



UNIVERSITY SYSTEM
of **MARYLAND**

FALL 2022
ENROLLMENT UPDATE
AND
FY 2023 ESTIMATED FTE
REPORT

Office of Institutional Research, Data & Analytics
Administration and Finance
University System of Maryland Office
October 2022

Enrollment Report Background

Responsive to the Policy on Enrollment (III-4.10), the purpose of this annual report is to provide the Board of Regents with the updated preliminary fall headcount enrollment and full-time equivalent (FTE) enrollment estimate for the current fiscal year. The data are compiled from mandatory Maryland Higher Education Commission (MHEC) preliminary enrollment reports and the University System of Maryland (USM) credit hour collections. This is the first opportunity to compare campus' projected fiscal year FTE, as submitted in the budget request, to an updated estimated annualized fiscal year FTE based on the credit hours achieved in the fall semester. For additional information, please contact the Office of Institutional Research, Data & Analytics via e-mail at ir@usmd.edu.

Enrollment Highlights and Trends

The University System of Maryland total enrollment decreased for the fourth straight year. Over the past three years, COVID-19 interrupted enrollment as evidenced with fewer new students. National enrollment reports are mixed. Simultaneously, USM exceeded the state's degree production needs by graduating a record number of students. Enrollment numbers were impacted at both ends of the pipeline. However, this year's rebound in first-time, full-time enrollment offers hope that new student numbers will help replenish institutional enrollment.

- Preliminary Fall 2022 headcount enrollment stands at 163,200, down by -1,651 (-1%) students compared to Fall 2021. (See Table A, Appendix Tables 1 & 5).
- The estimated FY 2023 FTE of 124,855 is a decrease of -560 compared to FY 2022. Excluding UMGC, USM's FTE 89,051 estimate is a decrease of -1,042 FTE compared to FY 2022. (See Table B).
- There is an increase of +668 first-time, full-time students in Fall 2022 (14,773) compared to Fall 2021 (14,105). First-time enrollment increased at most institutions including BSU (+282), SU (+164), CSU (+159), UMES (+135), UMBC (+95), TU (+93), and UMGC (+57). (See Tables 3).
- Across the System, undergraduate enrollment is lower (-702) caused by the -1,245 drop in full-time students partially offset by an increase in part-time (+543) students. (See Table 2).
- Graduate enrollment is down -949 students, caused by the -1,329 drop in part-time students and partially offset by a gain of full-time (+380) students. UMBC (+679), UMCP (+90), TU (+27), FSU (+15), and CSU (+10) increased full-time graduate enrollment. (See Table 2 & 5).
- The combined enrollment of 10,800 at the USM's Historically Black Colleges and Universities (HBCUs) is an increase for the first time in over ten years (+7 or +0.1%). A combined increase of +576 new first-time students compared to Fall 2021 is a key factor with this positive enrollment change. (See Tables 3, 4 & 5).

Fall 2022 Enrollment Compared to the Spring 2022 Enrollment Projections

The Board of Regents approved a ten-year enrollment projection in Spring 2022. In accordance with the Board oversight as stated in the Policy on Enrollment (III-4.10), Fall enrollment attained compared to the approved enrollment projection will be provided. Table A compares the Fall 2021 actual enrollment with the Fall 2022 projections (completed in the spring) and the Fall 2022 actuals.

**Table A. The University System of Maryland
Fall 2022 Enrollment Compared to Enrollment Projections**

	Fall 2021 Actual	Fall 2022 Enrollment Projection	Fall 2022 Preliminary Enrollment	Change Over	
				Fall 2022 Projection	Fall 2022 Actual
				Fall 22 Actual - Fall 22 Projection	Fall 22 Actual - Fall 21 Actual
BSU	6,308	6,325	6,275	-50	-33
CSU	2,101	2,100	2,006	-94	-95
FSU	4,449	4,270	4,068	-202	-381
SU	7,568	7,684	7,123	-561	-445
TU	20,856	19,989	19,793	-196	-1,063
UBalt	3,709	3,461	3,325	-136	-384
UMB	7,244	7,272	6,931	-341	-313
UMBC	13,638	13,927	13,991	64	353
UMCP	41,271	41,100	40,792	-308	-479
UMES	2,384	2,330	2,519	189	135
UMGC	55,323	53,498	56,377	2,879	1,054
USM	164,851	161,956	163,200	1,244	-1,651

