
UMCP	Endowed Professors Centers	\$73,500	\$34,000
UMES	Seed Money for Six Endowments	\$75,000	\$75,000
UMUC	n/a	<i>None</i>	n/a
USG	Consultant for ACES Fundraising Plan	\$75,000	\$75,000
<b>Totals</b>		<b>\$851,870</b>	<b>\$425,000</b>