

TOPIC: USM Enrollment Projections: 2018-2027

COMMITTEE: Finance

DATE OF COMMITTEE MEETING: March 29, 2018

SUMMARY: Each year, the institutions update their enrollment projections for a 10-year period. The USM Office works in concert with the institutions to insure the accuracy of these projections by providing them with supporting data and analysis of current and past trends. Any significant issues are resolved and the projection submission is modified where necessary.

Highlights of this year's institutional projections include:

- Overall headcount is projected to increase in Fall 2018 by 0.6%, an increase from 175,000 to just over 176,000. Without UMUC, growth in Fall 2018 is expected to be approximately 0.4%. This represents the slowest projected growth in the last decade, and reflects enrollment stabilization of key institution.
- Overall projected headcount growth for the ten-year period is 7%, an increase from 175,000 to just over 187,000.
- Undergraduate enrollment is projected to expand 7% over ten years from 133,000 to over 142,000.
- Graduate enrollment is projected to grow by 7% for the ten-year period from 42,000 to around 45,000.

ALTERNATIVE(S): The Committee members may request changes in the projections.

FISCAL IMPACT: The fiscal impact of the projected enrollment growth will depend on many factors, including availability of facilities to accommodate increased enrollments, program of study of future students, availability of faculty, and in/out-of-state residency status.

CHANCELLOR'S RECOMMENDATION: That the Finance Committee recommend that the Board of Regents approve the enrollment projections as submitted.

COMMITTEE RECOMMENDATION:

DATE:

BOARD ACTION:

DATE:

SUBMITTED BY: Ellen Herbst (301) 445-1923

**USM Enrollment Projections
Fall 2018 through Fall 2027**



**UNIVERSITY SYSTEM
of MARYLAND**

**Submitted to the Board of Regents' Committee on Finance
March 29, 2018**

**Office of the
Vice Chancellor of Administration and Finance**

Enrollment Projections: 2018 – 2027

Overview

The USM enrollment projections for the period of 2018 through 2027 are for slow growth and stabilization of institutional enrollment. Although UMUC's is slower than in the past, they will account for more than half of total growth. For the USM overall, growth is expected to be below 1.0 per year throughout the 2018-2027 timeframe.

Long-term growth over the next ten years is expected to be around 12,000 students, with total enrollment projected to come in at just over 187,000 by 2027. In the short term, enrollment is expected to rise by around 1,000 next year and by another 1,200 in fall 2019. In the short term, 8 of 11 USM institutions expect some level of growth.

The Report

Tables 1 through 15 summarize the ten-year projections from 2018 to 2027 by institution, by student level, and by overall enrollment demand. The tables also provide detailed projections for each institution and for the entire System over this period.

Highlights of this year's projections include:

- Overall headcount enrollment for the ten-year period is projected to increase from 175,178 to 187,357, an increase of 7.0%. Between Fall 2017 and Fall 2018, headcount enrollment will rise by 0.6%, or approximately 1,000 students. If UMUC is excluded, then projected growth over the ten-year period will be 5.2% (rising from 115,799 in Fall 2017 to 121,766 in Fall 2027). In terms of one-year growth, when UMUC is excluded enrollment rises 0.4% or by less than 500 students (see Table 1 through 3).
- Undergraduate headcount enrollment over the ten-year period is projected to expand from 133,244 to 142,378, an 6.9% increase by 2027. Headcount enrollment from Fall 2017 and Fall 2018 is projected to rise by 0.6%, around 800 students. Total undergraduate growth for the ten-year period for all USM institutions, excluding UMUC, is projected to be 5.0%. Excluding UMUC, headcount enrollment will grow between Fall 2017 and Fall 2018 by 0.4%, or a little more than 300 students (see Table 1 through 3).
- In percentage terms the greatest one-year increase in headcount enrollment is projected to be at UMBC at 2.1% as that institution attempts to recover from a fall in enrollment in Fall 2018. Coppin, Frostburg, Salisbury and UMUC are planning to grow around 1%. Bowie, Towson, UMB and UMCP will add under 0.5% to their enrollment in Fall 2018. UMES will focus on stabilizing enrollment at current levels in Fall 2018. UB's enrollment will decline substantially (-4.5%) in Fall 2018 as they work to stabilize and begin to grow (see Table 4 through 14).