Source--USM Enrollment Projections; MHEC EIS and S-7 updated 10-10-22

Prepared by: USM Office of Institutional Research

The preliminary Fall 2022 enrollment was down -1,651 compared to Fall 2021. However, this is the smallest enrollment decrease in the last three years, when the enrollment decreases first occurred. Although enrollment is lower than last fall, the preliminary Fall 2022 enrollment exceeds the spring projections by +1,244. Three institutions, UMBC, UMES, and UMGc all exceeded enrollment projections.

FY 2023 Full-Time Equivalent (FTE) Student Estimate Compared to the Budget Submission

Full-time equivalent (FTE) students were calculated from the actual Fall 2022 credit hour enrollment. The table below provides an estimated FY 2023 FTE for each USM institution. This annualized FTE estimate used a conservative methodology that calculated the average proportion of spring to fall credit hours for each institution for the recent five fiscal years. The USM estimate was then compared with each institution’s budget submission FTE estimate and the FY 2022 actuals.

**Table B. The University System of Maryland
FY 2023 USM Annualized FTE Estimate**

	FY 2022 Actual FTE	FY 2023 Budget Submission	FY 2023 Annualized <u>ESTIMATED</u> FTE	Change Over	
				FY 2023 Budget Submission	FY 2022 Actual
				Per Fall 2022 Credit Hour Enrollment	FY 23 Estimate - FY 23 Budget
BSU	4,959	4,984	5,000	16	41
CSU	1,600	1,697	1,539	-158	-61
FSU	3,335	3,123	3,070	-53	-265
SU	6,611	6,709	6,343	-366	-268
TU	16,870	15,806	16,138	332	-732
UBalt	2,447	2,352	2,247	-105	-200
UMB	7,230	7,226	7,210	-16	-20
UMBC	10,910	11,243	11,296	53	386
UMCP	33,914	34,050	33,956	-94	42
UMES	2,217	2,376	2,252	-124	35
UMGC	35,322	35,804	35,804	0	482
USM	125,415	125,370	124,855	-515	-560

Source--USM Credit Hour Report and USM IR Offices Estimates updated 10-10-22

Prepared by: USM Office of Institutional Research

Similar to the headcount enrollment changes, the total credit hours reflect the smallest decrease in the past three years (-560). Generally, the FTE variance is minimal and aligns with the operating budget planning. Five institutions expect an increase in FTE in FY 2023 compared to FY 2022--BSU, UMBC, UMCP, UMES, and UMG.

TABLE 1
UNIVERSITY SYSTEM OF MARYLAND
CHANGES IN HEADCOUNT ENROLLMENT
Fall 2021-2022

	Fall 2021/2022 Headcount Change		
	Fall 2022 Headcount	Δ N from 2021	% Change from 2021
Bowie State University	6,275	(33)	-0.5%
Coppin State University	2,006	(95)	-4.5%
Frostburg State University	4,068	(381)	-8.6%
Salisbury University	7,123	(445)	-5.9%
Towson University	19,793	(1,063)	-5.1%
University of Baltimore	3,325	(384)	-10.4%
University of Maryland, Baltimore	6,931	(313)	-4.3%
University of Maryland, Baltimore County	13,991	353	2.6%
University of Maryland, College Park	40,792	(479)	-1.2%
University of Maryland Eastern Shore	2,519	135	5.7%
University of Maryland Global Campus	56,377	1,054	1.9%
USM Total	163,200	(1,651)	-1.0%

Source: MHEC EIS (2013-2021) MHEC S-7 (2022)

