



UNIVERSITY SYSTEM
of **MARYLAND**

FALL 2023
ENROLLMENT UPDATE
AND
FY 2024 ESTIMATED FTE
REPORT

Office of Institutional Research, Decision Support & Strategic Analytics
Administration and Finance
University System of Maryland Office
October 2023

Enrollment Report Background

The purpose of this annual report is to provide the Board of Regents with the updated preliminary fall headcount enrollment and full-time equivalent (FTE) enrollment estimate for the current fiscal year responsive to the Policy on Enrollment (III-4.10). The data are compiled from mandatory Maryland Higher Education Commission (MHEC) preliminary enrollment reports and the University System of Maryland (USM) credit hour collections. This is the first opportunity to compare campus' projected fiscal year FTE, as submitted in the budget request, to an updated estimated annualized fiscal year FTE based on the credit hours achieved in the fall semester. For additional information, please contact the Office of Institutional Research, Data & Analytics via e-mail at ir@usmd.edu.

Enrollment Highlights and Trends

The University System of Maryland total enrollment increased for the first time in five years. National enrollment reports are mixed. For the third year in a row, the increase in first-time, full-time enrollment was a leading factor in replenishing institutional enrollment. This aligns with the consistent annual increase in Maryland high school graduates.

- Preliminary Fall 2023 headcount enrollment stands at 164,802, up by +2,179 (+1.3%) students compared to Fall 2022. Without UMGC, Fall 2023 enrollment stands at 106,795, holding steady with +10 students compared to Fall 2022. (See Table A, Appendix Tables 1 & 5).
- The estimated FY 2024 FTE of 126,156 is an increase of +2,182 compared to FY 2023. Excluding UMGC, USM's FTE 89,265 estimate is an increase of +583 FTE compared to FY 2023. (See Table B).
- There is an increase of +960 first-time, full-time students in Fall 2023 (15,388) compared to Fall 2022 (14,428). First-time enrollment increased at most institutions including UMCP (+644), TU (+334), UMES (+139), FSU (+116), UMGC (+63), and CSU (+40). (See Table 3).
- Across the System, undergraduate enrollment is higher (+2,314) with increases in both full-time (+924) and part-time (+1,390) students. (See Table 2).
- Graduate enrollment is down -135 students, caused by the -224 drop in part-time students and partially offset by a gain of full-time (+89) students. UMBC (+235), BSU (+123), SU (+34), CSU (+25), TU (+12) and UMES (+10) increased full-time graduate enrollment. (See Table 2 & 5).
- The combined enrollment of 11,349 at the USM's Historically Black Colleges and Universities (HBCUs) is an increase for the second year in a row after a decade of enrollment decline (+550 or +5.1%). An increase of +310 full-time undergraduate students at UMES compared to Fall 2022 is a key factor with this positive enrollment change. (See Tables 3, 4 & 5).

Fall 2023 Enrollment Compared to the Spring 2023 Enrollment Projections

The Board of Regents approved a ten-year enrollment projection in Spring 2023. In accordance with the Board oversight as stated in the Policy on Enrollment (III-4.10), Fall enrollment attained compared to the approved enrollment projection will be provided. Table A compares the Fall 2022 actual enrollment with the Fall 2023 projections (completed in the spring) and the Fall 2023 actuals.

**Table A. The University System of Maryland
Fall 2023 Enrollment Compared to Enrollment Projections**

	Fall 2022 Actual	Fall 2023 Enrollment Projection	Fall 2023 Preliminary Enrollment	Change Over	
				Fall 2023 Projection	Fall 2023 Actual
				Fall 23 Actual - Fall 23 Projection	Fall 23 Actual - Fall 22 Actual
BSU	6,275	6,400	6,408	8	133
CSU	2,006	2,100	2,101	1	95
FSU	4,068	4,408	4,075	-333	7
SU	7,123	7,011	7,029	18	-94
TU	19,793	19,315	19,527	212	-266
UBalt	3,288	3,290	3,101	-189	-187
UMB	6,931	6,975	6,753	-222	-178
UMBC	13,991	14,068	14,148	80	157
UMCP	40,792	41,150	40,813	-337	21
UMES	2,518	2,555	2,840	285	322
UMGC	55,838	56,118	58,007	1,889	2,169
USM	162,623	163,390	164,802	1,412	2,179