- One-year FTE growth is projected to be greatest in percentage terms at UMBC at 2.0%. Similarly, in most instances, change in FTE reflected changes in headcount enrollment closely. The two exceptions were UMB where FTE enrollment will decline by -0.1% and UB where FTE will fall by 5.0% (see Table 4 through 14).
- For the ten-year period, patterns projected by most of the USM institutions remain consistent with the planning of the last few years. However, institutions which have struggled to grow or (in some cases) maintain enrollment are focused on stability in the immediate term. For the long term, Coppin, UB and UMES continue to project at both graduate and undergraduate levels (between 8% and 20% growth) but only after periods of slow or no growth in the short term. Frostburg, Salisbury, and Towson plan to expand enrollment continuously but at modest rates (5%, 4% and 5% respectively). Bowie and UMBC continue to plan for relatively robust and continuous growth at 15% and 13%. UMUC plans to grow 10% over the ten-year period, reflecting robust growth within a mature online enrollment market. Finally, UMB and UMCP do not plan significant growth instead maintaining their current enrollment levels. (see Table 4 through 14).
- In terms of headcount change, UMUC remains the largest single source of headcount growth, planning to add more than 6,000 students by 2027. Bowie, Towson and UMBC plan to enroll the most new students of the traditional campuses (900, 1,100 and 1,800 respectively). UMES (adding 700) and UB (adding 400) both plan to recover and stabilize their enrollment at higher levels by 2027. UMB and UMCP plan to essentially leave enrollment unchanged through 2027. As a group, the HBCUs (UMES, Bowie and Coppin) plan to enroll nearly 1,900 students. Finally, Salisbury and Frostburg will each add around 300 students over ten years (see Tables 4 through 14).

TABLE 1
Institutional Projections
Institutional Headcount Undergraduate and Graduate Enrollment Projections
Actual Fall 2017, Projected 2018, and Projected Fall 2027

Level	Actual 2017	Projected 2018	Projected 2027	1 Year Change 2017-2018	10 Year Change 2017-2027
Undergraduate	133,244	134,024	142,378	0.6%	6.9%
Graduate	41,934	42,196	44,979	0.6%	7.3%
Total	175,178	176,220	187,357	0.6%	7.0%

USM without UMUC

Level	Actual 2017	Projected 2018	Projected 2027	1 Year Change 2017-2018	10 Year Change 2017-2027
Undergraduate	87,640	87,964	92,003	0.4%	5.0%
Graduate	28,159	28,283	29,763	0.4%	5.7%
Total	115,799	116,247	121,766	0.4%	5.2%

Table 2
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM Total

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2017 to Fall 2027	
	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	Number	Percent
Headcount Total	175,178	176,220	177,450	178,771	180,085	181,375	182,639	183,845	185,012	186,178	187,357	12,179	7.0%
Undergraduate Total	133,244	134,024	134,953	135,940	136,889	137,854	138,843	139,746	140,618	141,488	142,378	9,134	6.9%
Full-time	86,362	86,715	87,247	87,784	88,269	88,786	89,284	89,727	90,143	90,555	90,997	4,635	5.4%
Part-time	46,882	47,308	47,707	48,156	48,620	49,068	49,559	50,018	50,475	50,932	51,381	4,499	9.6%
Grad./First Prof. Total	41,934	42,196	42,497	42,831	43,196	43,521	43,796	44,100	44,395	44,691	44,979	3,045	7.3%
Full-time	17,652	17,779	17,759	17,788	17,840	17,878	17,872	17,893	17,914	17,933	17,953	301	1.7%
Part-time	24,282	24,417	24,738	25,043	25,356	25,643	25,924	26,206	26,481	26,757	27,027	2,745	11.3%
FTDE or FTNE Students	52,457	52,784	53,188	53,629	54,056	54,480	54,878	55,237	55,593	55,957	56,275	3,818	7.3%
Fiscal Year Full-Time Equivalent Data													
	FISCAL YEAR											Change From	
	Est.	Projections										FY 2018 to FY 2028	
	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	Number	Percent
FTE Students	131,062	131,679	132,662	133,566	134,463	135,331	136,222	137,037	137,844	138,633	139,415	8,353	6.4%
University Centers	2,631	2,700	2,818	3,004	3,062	3,157						526	20.0%
U at Shady Grove	2,181	2,242	2,302	2,455	2,496	2,565						384	17.6%
Hagerstown	320	321	347	373	388	411						91	28.5%
Southern Maryland	131	137	169	176	179	182						50	38.4%