TABLE 1b
UNIVERSITY SYSTEM OF MARYLAND
CHANGES IN HEADCOUNT ENROLLMENT
EXCLUDING UMGC
Fall 2021-2022

	Fall 2021/2022 Headcount Change		
	Fall 2022 Headcount	Δ N from 2021	% Change from 2021
Bowie State University	6,275	(33)	-0.5%
Coppin State University	2,006	(95)	-4.5%
Frostburg State University	4,068	(381)	-8.6%
Salisbury University	7,123	(445)	-5.9%
Towson University	19,793	(1,063)	-5.1%
University of Baltimore	3,325	(384)	-10.4%
University of Maryland, Baltimore	6,931	(313)	-4.3%
University of Maryland, Baltimore County	13,991	353	2.6%
University of Maryland, College Park	40,792	(479)	-1.2%
University of Maryland Eastern Shore	2,519	135	5.7%
USM Total	106,823	(2,705)	-4.3%

Source: MHEC EIS (2013-2021) MHEC S-7 (2022)

TABLE 2
ENROLLMENT BY STUDENT LEVEL AND STATUS
Fall 2013-2022

Student Level & Status	Fall									
	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
Undergraduates										
Full-Time: N	79,654	82,667	83,179	85,092	86,361	86,685	85,234	83,511	80,948	79,703
%	52.0%	51.0%	50.6%	49.5%	49.3%	49.1%	49.5%	49.1%	49.1%	48.8%
Part-Time: N	31,446	37,628	39,656	45,306	46,881	48,441	47,151	47,703	45,756	46,299
%	20.5%	23.2%	24.1%	26.3%	26.8%	27.5%	27.4%	28.0%	27.8%	28.4%
Total: N	111,100	120,295	122,835	130,398	133,242	135,126	132,385	131,214	126,704	126,002
%	72.5%	74.3%	74.7%	75.8%	76.1%	76.6%	76.9%	77.1%	76.9%	77.2%
Graduate/First-Professional										
Full-Time: N	17,678	17,739	17,734	17,731	17,653	17,653	17,337	16,944	17,725	18,105
%	11.5%	11.0%	10.8%	10.3%	10.1%	10.0%	10.1%	10.0%	10.8%	11.1%
Part-Time: N	24,540	23,966	23,930	23,867	24,281	23,644	22,492	22,022	20,422	19,093
%	16.0%	14.8%	14.5%	13.9%	13.9%	13.4%	13.1%	12.9%	12.4%	11.7%
Total: N	42,218	41,705	41,664	41,598	41,934	41,297	39,829	38,966	38,147	37,198
%	27.5%	25.7%	25.3%	24.2%	23.9%	23.4%	23.1%	22.9%	23.1%	22.8%
All Students										
Total	153,318	162,000	164,499	171,996	175,176	176,423	172,214	170,180	164,851	163,200

Source: MHEC EIS (2013-2021) MHEC S-7 (2022)

Note: Percentages are % of total headcount for each fall term.

TABLE 3
TRENDS IN ENROLLMENT OF FIRST-TIME FULL-TIME UNDERGRADUATES
Fall 2013-2022

First-Time Full-Time Undergraduates

Institution	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	One-Year % Change	Five-Year % Change
BSU	625	594	559	958	1,075	898	801	957	888	1,170	31.8%	8.8%
CSU	353	267	242	383	383	389	429	291	172	331	92.4%	-13.6%
FSU	889	957	931	829	774	735	739	627	582	497	-14.6%	-35.8%
SU	1,241	1,144	1,186	1,328	1,326	1,285	1,467	1,214	1,214	1,378	13.5%	3.9%
TU	2,747	2,711	2,708	2,750	2,735	2,990	2,789	2,380	2,569	2,662	3.6%	-2.7%
UBalt	236	226	137	138	107	76	40	62	60	26	-56.7%	-75.7%
UMBC	1,653	1,616	1,543	1,518	1,759	1,777	1,692	1,652	2,035	2,130	4.7%	21.1%
UMCP	4,011	4,128	3,934	4,543	5,178	6,021	5,326	5,289	6,007	5,809	-3.3%	12.2%
UMES	604	756	1,011	698	560	501	508	466	443	578	30.5%	3.2%
UMGC	87	175	149	192	131	132	225	141	135	192	42.2%	46.6%
USM	12,446	12,574	12,400	13,337	14,028	14,804	14,016	13,079	14,105	14,773	4.7%	5.3%
MD H.S. Grads*	67,865	67,333	66,688	67,002	67,091	68,220	68,030	70,710	70,910	71,830		

Source: MHEC Preliminary Opening Fall Enrollment (2022) and EIS (2013-2021) Public and non-public high school graduates data -WICHE

*The 2013-2022 actual Maryland high school graduates is currently not available; WICHE estimates used.