Source--USM Enrollment Projections; MHEC EIS and S-7 updated 9-28-23

Prepared by: USM Office of Institutional Research

The preliminary Fall 2023 enrollment was up +2,179 compared to Fall 2022. This is the first enrollment increase since Fall 2018, after four years of decline. Additionally, the preliminary Fall 2023 enrollment exceeds the spring projections by +1,412. Seven institutions - UMES, TU, UMBC, SU, BSU, CSU, and UMGc all exceeded enrollment projections. Furthermore, the accuracy of institutional enrollment projections improved to within one percentage point.

FY 2024 Full-Time Equivalent (FTE) Student Estimate Compared to the Budget Submission

Full-time equivalent (FTE) students were calculated from the actual Fall 2023 credit hour enrollment. The table below provides an estimated FY 2024 FTE for each USM institution. This annualized FTE estimate used a conservative methodology that calculated the average proportion of spring to fall credit hours for each institution for the recent five fiscal years. The USM estimate was then compared with each institution’s budget submission FTE estimate and the FY 2023 actuals.

**Table B. The University System of Maryland
FY 2024 USM Annualized FTE Estimate**

	FY 2023 Actual FTE	FY 2024 Budget Submission	FY 2024 Annualized ESTIMATED FTE	Change Over	
				FY 2024 Budget Submission	FY 2023 Actual
			Per Fall 2023 Credit Hour Enrollment	FY 24 Estimate - FY 24 Budget	FY 24 Estimate - FY 23 Actual
BSU	5,036	5,090	5,134	44	98
CSU	1,598	1,713	1,693	-20	95
FSU	3,005	3,239	3,064	-175	59
SU	6,335	6,206	6,268	62	-67
TU	16,170	15,846	16,034	188	-136
UBalt	2,261	2,101	2,123	22	-138
UMB	7,170	6,872	7,050	178	-120
UMBC	11,319	11,475	11,460	-15	141
UMCP	33,483	34,000	33,935	-65	452
UMES	2,305	2,483	2,504	21	199
UMGC	35,292	36,615	36,891	276	1,599
USM	123,974	125,640	126,156	516	2,182

Source--USM Credit Hour Report and USM IR Offices Estimates updated 9-28-23

Prepared by: USM Office of Institutional Research

Similar to the headcount enrollment changes, the total credit hours reflect an increase for the first time in the past five years (+2,182). Generally, the FTE variance is minimal and aligns with the operating budget planning. Seven institutions expect an increase in FTE in FY 2024 compared to FY 2023 - UMCP, UMES, UMBC, BSU, CSU, FSU, and UMG.

TABLE 1
UNIVERSITY SYSTEM OF MARYLAND
CHANGES IN HEADCOUNT ENROLLMENT
Fall 2022-2023

	Fall 2022/2023 Headcount Change		
	Fall 2023 Headcount	Δ N from 2022	% Change from 2022
Bowie State University	6,408	133	2.1%
Coppin State University	2,101	95	4.7%
Frostburg State University	4,075	7	0.2%
Salisbury University	7,029	(94)	-1.3%
Towson University	19,527	(266)	-1.3%
University of Baltimore	3,101	(187)	-5.7%
University of Maryland, Baltimore	6,753	(178)	-2.6%
University of Maryland, Baltimore County	14,148	157	1.1%
University of Maryland, College Park	40,813	21	0.1%
University of Maryland Eastern Shore	2,840	322	12.8%
University of Maryland Global Campus	58,007	2,169	3.9%
USM w/o UMGC Total	106,795	10	0.0%
USM Total	164,802	2,179	1.3%

Source: MHEC EIS (2014-2022) MHEC S-7 (2023)