**Table 3
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM Total without UMUC**

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2017 to Fall 2027	
	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	Number	Percent
Headcount Total	115,799	116,247	116,878	117,592	118,296	118,967	119,607	120,182	120,713	121,236	121,766	5,967	5.2%
Undergraduate Total	87,640	87,964	88,433	88,954	89,434	89,923	90,433	90,852	91,235	91,612	92,003	4,363	5.0%
Full-time	76,648	76,904	77,338	77,776	78,161	78,576	78,972	79,312	79,624	79,931	80,267	3,619	4.7%
Part-time	10,992	11,059	11,096	11,178	11,273	11,347	11,461	11,539	11,611	11,680	11,736	744	6.8%
Grad./First Prof. Total	28,159	28,283	28,445	28,638	28,862	29,044	29,174	29,331	29,479	29,625	29,763	1,604	5.7%
Full-time	17,567	17,693	17,672	17,700	17,752	17,789	17,782	17,802	17,822	17,840	17,859	292	1.7%
Part-time	10,592	10,590	10,773	10,938	11,110	11,255	11,392	11,528	11,657	11,784	11,905	1,313	12.4%
FTDE or FTNE Students	52,457	52,784	53,188	53,629	54,056	54,480	54,878	55,237	55,593	55,957	56,275	3,818	7.3%

Fiscal Year Full-Time Equivalent Data

	FISCAL YEAR											Change From	
	Est.	Projections										FY 2018 to FY 2028	
	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	Number	Percent
FTE Students	97,012	97,289	97,928	98,485	99,031	99,545	100,078	100,531	100,973	101,393	101,803	4,791	4.9%
University Centers	2,307	2,376	2,472	2,629	2,686	2,781						474	20.5%
U at Shady Grove	1,916	1,977	2,016	2,140	2,181	2,250						334	17.5%
Hagerstown	310	311	337	363	378	401						91	29.4%
Southern Maryland	82	88	119	126	128	131						48	58.9%

Table 4
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM: Bowie State University

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2017 to Fall 2027	
	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	Number	Percent
Headcount Total	6,148	6,198	6,296	6,405	6,504	6,605	6,707	6,810	6,914	7,010	7,047	899	14.6%
Undergraduate Total	5,188	5,198	5,271	5,345	5,419	5,495	5,572	5,650	5,729	5,810	5,840	652	12.6%
Full-time	4,390	4,392	4,454	4,516	4,579	4,643	4,709	4,774	4,841	4,909	4,935	545	12.4%
Part-time	798	806	817	828	840	852	864	876	888	900	905	107	13.4%
Grad./First Prof. Total	960	1,000	1,025	1,060	1,085	1,110	1,135	1,160	1,185	1,200	1,207	247	25.7%
Full-time	408	410	420	435	445	455	465	476	486	492	495	87	21.3%
Part-time	552	590	605	625	640	655	670	684	699	708	712	160	29.0%
FTDE or FTNE Students	4,443	4,540	4,610	4,685	4,756	4,838	4,911	4,984	5,059	5,135	5,163	720	16.2%

Fiscal Year Full-Time Equivalent Data

FISCAL YEAR	FISCAL YEAR											Change From	
	Est.	Projections										FY 2018 to FY 2028	
	2,018	2,019	2,020	2,021	2,022	2,023	2,024	2,025	2,026	2,027	2,028	Number	Percent
FTE Students	5,087	5,113	5,191	5,276	5,356	5,448	5,530	5,613	5,697	5,783	5,814	727	14.3%
University Centers	16	18	21	24	27	30	0	0	0	0	0	0	0.0%
U at Shady Grove	16	18	21	24	27	30						14	87.5%
Hagerstown												0	

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Table 6
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM:Frostburg State University

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2017 to Fall 2027	
	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	Number	Percent
Headcount Total	5,396	5,451	5,551	5,616	5,635	5,624	5,633	5,643	5,652	5,661	5,671	275	5.1%
Undergraduate Total	4,725	4,775	4,845	4,880	4,894	4,878	4,882	4,886	4,890	4,894	4,898	173	3.7%
Full-time	3,849	3,885	3,945	3,970	3,974	3,978	3,982	3,986	3,990	3,994	3,998	149	3.9%
Part-time	876	890	900	910	920	900	900	900	900	900	900	24	2.7%
Grad./First Prof. Total	671	676	706	736	741	746	752	757	762	767	773	102	15.2%
Full-time	176	176	201	226	226	226	226	226	226	226	226	50	28.4%
Part-time	495	500	505	510	515	520	526	531	536	541	547	52	10.5%
FTDE or FTNE Students	3,731	3,740	3,749	3,759	3,768	3,777	3,787	3,796	3,806	3,815	3,825	94	2.5%