TABLE 4
HISTORICALLY BLACK INSTITUTIONS
ENROLLMENT TRENDS
Fall 2013-2022

Year	Undergraduate	Graduate	Total	% Change Total
Fall 2013	10,808	2,356	13,164	-2.4%
Fall 2014	10,710	2,397	13,107	-0.4%
Fall 2015	10,725	2,278	13,003	-0.8%
Fall 2016	10,495	2,017	12,512	-3.8%
Fall 2017	10,555	1,976	12,531	0.2%
Fall 2018	10,267	1,984	12,251	-2.2%
Fall 2019	9,943	1,838	11,781	-3.8%
Fall 2020	9,531	1,713	11,244	-8.2%
Fall 2021	9,037	1,756	10,793	-4.0%
Fall 2022	9,068	1,732	10,800	0.1%

Source: MHEC EIS (2013-2021) MHEC S-7 (2022)

TABLE 5
ENROLLMENT TRENDS BY INSTITUTION
Fall 2013-2022

Institution	Undergraduates		Graduates/First Prof.		Total Headcount	Annual % Change	% of USM
	Full-Time	Part-Time	Full-Time	Part-Time			
Bowie State University							
Fall 2013	3,521	837	453	750	5,561	2.6%	4%
Fall 2014	3,675	781	513	726	5,695	2.4%	4%
Fall 2015	3,533	782	474	641	5,430	-4.7%	3%
Fall 2016	3,939	772	412	546	5,669	4.4%	3%
Fall 2017	4,389	798	409	552	6,148	8.4%	4%
Fall 2018	4,421	887	463	549	6,320	2.8%	4%
Fall 2019	4,329	898	476	468	6,171	-2.4%	4%
Fall 2020	4,429	925	444	452	6,250	1.3%	4%
Fall 2021	4,344	1,037	471	456	6,308	0.9%	4%
Fall 2022	4,418	960	351	546	6,275	-0.5%	4%
Coppin State University							
Fall 2013	2,251	669	133	330	3,383	-6.3%	2%
Fall 2014	2,046	638	151	298	3,133	-7.4%	2%
Fall 2015	2,007	661	137	303	3,108	-0.8%	2%
Fall 2016	1,888	619	133	299	2,939	-5.4%	2%
Fall 2017	1,854	653	150	236	2,893	-1.6%	2%
Fall 2018	1,765	597	121	255	2,738	-5.4%	2%
Fall 2019	1,804	579	113	228	2,724	-0.5%	2%
Fall 2020	1,606	502	74	166	2,348	-13.8%	1%
Fall 2021	1,353	492	65	191	2,101	-10.5%	1%
Fall 2022	1,335	422	75	174	2,006	-4.5%	1%
Frostburg State University							
Fall 2013	4,192	511	216	554	5,473	1.0%	4%
Fall 2014	4,228	687	209	521	5,645	3.1%	3%
Fall 2015	4,176	785	238	557	5,756	2.0%	3%
Fall 2016	4,141	743	243	549	5,676	-1.4%	3%
Fall 2017	3,849	876	176	495	5,396	-4.9%	3%
Fall 2018	3,805	833	205	451	5,294	-1.9%	3%
Fall 2019	3,522	907	236	513	5,178	-2.2%	3%
Fall 2020	3,221	898	245	493	4,857	-6.2%	3%
Fall 2021	2,885	792	264	508	4,449	-8.4%	3%
Fall 2022	2,528	736	279	525	4,068	-8.6%	2%