TABLE 2
ENROLLMENT BY STUDENT LEVEL AND STATUS
Fall 2014-2023

Student Level & Status	Fall									
	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
Undergraduates										
Full-Time: N	82,667	83,179	85,092	86,361	86,685	85,234	83,511	80,948	79,384	80,308
%	51.0%	50.6%	49.5%	49.3%	49.1%	49.5%	49.1%	49.1%	48.8%	48.7%
Part-Time: N	37,628	39,656	45,306	46,881	48,441	47,151	47,703	45,756	46,231	47,621
%	23.2%	24.1%	26.3%	26.8%	27.5%	27.4%	28.0%	27.8%	28.4%	28.9%
Total: N	120,295	122,835	130,398	133,242	135,126	132,385	131,214	126,704	125,615	127,929
%	74.3%	74.7%	75.8%	76.1%	76.6%	76.9%	77.1%	76.9%	77.2%	77.6%
Graduate/First-Professional										
Full-Time: N	17,739		17,731	17,653	17,653	17,337	16,944	17,725	18,084	18,173
%	11.0%	10.8%	10.3%	10.1%	10.0%	10.1%	10.0%	10.8%	11.1%	11.0%
Part-Time: N	23,966	23,930	23,867	24,281	23,644	22,492	22,022	20,422	18,924	18,700
%	14.8%	14.5%	13.9%	13.9%	13.4%	13.1%	12.9%	12.4%	11.6%	11.3%
Total: N	41,705	41,664	41,598	41,934	41,297	39,829	38,966	38,147	37,008	36,873
%	25.7%	25.3%	24.2%	23.9%	23.4%	23.1%	22.9%	23.1%	22.8%	22.4%
All Students										
Total	162,000	164,499	171,996	175,176	176,423	172,214	170,180	164,851	162,623	164,802

Source: MHEC EIS (2014-2022) MHEC S-7 (2023)

Note: Percentages are % of total headcount for each fall term.

TABLE 3
TRENDS IN ENROLLMENT OF FIRST-TIME FULL-TIME UNDERGRADUATES
Fall 2014-2023

First-Time Full-Time Undergraduates

Institution	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	One-Year % Change	Five-Year % Change
BSU	594	559	958	1,075	898	801	957	888	1,170	965	-17.5%	7.5%
CSU	267	242	383	383	389	429	291	172	332	372	12.0%	-4.4%
FSU	957	931	829	774	735	739	627	582	496	612	23.4%	-16.7%
SU	1,144	1,186	1,328	1,326	1,285	1,467	1,214	1,214	1,376	1,375	-0.1%	7.0%
TU	2,711	2,708	2,750	2,735	2,990	2,789	2,380	2,569	2,662	2,996	12.5%	0.2%
UBalt	226	137	138	107	76	40	62	60	26	25	-3.8%	-67.1%
UMBC	1,616	1,543	1,518	1,759	1,777	1,692	1,652	2,035	2,130	1,961	-7.9%	10.4%
UMCP	4,128	3,934	4,543	5,178	6,021	5,326	5,289	6,007	5,533	6,177	11.6%	2.6%
UMES	756	1,011	698	560	501	508	466	443	578	717	24.0%	43.1%
UMGC	175	149	192	131	132	225	141	135	125	188	50.4%	42.4%
USM	12,574	12,400	13,337	14,028	14,804	14,016	13,079	14,105	14,428	15,388	6.7%	3.9%
MD H.S. Grads*	67,333	66,688	67,002	67,091	68,215	68,033	70,710*	70,910*	71,830*	72,940*		

Source: MHEC Preliminary Opening Fall Enrollment (2023) and EIS (2014-2022) Public and non-public high school graduates data -WICHE

*The 2020-2023 actual Maryland high school graduates is currently not available; WICHE estimates used.

