USM
Fall 2016 Preliminary Opening Enrollment & FY 2017 Estimated Full-time Equivalent Report

Fall 2016 and FY 2017 Outlook

• In aggregate, Fall 2016 headcount tracks well with enrollment projections and the operating budget processes
• USM is a stratified higher education system
  – Impacts retention and graduation
  – Impacts degree mix
  – Impacts new student increases
• USM enrollment growth continues for UMUC
  – Now reported as one campus
• Combined non-UMUC growth at campuses remains flat
  – Some campuses struggle to attract sufficient students to sustain business model while others strive to maintain quality and reputation
  – New Freshmen are mixed story
### Full-Time Equivalent

One Year Change

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<tbody>
<tr>
<td>BSU</td>
<td>4,369</td>
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Estimated FTE updated from Fall 2016 actual credit hours of enrollment and USM/Campus estimates

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### Fall Headcount Enrollment Trends

Maintained Gains after EFI

- 2006: 0
- 2007: -2000
- 2008: -4000
- 2009: -2000
- 2010: 0
- 2011: -2000
- 2012: 0
- 2013: 6000
- 2014: 8000
- 2015: 6000
- 2016: 2000

- All Others
- UMUC
Actual 10-Year Enrollment Changes

Growth is equal to a campus the size of UMBC

Actual 10-Year Headcount Enrollment Changes Versus Projected Changes

Actual Change
Projected Change
New Freshmen

- Largest cohort in USM history
- One-third of USM fiscal year new inputs
- Large resource investment
- Institutional Reputation
- Two-thirds will earn degrees
- One-year 1,000 Growth = 600-700 more degrees
- State trends—½ stay in Maryland; ¼ leave; ¼ don’t attend

Summary

- Very slight growth of traditional campus – mixed reasons
- UMUC changes
- Increase in USM undergraduate First-Time Full-Time Freshmen – again mixed story
- Maryland CC enrollment may mean decreases in future transfers