Fiscal Year Full-Time Equivalent Data

	FISCAL YEAR											Change From	
	Est.	Projections										FY 2017 to FY 2027	
	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	Number	Percent
FTE Students	4,338	4,349	4,360	4,370	4,381	4,392	4,403	4,414	4,425	4,436	4,447	110	2.5%
University Centers	156	156	181	206	206	206	206	206	206	206	206	50	32.1%
U at Shady Grove												0	
Hagerstown	156	156	181	206	206	206	206	206	206	206	206	50	32.1%
Southern Maryland												0	

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Table 7
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM:Salisbury University

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2017 to Fall 2027	
	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	Number	Percent
Headcount Total	8,714	8,774	8,809	8,840	8,887	8,912	8,937	8,962	8,987	9,012	9,037	323	3.7%
Undergraduate Total	7,782	7,792	7,813	7,836	7,862	7,879	7,901	7,923	7,945	7,967	7,989	207	2.7%
Full-time	7,191	7,160	7,180	7,201	7,225	7,240	7,261	7,281	7,301	7,321	7,341	150	2.1%
Part-time	591	632	633	635	637	639	640	642	644	646	648	57	9.6%
Grad./First Prof. Total	932	982	996	1,004	1,025	1,033	1,036	1,039	1,042	1,045	1,048	116	12.4%
Full-time	520	524	531	535	546	551	552	554	556	557	559	39	7.5%
Part-time	412	458	465	469	479	482	484	485	486	488	489	77	18.7%
FTDE or FTNE Students	6,941	6,988	7,016	7,041	7,078	7,098	7,118	7,138	7,158	7,178	7,198	257	3.7%

Fiscal Year Full-Time Equivalent Data

	FISCAL YEAR											Change From	
	Est.	Projections										FY 2017 to FY 2027	
	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	Number	Percent
FTE Students	7,829	7,883	7,914	7,942	7,984	8,007	8,029	8,052	8,074	8,097	8,119	290	3.7%
University Centers	116	106	121	139	162	197						46	39.6%
U at Shady Grove	38	32	45	56	62	71						23	61.1%
Hagerstown	55	56	58	62	77	100						22	40.2%
Southern MD	23	18	19	21	23	26						0	1.8%

*Note-Enrollment at regional centers includes face-to-face and hybrid instruction.

Comments:

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Table 8
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM:Towson University

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2017 to Fall 2027	
	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	Number	Percent
Headcount Total	22,705	22,750	22,864	22,978	23,093	23,208	23,324	23,441	23,558	23,676	23,794	1,089	4.8%
Undergraduate Total	19,596	19,635	19,733	19,832	19,931	20,030	20,131	20,231	20,332	20,434	20,536	940	4.8%
Full-time	17,106	17,140	17,226	17,312	17,398	17,485	17,573	17,661	17,749	17,838	17,927	821	4.8%
Part-time	2,490	2,495	2,507	2,520	2,533	2,545	2,558	2,571	2,584	2,596	2,609	119	4.8%
Grad./First Prof. Total	3,109	3,115	3,131	3,146	3,162	3,178	3,194	3,210	3,226	3,242	3,258	149	4.8%
Full-time	1,068	1,070	1,075	1,081	1,086	1,092	1,097	1,103	1,108	1,114	1,119	51	4.8%
Part-time	2,041	2,045	2,055	2,066	2,076	2,086	2,097	2,107	2,118	2,128	2,139	98	4.8%
FTDE or FTNE Students	14,775	14,804	14,878	14,953	15,027	15,103	15,178	15,254	15,330	15,407	15,484	709	4.8%