TABLE 5
ENROLLMENT TRENDS BY INSTITUTION
Fall 2013-2022

Institution	Undergraduates		Graduates/First Prof.		Total Headcount	Annual % Change	% of USM
	Full-Time	Part-Time	Full-Time	Part-Time			
Salisbury University							
Fall 2013	7,374	630	291	348	8,643	-0.2%	6%
Fall 2014	7,350	647	354	419	8,770	1.5%	5%
Fall 2015	7,148	701	403	419	8,671	-1.1%	5%
Fall 2016	7,250	611	489	398	8,748	0.9%	5%
Fall 2017	7,191	591	520	412	8,714	-0.4%	5%
Fall 2018	7,081	569	516	401	8,567	-1.7%	5%
Fall 2019	7,090	596	530	401	8,617	0.6%	5%
Fall 2020	6,621	529	540	434	8,124	-5.7%	5%
Fall 2021	6,106	587	513	362	7,568	-6.8%	5%
Fall 2022	5,853	525	433	312	7,123	-5.9%	4%
Towson University							
Fall 2013	16,588	2,191	1,198	2,522	22,499	2.5%	15%
Fall 2014	16,575	2,232	1,115	2,363	22,285	-1.0%	14%
Fall 2015	16,768	2,281	1,078	2,157	22,284	0.0%	14%
Fall 2016	16,893	2,305	1,081	2,064	22,343	0.3%	13%
Fall 2017	17,106	2,490	1,068	2,041	22,705	1.6%	13%
Fall 2018	17,350	2,468	1,035	2,070	22,923	1.0%	13%
Fall 2019	17,209	2,410	1,017	2,073	22,709	-0.9%	13%
Fall 2020	16,238	2,492	1,058	2,129	21,917	-3.5%	13%
Fall 2021	15,526	2,381	993	1,956	20,856	-4.8%	13%
Fall 2022	14,805	2,056	1,025	1,907	19,793	-5.1%	12%
University of Baltimore							
Fall 2013	2,061	1,465	1,396	1,596	6,518	-0.6%	4%
Fall 2014	2,089	1,396	1,295	1,642	6,422	-1.5%	4%
Fall 2015	2,056	1,288	1,235	1,650	6,229	-3.0%	4%
Fall 2016	1,995	1,227	1,153	1,608	5,983	-3.9%	3%
Fall 2017	1,716	1,233	1,084	1,532	5,565	-7.0%	3%
Fall 2018	1,470	1,099	1,039	1,433	5,041	-9.4%	3%
Fall 2019	1,192	905	997	1,382	4,476	-11.2%	3%
Fall 2020	1,050	849	1,049	1,221	4,169	-6.9%	2%
Fall 2021	868	736	990	1,115	3,709	-11.0%	2%
Fall 2022	756	650	983	936	3,325	-10.4%	2%

TABLE 5
ENROLLMENT TRENDS BY INSTITUTION
Fall 2013-2022

Institution	Undergraduates		Graduates/First Prof.		Total Headcount	Annual % Change	% of USM
	Full-Time	Part-Time	Full-Time	Part-Time			
University of Maryland, Baltimore							
Fall 2013	549	197	4,479	1,059	6,284	-1.3%	4%
Fall 2014	571	221	4,392	1,092	6,276	-0.1%	4%
Fall 2015	620	246	4,325	1,138	6,329	0.8%	4%
Fall 2016	704	201	4,463	1,114	6,482	2.4%	4%
Fall 2017	718	211	4,514	1,260	6,703	3.4%	4%
Fall 2018	702	207	4,500	1,368	6,777	1.1%	4%
Fall 2019	695	183	4,399	1,550	6,827	0.7%	4%
Fall 2020	707	191	4,372	1,867	7,137	4.5%	4%
Fall 2021	724	206	4,419	1,895	7,244	1.5%	4%
Fall 2022	732	231	4,193	1,775	6,931	-4.3%	4%
University of Maryland Baltimore County							
Fall 2013	9,508	1,628	1,191	1,581	13,908	2.0%	9%
Fall 2014	9,653	1,726	1,189	1,411	13,979	0.5%	9%
Fall 2015	9,592	1,651	1,160	1,436	13,839	-1.0%	8%
Fall 2016	9,484	1,658	1,167	1,331	13,640	-1.4%	8%
Fall 2017	9,543	1,691	1,126	1,302	13,662	0.2%	8%
Fall 2018	9,623	1,637	1,205	1,302	13,767	0.8%	8%
Fall 2019	9,436	1,624	1,257	1,285	13,602	-1.2%	8%
Fall 2020	9,220	1,712	1,216	1,349	13,497	-0.8%	8%
Fall 2021	9,147	1,688	1,536	1,267	13,638	1.0%	8%
Fall 2022	9,069	1,556	2,215	1,151	13,991	2.6%	9%
University of Maryland, College Park							
Fall 2013	24,522	2,136	7,677	2,937	37,272	0.1%	24%
Fall 2014	25,027	2,029	7,911	2,643	37,610	0.9%	23%
Fall 2015	25,410	2,033	8,091	2,606	38,140	1.4%	23%
Fall 2016	26,350	2,122	8,094	2,517	39,083	2.5%	23%
Fall 2017	27,708	2,160	8,107	2,546	40,521	3.7%	23%
Fall 2018	28,501	2,261	8,102	2,336	41,200	1.7%	23%
Fall 2019	28,390	2,121	7,877	2,355	40,743	-1.1%	24%
Fall 2020	28,160	2,715	7,460	2,374	40,709	-0.1%	24%
Fall 2021	28,424	2,497	8,006	2,344	41,271	1.4%	25%
Fall 2022	28,069	2,284	8,096	2,343	40,792	-1.2%	25%