TABLE 4
HISTORICALLY BLACK INSTITUTIONS
ENROLLMENT TRENDS
Fall 2014-2023

Year	Undergraduate	Graduate	Total	% Change Total
Fall 2014	10,710	2,397	13,107	-0.4%
Fall 2015	10,725	2,278	13,003	-0.8%
Fall 2016	10,495	2,017	12,512	-3.8%
Fall 2017	10,555	1,976	12,531	0.2%
Fall 2018	10,267	1,984	12,251	-2.2%
Fall 2019	9,943	1,838	11,781	-3.8%
Fall 2020	9,531	1,713	11,244	-8.2%
Fall 2021	9,037	1,756	10,793	-4.0%
Fall 2022	9,068	1,731	10,799	0.1%
Fall 2023	9,331	2,018	11,349	5.1%

Source: MHEC EIS (2014-2022) MHEC S-7 (2023)

TABLE 5
ENROLLMENT TRENDS BY INSTITUTION
Fall 2014-2023

Institution	Undergraduates		Graduates/First Prof.		Total Headcount	Annual % Change	% of USM
	Full-Time	Part-Time	Full-Time	Part-Time			
Bowie State University							
Fall 2014	3,675	781	513	726	5,695	2.4%	4%
Fall 2015	3,533	782	474	641	5,430	-4.7%	3%
Fall 2016	3,939	772	412	546	5,669	4.4%	3%
Fall 2017	4,389	798	409	552	6,148	8.4%	4%
Fall 2018	4,421	887	463	549	6,320	2.8%	4%
Fall 2019	4,329	898	476	468	6,171	-2.4%	4%
Fall 2020	4,429	925	444	452	6,250	1.3%	4%
Fall 2021	4,344	1,037	471	456	6,308	0.9%	4%
Fall 2022	4,418	960	351	546	6,275	-0.5%	4%
Fall 2023	4,379	909	474	646	6,408	2.1%	4%
Coppin State University							
Fall 2014	2,046	638	151	298	3,133	-7.4%	2%
Fall 2015	2,007	661	137	303	3,108	-0.8%	2%
Fall 2016	1,888	619	133	299	2,939	-5.4%	2%
Fall 2017	1,854	653	150	236	2,893	-1.6%	2%
Fall 2018	1,765	597	121	255	2,738	-5.4%	2%
Fall 2019	1,804	579	113	228	2,724	-0.5%	2%
Fall 2020	1,606	502	74	166	2,348	-13.8%	1%
Fall 2021	1,353	492	65	191	2,101	-10.5%	1%
Fall 2022	1,335	422	75	174	2,006	-4.5%	1%
Fall 2023	1,393	417	100	191	2,101	4.7%	1%
Frostburg State University							
Fall 2014	4,228	687	209	521	5,645	3.1%	3%
Fall 2015	4,176	785	238	557	5,756	2.0%	3%
Fall 2016	4,141	743	243	549	5,676	-1.4%	3%
Fall 2017	3,849	876	176	495	5,396	-4.9%	3%
Fall 2018	3,805	833	205	451	5,294	-1.9%	3%
Fall 2019	3,522	907	236	513	5,178	-2.2%	3%
Fall 2020	3,221	898	245	493	4,857	-6.2%	3%
Fall 2021	2,885	792	264	508	4,449	-8.4%	3%
Fall 2022	2,528	736	278	526	4,068	-8.6%	2%
Fall 2023	2,523	821	268	463	4,075	0.2%	2%