Fiscal Year Full-Time Equivalent Data

	FISCAL YEAR											Change From	
	Est.	Projections										FY 2018 to FY 2028	
	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	Number	Percent
FTE Students	18,568	18,661	18,920	19,015	19,110	19,205	19,301	19,398	19,495	19,592	19,690	1,122	6.0%
University Centers	213	213	213	213	213	213	0	0	0	0	0	0	0.0%
U at Shady Grove	94	94	94	94	94	94						0	0.0%
Hagerstown	90	90	90	90	90	90						0	0.0%
Southern Maryland	30	30	30	30	30	30						0	0.0%

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**Table 9
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM:University of Baltimore**

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2017 to Fall 2027	
	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	Number	Percent
Headcount Total	5,565	5,313	5,320	5,441	5,590	5,702	5,799	5,875	5,930	5,974	6,000	435	7.8%
Undergraduate Total	2,949	2,711	2,728	2,798	2,864	2,944	3,015	3,076	3,124	3,161	3,184	235	8.0%
Full-time	1,716	1,576	1,584	1,622	1,659	1,703	1,742	1,775	1,801	1,820	1,831	115	6.7%
Part-time	1,233	1,135	1,144	1,176	1,205	1,241	1,273	1,301	1,323	1,341	1,353	120	9.7%
Grad./First Prof. Total	2,616	2,602	2,592	2,643	2,726	2,758	2,784	2,799	2,806	2,813	2,816	200	7.6%
Full-time	1,084	1,074	1,067	1,084	1,114	1,123	1,130	1,132	1,131	1,129	1,126	42	3.9%
Part-time	1,532	1,528	1,525	1,559	1,612	1,635	1,654	1,667	1,675	1,684	1,690	158	10.3%
FTDE or FTNE Students	1,504	1,436	1,438	1,471	1,511	1,541	1,567	1,588	1,603	1,615	1,622	118	7.8%

Fiscal Year Full-Time Equivalent Data

	FISCAL YEAR											Change From	
	Est.	Projections										FY 2018 to FY 2028	
	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	Number	Percent
FTE Students	3,946	3,749	3,754	3,836	3,936	4,013	4,080	4,131	4,168	4,196	4,211	265	6.7%
University Centers	82	86	90	92	94	94	-	-	-	-	-	12	14.6%
U at Shady Grove	82	86	90	92	94	94						12	14.6%
Hagerstown												--	--
Southern Maryland												--	--

Comments:

The University of Baltimore recognizes that its recent enrollment declines will carry forward through reduced continuing student enrollments. We believe that two (2) years are required before new student growth is sufficient to exceed these declines and move the university into enrollment growth. Accordingly, by fall 2020, we expect to see enrollment gains that will sustain through the remainder of the forecast period. The projected long-term equilibrium enrollment for the University of Baltimore is 6,000 students, which we believe represents a principled and sustainable enrollment.

The University of Baltimore expects to increase its enrollments by gains in two principal areas (a) graduate professional programs and (b) undergraduate enrollments. For the former, national declines in business and law were reflected at the university. Evidence shows that these disciplines have begun a recovery in enrollment nationally; and the University of Baltimore is particularly well-positioned to capitalize on this recovery. Undergraduate enrollments have principally decreased among first-time freshmen, and we recognize that our competing with an overly-broad curriculum does not well-position the university. Our re-aligning the undergraduate curriculum to largely reflect our excellence in undergraduate professional programs will strengthen our undergraduate recruitment and enrollment.

**Table 10
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM: University of Maryland Baltimore**

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2017 to Fall 2027	
	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	Number	Percent
Headcount Total	6,703	6,713	6,723	6,724	6,716	6,726	6,720	6,724	6,724	6,731	6,741	38	0.6%
Undergraduate Total	929	913	917	918	918	918	918	918	918	918	918	-11	-1.2%
Full-time	718	720	725	727	727	727	727	727	727	727	727	9	1.3%
Part-time	211	193	192	191	191	191	191	191	191	191	191	-20	-9.5%
Grad./First Prof. Total	5,774	5,800	5,806	5,806	5,798	5,808	5,802	5,806	5,806	5,813	5,823	49	0.8%
Full-time	4,514	4,657	4,627	4,600	4,582	4,577	4,559	4,547	4,537	4,532	4,532	18	0.4%
Part-time	1,260	1,143	1,179	1,206	1,216	1,231	1,243	1,259	1,269	1,281	1,291	31	2.5%
FTDE or FTNE Students	6,781	6,781	6,775	6,768	6,767	6,772	6,761	6,759	6,755	6,758	6,765	-16	-0.2%