TABLE 5
ENROLLMENT TRENDS BY INSTITUTION
Fall 2013-2022

Institution	Undergraduates		Graduates/First Prof.		Total Headcount	Annual % Change	% of USM
	Full-Time	Part-Time	Full-Time	Part-Time			
University of Maryland Eastern Shore							
Fall 2013	3,171	359	430	260	4,220	-5.3%	3%
Fall 2014	3,192	378	442	267	4,279	1.4%	3%
Fall 2015	3,291	451	485	238	4,465	4.3%	3%
Fall 2016	2,918	359	397	230	3,904	-12.6%	2%
Fall 2017	2,573	288	414	215	3,490	-10.6%	2%
Fall 2018	2,360	237	370	226	3,193	-8.5%	2%
Fall 2019	2,095	238	345	208	2,886	-9.6%	2%
Fall 2020	1,834	235	350	227	2,646	-8.3%	2%
Fall 2021	1,619	192	348	225	2,384	-9.9%	1%
Fall 2022	1,749	184	346	240	2,519	5.7%	2%
University of Maryland Global Campus							
Fall 2013	5,917	20,823	214	12,603	39,557	-6.4%	26%
Fall 2014	8,261	26,893	168	12,584	47,906	21.1%	30%
Fall 2015	8,578	28,777	108	12,785	50,248	4.9%	31%
Fall 2016	9,530	34,689	99	13,211	57,529	14.5%	33%
Fall 2017	9,714	35,890	85	13,690	59,379	3.2%	34%
Fall 2018	9,607	37,646	97	13,253	60,603	2.1%	34%
Fall 2019	9,472	36,690	90	12,029	58,281	-3.8%	34%
Fall 2020	10,425	36,655	136	11,310	58,526	0.4%	34%
Fall 2021	9,952	35,148	120	10,103	55,323	-5.5%	34%
Fall 2022	10,389	36,695	109	9,184	56,377	1.9%	35%
University System of Maryland - Totals							
Fall 2013	79,654	31,446	17,678	24,540	153,318	-1.5%	100%
Fall 2014	82,667	37,628	17,739	23,966	162,000	5.7%	100%
Fall 2015	83,179	39,656	17,734	23,930	164,499	1.5%	100%
Fall 2016	85,092	45,306	17,731	23,867	171,996	4.6%	100%
Fall 2017	86,361	46,881	17,653	24,281	175,176	1.8%	100%
Fall 2018	86,685	48,441	17,653	23,644	176,423	0.7%	100%
Fall 2019	85,234	47,151	17,337	22,492	172,214	-2.4%	100%
Fall 2020	83,511	47,703	16,944	22,022	170,180	-1.2%	100%
Fall 2021	80,948	45,756	17,725	20,422	164,851	-3.1%	100%
Fall 2022	79,703	46,299	18,105	19,093	163,200	-1.0%	100%

Source: MHEC EIS (2013-2021) MHEC S-7 (2022)