TABLE 5
ENROLLMENT TRENDS BY INSTITUTION
Fall 2014-2023

Institution	Undergraduates		Graduates/First Prof.		Total Headcount	Annual % Change	% of USM
	Full-Time	Part-Time	Full-Time	Part-Time			
Salisbury University							
Fall 2014	7,350	647	354	419	8,770	1.5%	5%
Fall 2015	7,148	701	403	419	8,671	-1.1%	5%
Fall 2016	7,250	611	489	398	8,748	0.9%	5%
Fall 2017	7,191	591	520	412	8,714	-0.4%	5%
Fall 2018	7,081	569	516	401	8,567	-1.7%	5%
Fall 2019	7,090	596	530	401	8,617	0.6%	5%
Fall 2020	6,621	529	540	434	8,124	-5.7%	5%
Fall 2021	6,106	587	513	362	7,568	-6.8%	5%
Fall 2022	5,853	525	433	312	7,123	-5.9%	4%
Fall 2023	5,776	504	467	282	7,029	-1.3%	4%
Towson University							
Fall 2014	16,575	2,232	1,115	2,363	22,285	-1.0%	14%
Fall 2015	16,768	2,281	1,078	2,157	22,284	0.0%	14%
Fall 2016	16,893	2,305	1,081	2,064	22,343	0.3%	13%
Fall 2017	17,106	2,490	1,068	2,041	22,705	1.6%	13%
Fall 2018	17,350	2,468	1,035	2,070	22,923	1.0%	13%
Fall 2019	17,209	2,410	1,017	2,073	22,709	-0.9%	13%
Fall 2020	16,238	2,492	1,058	2,129	21,917	-3.5%	13%
Fall 2021	15,526	2,381	993	1,956	20,856	-4.8%	13%
Fall 2022	14,805	2,056	1,025	1,907	19,793	-5.1%	12%
Fall 2023	14,548	1,969	1,037	1,973	19,527	-1.3%	12%
University of Baltimore							
Fall 2014	2,089	1,396	1,295	1,642	6,422	-1.5%	4%
Fall 2015	2,056	1,288	1,235	1,650	6,229	-3.0%	4%
Fall 2016	1,995	1,227	1,153	1,608	5,983	-3.9%	3%
Fall 2017	1,716	1,233	1,084	1,532	5,565	-7.0%	3%
Fall 2018	1,470	1,099	1,039	1,433	5,041	-9.4%	3%
Fall 2019	1,192	905	997	1,382	4,476	-11.2%	3%
Fall 2020	1,050	849	1,049	1,221	4,169	-6.9%	2%
Fall 2021	868	736	990	1,115	3,709	-11.0%	2%
Fall 2022	755	614	983	936	3,288	-11.4%	2%
Fall 2023	693	599	967	842	3,101	-5.7%	2%

TABLE 5
ENROLLMENT TRENDS BY INSTITUTION
Fall 2014-2023

Institution	Undergraduates		Graduates/First Prof.		Total Headcount	Annual % Change	% of USM
	Full-Time	Part-Time	Full-Time	Part-Time			
University of Maryland, Baltimore							
Fall 2014	571	221	4,392	1,092	6,276	-0.1%	4%
Fall 2015	620	246	4,325	1,138	6,329	0.8%	4%
Fall 2016	704	201	4,463	1,114	6,482	2.4%	4%
Fall 2017	718	211	4,514	1,260	6,703	3.4%	4%
Fall 2018	702	207	4,500	1,368	6,777	1.1%	4%
Fall 2019	695	183	4,399	1,550	6,827	0.7%	4%
Fall 2020	707	191	4,372	1,867	7,137	4.5%	4%
Fall 2021	724	206	4,419	1,895	7,244	1.5%	4%
Fall 2022	732	231	4,193	1,775	6,931	-4.3%	4%
Fall 2023	792	207	4,103	1,651	6,753	-2.6%	4%
University of Maryland Baltimore County							
Fall 2014	9,653	1,726	1,189	1,411	13,979	0.5%	9%
Fall 2015	9,592	1,651	1,160	1,436	13,839	-1.0%	8%
Fall 2016	9,484	1,658	1,167	1,331	13,640	-1.4%	8%
Fall 2017	9,543	1,691	1,126	1,302	13,662	0.2%	8%
Fall 2018	9,623	1,637	1,205	1,302	13,767	0.8%	8%
Fall 2019	9,436	1,624	1,257	1,285	13,602	-1.2%	8%
Fall 2020	9,220	1,712	1,216	1,349	13,497	-0.8%	8%
Fall 2021	9,147	1,688	1,536	1,267	13,638	1.0%	8%
Fall 2022	9,069	1,556	2,215	1,151	13,991	2.6%	9%
Fall 2023	9,073	1,417	2,450	1,208	14,148	1.1%	9%
University of Maryland, College Park							
Fall 2014	25,027	2,029	7,911	2,643	37,610	0.9%	23%
Fall 2015	25,410	2,033	8,091	2,606	38,140	1.4%	23%
Fall 2016	26,350	2,122	8,094	2,517	39,083	2.5%	23%
Fall 2017	27,708	2,160	8,107	2,546	40,521	3.7%	23%
Fall 2018	28,501	2,261	8,102	2,336	41,200	1.7%	23%
Fall 2019	28,390	2,121	7,877	2,355	40,743	-1.1%	24%
Fall 2020	28,160	2,715	7,460	2,374	40,709	-0.1%	24%
Fall 2021	28,424	2,497	8,006	2,344	41,271	1.4%	25%
Fall 2022	28,069	2,284	8,096	2,343	40,792	-1.2%	25%
Fall 2023	28,498	2,110	7,864	2,341	40,813	0.1%	25%