Fiscal Year Full-Time Equivalent Data

	FISCAL YEAR											Change From	
	Est.	Projections										FY 2017 to FY 2027	
	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	Number	Percent
FTE Students	6,884	6,879	6,869	6,856	6,845	6,850	6,839	6,837	6,833	6,836	6,843	-41	-0.6%
University Centers	593.0	602	585	575	548	548	0	0	0	0	0	-45	-7.6%
U at Shady Grove	593	602	585	575	548	548						-45	-7.6%
Hagerstown	-	-	-	-	-	-						0	n/a

Comments: FTDES is equal to total UMB FTES less Law School Evening FTES. These are fiscal year FTDES, not fall FTDES

Comments: Regional Center Enrollment projections represent students admitted through Regional Center programs only and does not include additional instructional activity involving Baltimore Campus students enrolled in Regional Center courses

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February 16, 2018

Table 11
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM: University of Maryland Baltimore County

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2017 to Fall 2027	
	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	Number	Percent
Headcount Total	13,662	13,942	14,164	14,389	14,572	14,757	14,946	15,076	15,209	15,344	15,481	1,819	13.3%
Undergraduate Total	11,234	11,449	11,620	11,795	11,912	12,032	12,152	12,213	12,274	12,335	12,397	1,163	10.4%
Full-time	9,543	9,688	9,833	9,980	10,080	10,181	10,283	10,334	10,386	10,438	10,490	947	9.9%
Part-time	1,691	1,761	1,787	1,814	1,832	1,851	1,869	1,878	1,888	1,897	1,907	216	12.8%
Grad./First Prof. Total	2,428	2,494	2,543	2,594	2,659	2,726	2,794	2,864	2,935	3,009	3,084	656	27.0%
Full-time	1,126	1,147	1,150	1,153	1,156	1,158	1,160	1,162	1,164	1,165	1,166	40	3.5%
Part-time	1,302	1,347	1,394	1,442	1,503	1,568	1,634	1,702	1,772	1,844	1,918	616	47.3%
FTDE or FTNE Students	9,801	9,997	10,153	10,312	10,434	10,558	10,683	10,764	10,846	10,928	11,012	1,212	12.4%

Fiscal Year Full-Time Equivalent Data

	FISCAL YEAR											Change From	
	Actual	Projections										FY 2018 to FY 2028	
	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	Number	Percent
FTE Students	11,223	11,448	11,627	11,808	11,948	12,091	12,235	12,327	12,421	12,517	12,613	1,390	12.4%
University Centers	356	364	369	375	381	386						30	8.3%
U at Shady Grove	356	364	369	375	381	386						30	8.3%
Hagerstown												0	

Comments: Actual FY2017 FTES are included in this report.

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Table 12
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM: University of Maryland College Park

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2017 to Fall 2027	
	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	Number	Percent
Headcount Total	40,521	40,695	40,645	40,595	40,595	40,620	40,620	40,620	40,595	40,570	40,620	99	0.2%
Undergraduate Total	29,868	30,100	30,075	30,050	30,050	30,075	30,100	30,100	30,075	30,050	30,100	232	0.8%
Full-time	27,708	27,900	27,875	27,875	27,875	27,900	27,900	27,900	27,875	27,850	27,900	192	0.7%
Part-time	2,160	2,200	2,200	2,175	2,175	2,175	2,200	2,200	2,200	2,200	2,200	40	1.9%
Grad./First Prof. Total	10,653	10,595	10,570	10,545	10,545	10,545	10,520	10,520	10,520	10,520	10,520	-133	-1.2%
Full-time	8,107	8,070	8,045	8,020	8,020	8,020	7,995	7,995	7,995	7,995	7,995	-112	-1.4%
Part-time	2,546	2,525	2,525	2,525	2,525	2,525	2,525	2,525	2,525	2,525	2,525	-21	-0.8%

FTDE or FTNE Students													
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Fiscal Year Full-Time Equivalent Data

	FISCAL YEAR											Change From	
	Est.	Projections										FY 2018 to FY 2028	
	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	Number	Percent
FTE Students	33,600	33,650	33,650	33,650	33,650	33,625	33,650	33,650	33,650	33,625	33,650	50	0.1%
University Centers	698	756	814	930	980	1,030						332	47.6%
U at Shady Grove	663	711	739	850	900	950						287	43.3%
Hagerstown	5	5	5	5	5	5						0	0.0%
Southern Maryland	30	40	70	75	75	75						45	150.0%

Comments: Shady Grove projections assume an on-time opening of the new building and base funding for planned new undergraduate programs.