**TABLE 5
ENROLLMENT TRENDS BY INSTITUTION
Fall 2014-2023**

Institution	Undergraduates		Graduates/First Prof.		Total Headcount	Annual % Change	% of USM
	Full-Time	Part-Time	Full-Time	Part-Time			
University of Maryland Eastern Shore							
Fall 2014	3,192	378	442	267	4,279	1.4%	3%
Fall 2015	3,291	451	485	238	4,465	4.3%	3%
Fall 2016	2,918	359	397	230	3,904	-12.6%	2%
Fall 2017	2,573	288	414	215	3,490	-10.6%	2%
Fall 2018	2,360	237	370	226	3,193	-8.5%	2%
Fall 2019	2,095	238	345	208	2,886	-9.6%	2%
Fall 2020	1,834	235	350	227	2,646	-8.3%	2%
Fall 2021	1,619	192	348	225	2,384	-9.9%	1%
Fall 2022	1,749	184	346	239	2,518	5.6%	2%
Fall 2023	2,059	174	356	251	2,840	12.8%	2%
University of Maryland Global Campus							
Fall 2014	8,261	26,893	168	12,584	47,906	21.1%	30%
Fall 2015	8,578	28,777	108	12,785	50,248	4.9%	31%
Fall 2016	9,530	34,689	99	13,211	57,529	14.5%	33%
Fall 2017	9,714	35,890	85	13,690	59,379	3.2%	34%
Fall 2018	9,607	37,646	97	13,253	60,603	2.1%	34%
Fall 2019	9,472	36,690	90	12,029	58,281	-3.8%	34%
Fall 2020	10,425	36,655	136	11,310	58,526	0.4%	34%
Fall 2021	9,952	35,148	120	10,103	55,323	-5.5%	34%
Fall 2022	10,071	36,663	89	9,015	55,838	0.9%	34%
Fall 2023	10,574	38,494	87	8,852	58,007	3.9%	35%
University System of Maryland - Totals							
Fall 2014	82,667	37,628	17,739	23,966	162,000	5.7%	100%
Fall 2015	83,179	39,656	17,734	23,930	164,499	1.5%	100%
Fall 2016	85,092	45,306	17,731	23,867	171,996	4.6%	100%
Fall 2017	86,361	46,881	17,653	24,281	175,176	1.8%	100%
Fall 2018	86,685	48,441	17,653	23,644	176,423	0.7%	100%
Fall 2019	85,234	47,151	17,337	22,492	172,214	-2.4%	100%
Fall 2020	83,511	47,703	16,944	22,022	170,180	-1.2%	100%
Fall 2021	80,948	45,756	17,725	20,422	164,851	-3.1%	100%
Fall 2022	79,384	46,231	18,084	18,924	162,623	-1.4%	100%
Fall 2023	80,308	47,621	18,173	18,700	164,802	1.3%	100%

Source: MHEC EIS (2014-2022) MHEC S-7 (2023)