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Table 13
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM: University of Maryland Eastern Shore

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2017 to Fall 2027	
	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	Number	Percent
Headcount Total	3,492	3,492	3,562	3,633	3,706	3,780	3,855	3,933	4,011	4,091	4,173	681	19.5%
Undergraduate Total	2,862	2,862	2,919	2,978	3,037	3,098	3,160	3,223	3,288	3,353	3,420	558	19.5%
Full-time	2,573	2,573	2,624	2,677	2,730	2,785	2,841	2,898	2,956	3,015	3,075	502	19.5%
Part-time	289	289	295	301	307	313	319	325	332	339	345	56	19.5%
Grad./First Prof. Total	630	630	643	655	669	682	696	709	724	738	753	123	19.5%
Full-time	414	414	422	431	439	448	457	466	476	485	495	81	19.5%
Part-time	216	216	220	225	229	234	238	243	248	253	258	42	19.5%
FTDE or FTNE Students	2,786	2,786	2,842	2,899	2,957	3,016	3,076	3,137	3,200	3,264	3,330	544	19.5%

Fiscal Year Full-Time Equivalent Data

	FISCAL YEAR											Change From	
	Est.	Projections										FY 2018 to FY 2028	
	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	Number	Percent
FTE Students	3,246	3,246	3,311	3,377	3,445	3,514	3,584	3,656	3,729	3,803	3,879	633	19.5%
University Centers	73	71	72	74	75	77	78	80	82	83	85	12	16.2%
U at Shady Grove	73	71	72	74	75	77	78	80	82	83	85	12	16.2%
Hagerstown												0	0.0%
Southern Maryland												0	0.0%

Comments: UMES has experienced a significant decline in its enrollment in the past two academic years from 4,467 (fall 2015) to 3,492 (fall 2017). Consequently, the above projections hold student enrollment steady in fall 2018 to allow UMES to review and implement more effective strategies for growing its enrollment and retaining its continuing students. UMES is projecting enrollment growth at 2% for both undergraduate and graduate programs from 2019 to 2027.

Table 14
UNIVERSITY SYSTEM OF MARYLAND
ENROLLMENT PROJECTIONS
USM: University of Maryland University College

Fall Student Data	Fall											Change From	
	Actual	Projections										Fall 2017 to Fall 2027	
	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	Number	Percent
Headcount Total	59,379	59,973	60,572	61,179	61,789	62,408	63,032	63,663	64,299	64,942	65,591	6,212	10.5%
Undergraduate Total	45,604	46,060	46,520	46,986	47,455	47,931	48,410	48,894	49,383	49,876	50,375	4,771	10.5%
Full-time	9,714	9,811	9,909	10,008	10,108	10,210	10,312	10,415	10,519	10,624	10,730	1,016	10.5%
Part-time	35,890	36,249	36,611	36,978	37,347	37,721	38,098	38,479	38,864	39,252	39,645	3,755	10.5%
Grad./First Prof. Total	13,775	13,913	14,052	14,193	14,334	14,477	14,622	14,769	14,916	15,066	15,216	1,441	10.5%
Full-time	85	86	87	88	88	89	90	91	92	93	94	9	10.6%
Part-time	13,690	13,827	13,965	14,105	14,246	14,388	14,532	14,678	14,824	14,973	15,122	1,432	10.5%
FTDE or FTNE Students	not app.	not app.	not app.	not app.	not app.	not app.	not app.	not app.	not app.	not app.	not app.		

Fiscal Year Full-Time Equivalent Data

	FISCAL YEAR											Change From	
	Est.	Projections										FY 2018 to FY 2028	
	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	Number	Percent
FTE Students	34,050	34,390	34,734	35,081	35,432	35,786	36,144	36,506	36,871	37,240	37,612	3,562	10.5%
University Centers	324	324	346	375	376	376	377	377	378	378	379	55	17.0%
U at Shady Grove	265	265	286	315	315	315	315	315	315	315	315	50	18.9%
Hagerstown	10	10	10	10	10	10	10	10	10	10	10	0	0.0%
Southern Maryland	49	49	50	50	51	51	52	52	53	53	54	5	10.2%

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